SinclairGold

ASX | SGC

New Results Show Substantial Growth Potential

MT HENRY GOLD PROJECT, NORSEMAN, WESTERN AUSTRALIA

Corporate Presentation
October 2026

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COMPLIANCE STATEMENTS

The information in this presentation that relates to the Project History, Exploration Results and Mineral Resource Estimate for the Mount Henry Gold Project is extracted from the Company's ASX releases and include:

- "Transformational acquisition of substantial WA gold project" dated 17 and 19 December 2025;
- "First Assays Extend Known Mineralization" dated 18 May 2026;
- "Drilling continues to extend known mineralisation beyond 915,000oz Resource" dated 22 July 2026;
- "Regional Targets Highlight Growth Potential" dated 29 July 2026;
- "Mt Henry Resource Doubles to 1.8Moz at 1.2g/t Gold" dated 14 September 2026;
- "Drilling Extends Mineralisation Beyond 1.8Moz Resource" dated 21 September 2026; and
- "High-Grade Gold Extends Beyond Mt Henry Resource Footprint" dated 19 October 2026.

The Company confirms that it is not aware of any new information or data that materially affects the information in the original market announcements and, in the case of the Mineral Resource Estimate, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

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It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves (JORC Code). Investors outside Australia should note that while mineral resource estimates of the Company in this document are reported in accordance with the JORC Code (such ore reserves and mineral resources reported in accordance with the JORC code being "Ore Reserves" and "Mineral Resources" respectively), they may not comply with the relevant guidelines in other countries and, in particular, may not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the "Canadian NI 43-101 Standards"); or (ii) Item 1300 of Regulation S-K, which governs disclosures of mineral reserves in registration statements filed with the SEC. Information contained in this presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws.

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Corporate Snapshot

CAPITAL STRUCTURE

Cash on Hand [1]	$38.2m
Share Price[2]	$1.08
Shares Outstanding	185.7m
Market Capitalisation	$200M
Performance Rights / Options	61M / 1.25M

SHAREHOLDER SUMMARY[3]

Institutional Ownership (Global)	~30%
Westgold Resources (ASX: WGX)	~17%
Board, Management & Advisors (fully diluted)	~20%

GLOBAL BANKING & ANALYST COVERAGE

Barrenjoey

cg/ Canaccord Genuity

EUROZ HARTLEYS

ARGONAUT

BELL POTTER



1. Cash on hand at 30 June 2026.
2. Share price at market close on 16 October 2026.
3. Shareholder composition as of 15 September 2026.

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Experienced Team. Proven Track Record.

Leadership & Strategy



Ray Shorrocks
Non-Executive Chair



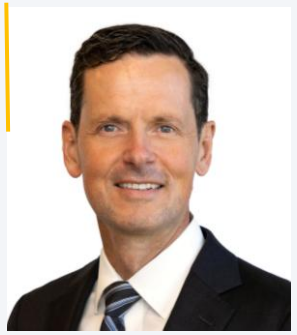
Jeff Sansom
Chief Executive Officer

Finance & Capital Markets



Graeme Pettit
Chief Financial Officer

Technical Expertise



Ben Palich
EGM Growth

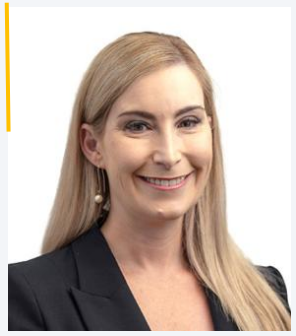
Strong Governance



Sara van den Hoogen
General Counsel & Joint Company Secretary



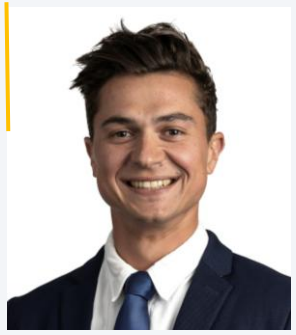
Maddison Cramer
Joint Company Secretary



Amber Stanton
Non-Executive Director



Russell Curtin
Non-Executive Director



Duncan Grieve
Non-Executive Director



Steve Parsons
Strategic Consultant
Major Shareholder



Michael Naylor
Strategic Consultant
Major Shareholder

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Tier 1 Location in the West Australian Gold Fields

PROLIFIC GOLD REGION

~195Moz Au

Historical gold production across the Norseman–Wiluna Greenstone Belt.

NORSEMAN SCALE

~6Moz Au

Historical gold production from the Norseman Gold Project (~20km north).

INFRASTRUCTURE

Established roads, processing facilities, access mining services / workforce.

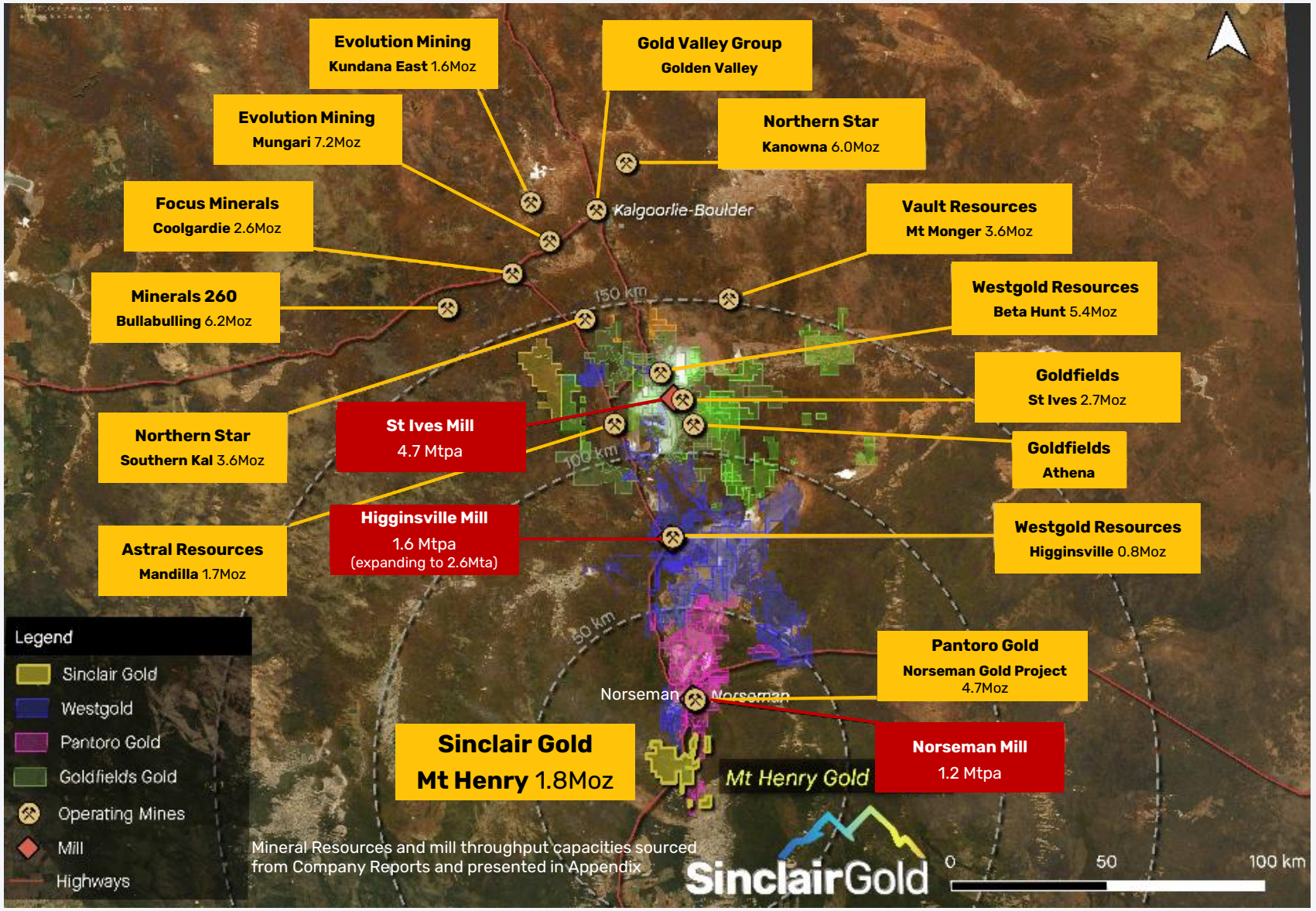


Image sourced from Vrify.

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Mt Henry Is A Proven Gold Producer



Image: Mt Henry open pit under development.
Taken from Westgold 2017 Annual Report.

Mt Henry History[1,2]

- Historic feasibility study completed (2015)[2]
- Mt Henry was acquired by Metals X
- Developed and mined by Metals X / Westgold
- Open-pit mining operations (2016 to 2019)
- Average recovered grade ~1.7 g/t Au
- ~129koz gold produced
- Ore trucked ~75kms to Higginsville
- Historic mining stopped at ~90m depth
- Current drilling has extended mineralisation
- Mineralisation is open in multiple directions

1. Refer Westgold Resources and Sinclair Gold ASX Announcements dated 17 and 19 December 2025.
2. Refer to Panoramic Resources' ASX announcement titled "Positive results from Mt Henry Feasibility Study" dated 14 May 2015. The feasibility study referenced in this presentation was prepared by Panoramic Resources. Sinclair Gold has not independently verified and does not endorse the statements contained in the feasibility study, which is included for reference purposes only and should not be relied upon when making an investment decision with regards to Sinclair Gold.

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30 Years of Limited Drilling. Now That's Changing.

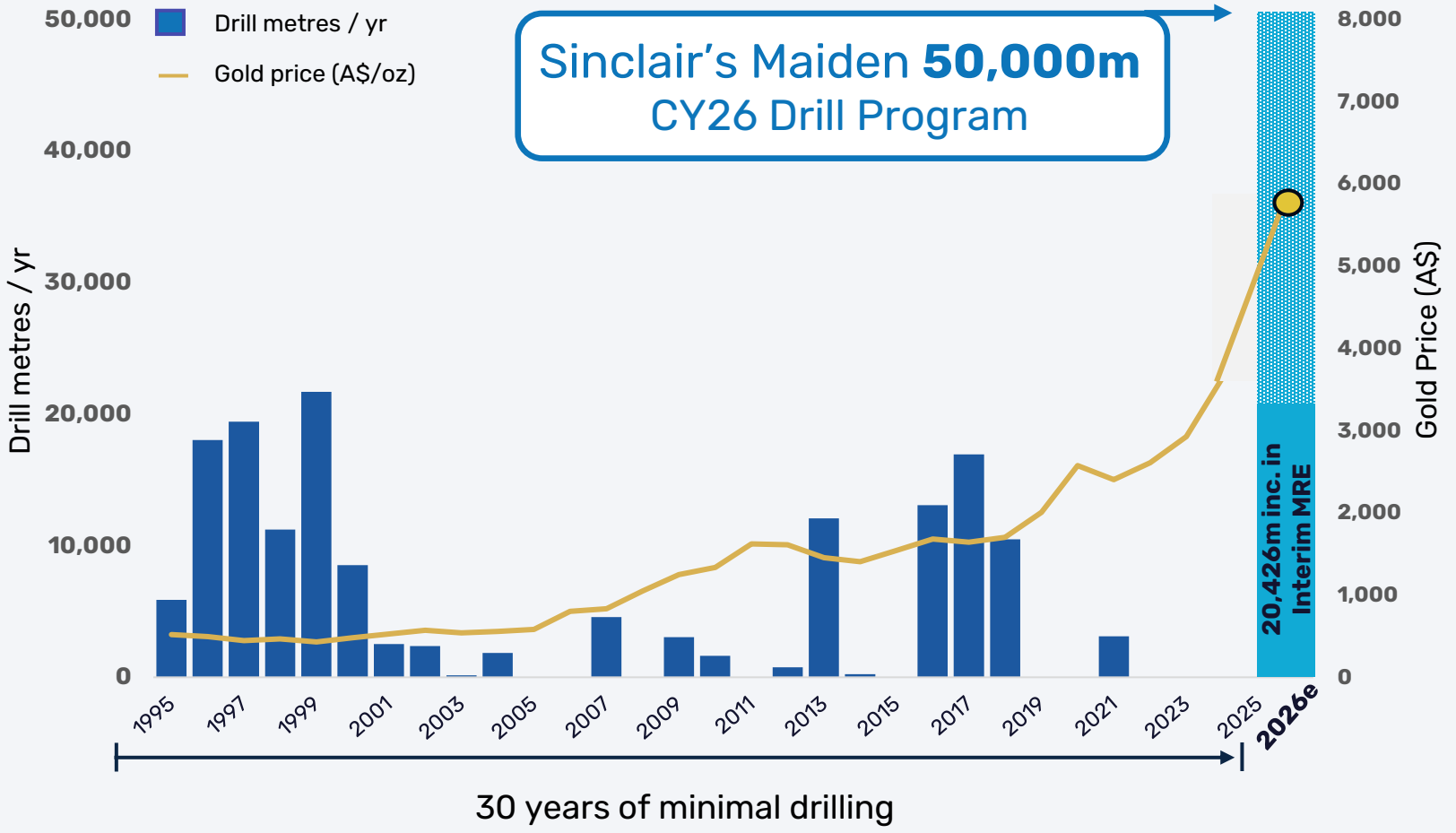
1.8Moz @ 1.2g/t Au
Interim MRE

Only 20,000m drilling
Included in the 1.8Moz MRE

Drilling outside MRE
Both deposits are still OPEN

16km corridor
Regional targets largely untested

Assays pending
Holes drilled outside the updated MRE



* Drilling metres completed excludes grade control drilling. 2026 represents expected drill campaign.

1.8Moz Defined Across A Much Larger Gold System

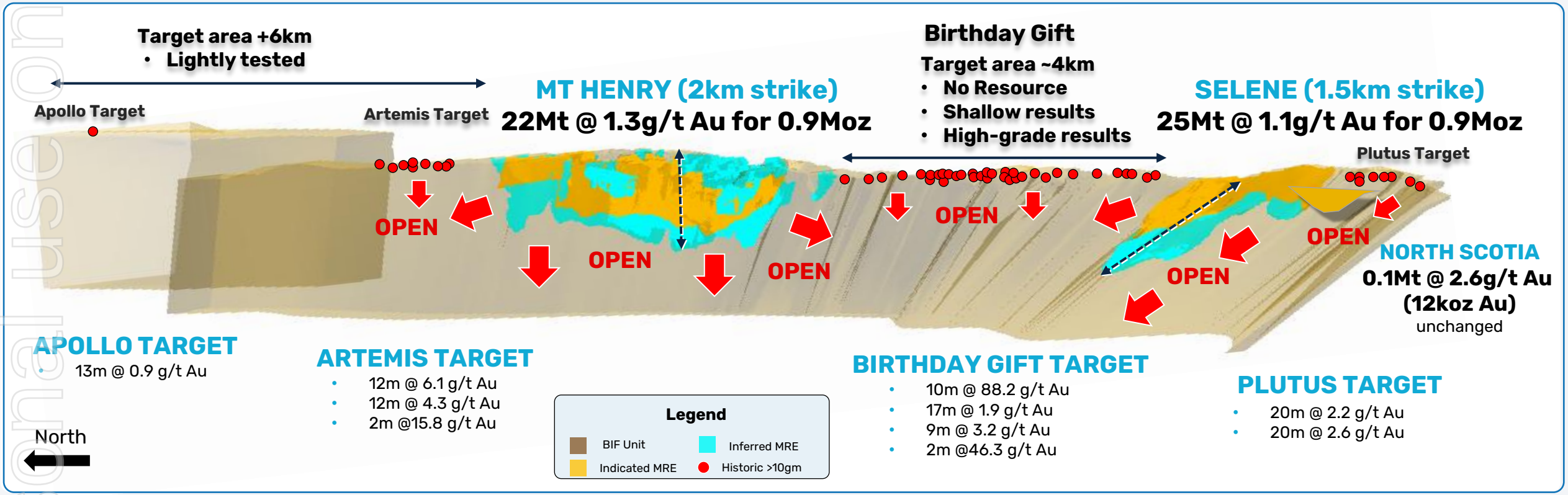
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16km Corridor
Extensive BIF hosted mineralized trend

Deposits remain OPEN
1.8Moz within Mt Henry, Selene & North Scotia.

Significant untested areas
Large gaps and strike extensions remain

Multiple growth options
Clear pathways for ongoing growth



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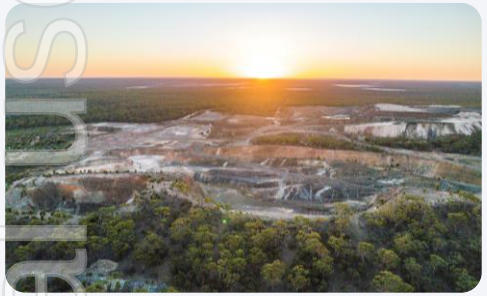
Refer to Sinclair's ASX Announcements dated 17 and 19 Dec 2025, 18 May 2026, 22 Jul 2026, 29 Jul 2026, 14 Sep 2026 and 21 Sep 2026 for full details of drill results contained in this presentation. Location of historical >10 gram Au per metre ("gm") locations are indicative

~100% Growth in the First 6 Months. More To Come

Dec 2025 → Feb - Mar 2026 → Mar - Sep 2026

TRANSACTION ANNOUNCED

- ✓ Acquisition of Mt Henry announced.



MOBILISATION

- ✓ Completed transaction.
- ✓ First rig mobilised.
- ✓ Team and operational capacity scaled rapidly.
- ✓ Second rig commenced mobilisation early March 2026.

RAPID EXPANSION

- ✓ Four rigs on site.
- ✓ Drilling extends mineralisation.
- ✓ Workforce expanded.
- ✓ Strengthened balance sheet.
- ✓ Regional consolidation underway.

INTERIM RESOURCE UPDATE

48Mt @ 1.2g/t Au for 1.8Moz

- ✓ ~100% growth, Resource grade still at 1.2g/t Au.
- ✓ Only 40% of the planned 50,000m program incorporated.
- ✓ A fifth rig now mobilised.
- ✓ Drilling continues to intersect mineralisation outside updated MRE footprint.
- ✓ Mt Henry and Selene both remain open.

FEB 2026: 915koz @ 1.2g/t Au

→ **4 RIGS** TARGETING GROWTH MT HENRY & SELENE

→ **SEP 2026:** 1.8Moz @ 1.2g/t Au

→ **5 RIGS** DRILLING BEYOND MRE MULTIPLE ASSAYS PENDING

→ **NEXT MRE UPDATE** Before end FY27

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Large, Shallow Resource with Ongoing Growth

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SCALE	SHALLOW	GROWTH	DEVELOPMENT
1.8Moz	**~90%**	**5 rigs**	**Simple, Shallow**
@ 1.2g/t Au	**within ~ 200m of surface**	**Drilling ongoing, focused on growth**	**Open-pit potential**
• ~100% growth in 6 months. • Growth from only Mt Henry and Selene. • Resource pit-shells A$3,900/oz (~40% below spot).	• Broad and thick (up to 50m). • ~12,500oz per vertical metre (Project peak). • Concentrated in two large, shallow deposits. • Open-pit potential.	• **OPEN** at depth and along strike. • Drilling continues outside MRE. • 30 holes with assays pending. • High-grade regional targets. • Multiple avenues for growth.	• >70% in JORC M&I. • Historic open-pit producer. • Established infrastructure. • Conventional CIL potential. • Tier 1 jurisdiction.

A VERY SIMPLE VALUE PROPOSITION

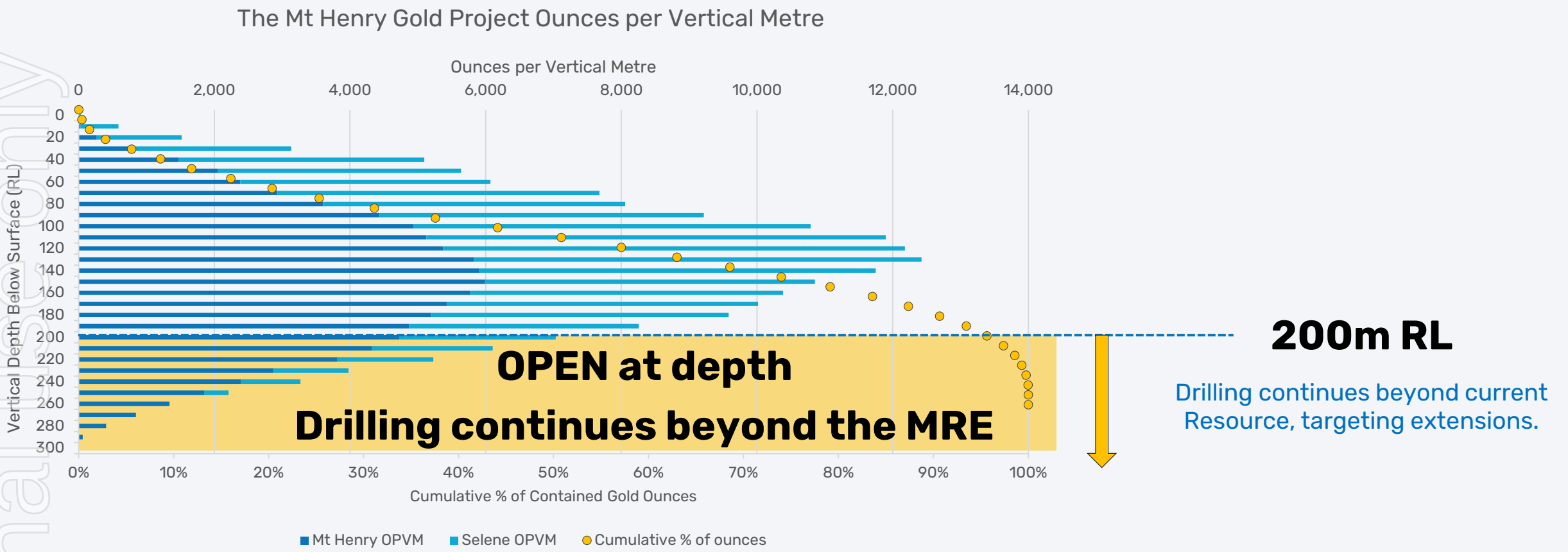
Shallow ounces. **Simple gold system.** **Tier 1 jurisdiction.** **Excellent infrastructure.**

Multiple growth opportunities. **Clear development pathway.** **Open-pit potential.**

Refer to Sinclair Gold ASX announcement "Mt Henry Resource Doubles to 1.8Moz at 1.2g/t Gold" dated 14 September 2026.

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A High Density of Shallow Ounces And Still OPEN



~90% of gold <200m
from surface

~12,500oz/vm*
Project peak at ~130m from surface

~10,500oz/vm*
from 100m - 200m depth (ave.)

Note: * OPVM or Oz/vm is ounces per vertical metre.
Refer to Sinclair Gold ASX announcement "Mt Henry Resource Doubles to 1.8Moz at 1.2g/t Gold" dated 14 September 2026.

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Mt Henry 1.8Moz Mineral Resource

Mt Henry Gold Project

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Selene: Strong Growth And Still Open

AT ACQUISITION

0.7Moz Au

19Mt @ 1.1g/t Au

Never mined

A$2,160/oz
Resource pit-shell

~90m
Ave. drill depth

INTERIM RESOURCE

0.9Moz Au

~25Mt @ 1.1g/t Au

RAPID GROWTH

Assays pending for 10 holes drilled outside the updated MRE footprint.

Northern thickness trend drilled, validating geological model.

WHAT DRILLING DELIVERED

Resource growth

Increased scale

Increased confidence

Further growth potential

A$3,900/oz
Resource pit-shell

VS

~A$6,000/oz
Current gold spot price

MRE is estimated at ~40% below current spot price*

SELENE HAS GROWN FAST

SIMPLE OREBODY

THICK & SHALLOW

WITH CONSISTENT GRADE

GOLD MINERALISATION IS

~200m

BELOW SURFACE (VERTICAL DEPTH)

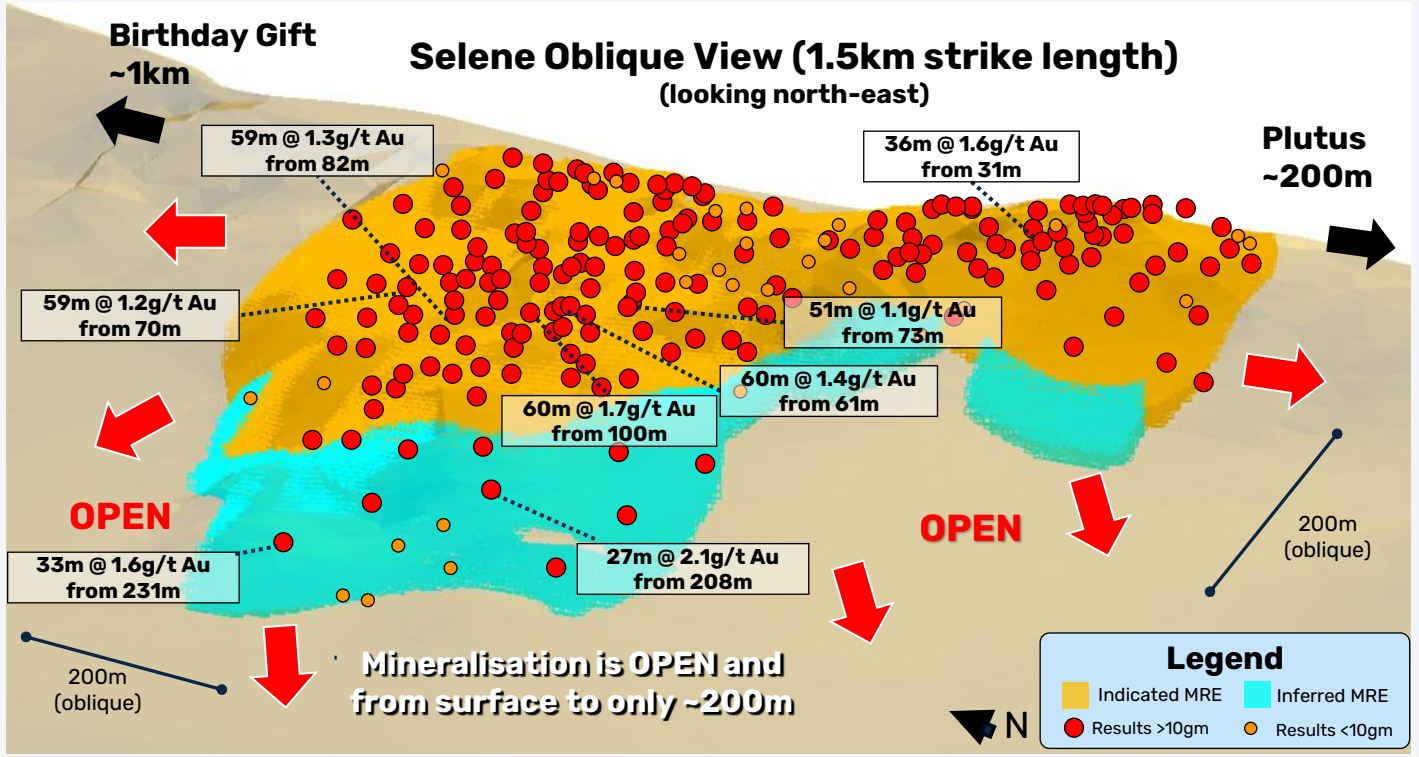
MORE GROWTH VISIBLE

- MULTIPLE ASSAYS PENDING OUTSIDE MRE
- DRILLING SOUTHERN THICKNESS TREND
- SELENE IS STILL OPEN
- LOTS OF DRILLING TO COME

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Note: * Gold spot price of A$5,951/oz as at 16 October 2026.

Selene: 0.9Moz Resource Is Shallow, Thick And Open



The MRE boundary is defined to only

~200m

below surface

Thick, shallow, consistent mineralisation

up to 50m thick

Selene is still

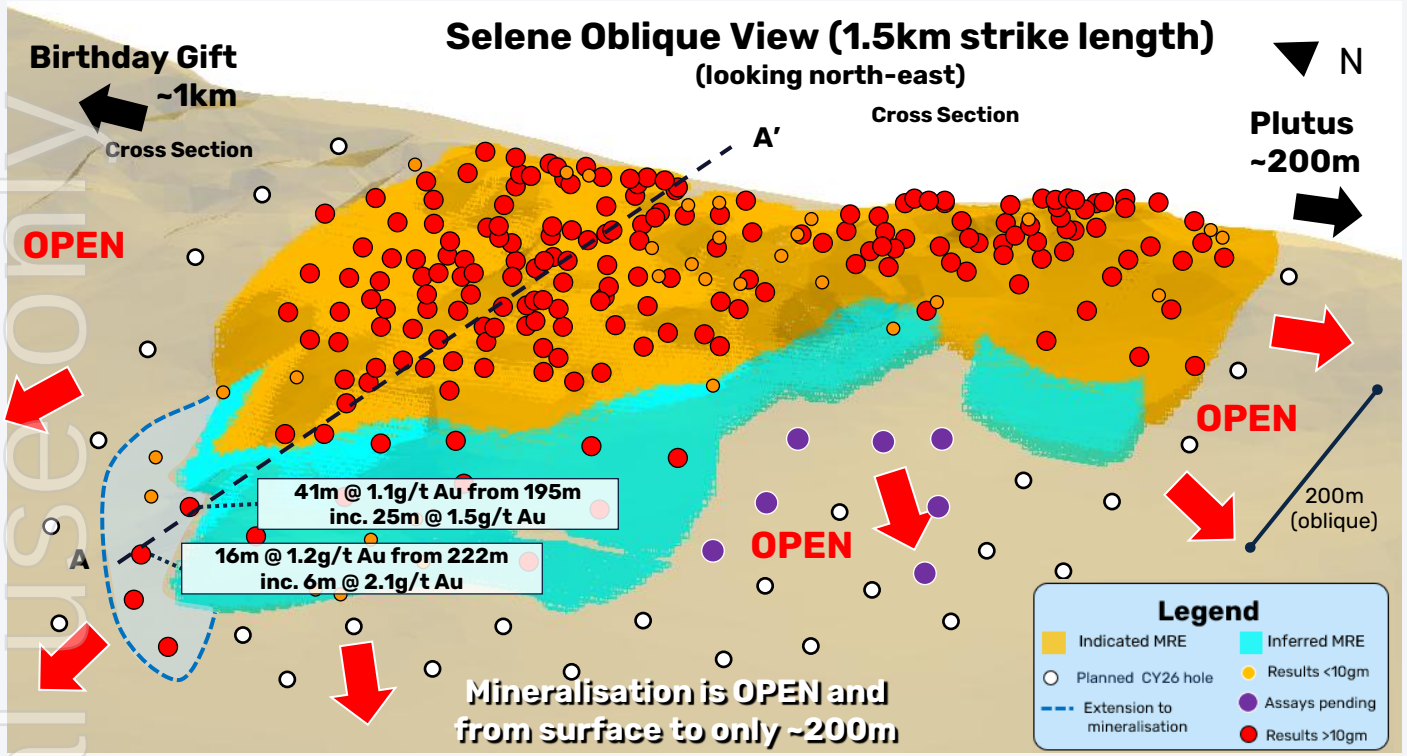
OPEN

at depth and along strike

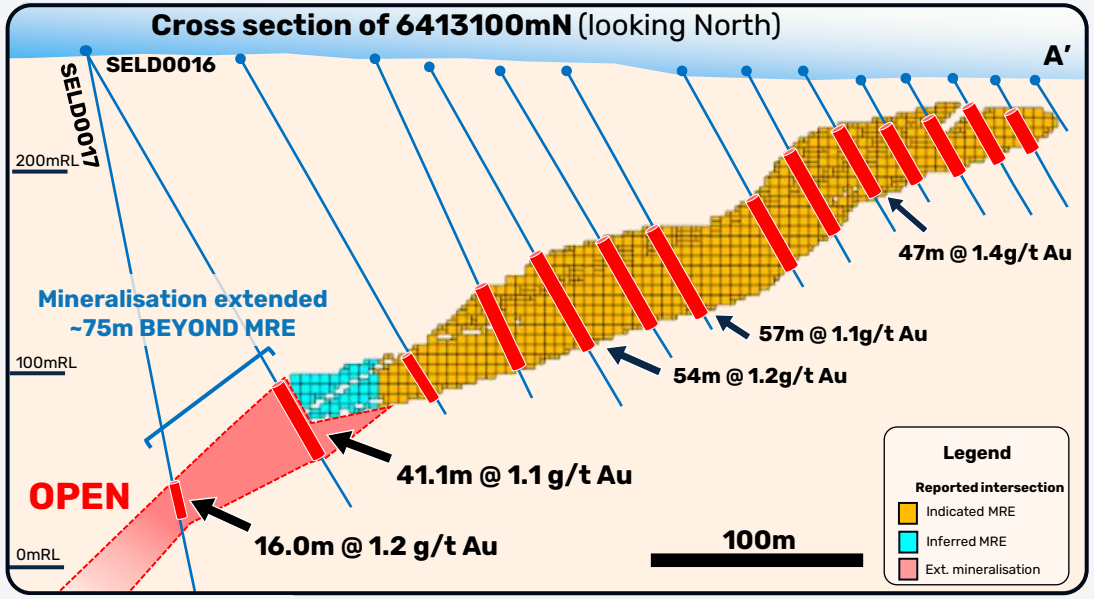
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Refer to Sinclair's ASX Announcements dated 17 and 19 Dec 2025, 18 May 2026, 22 Jul 2026, 29 Jul 2026, 14 Sep 2026, 21 Sep 2026 and 19 Oct 2026 for full details of drill results contained in this presentation.

Extending Beyond The 0.9Moz Resource



Selene is a thick, consistent shallow dipping, orebody



Recent results extend mineralization

~75m beyond MRE

Assays pending represent

growth potential

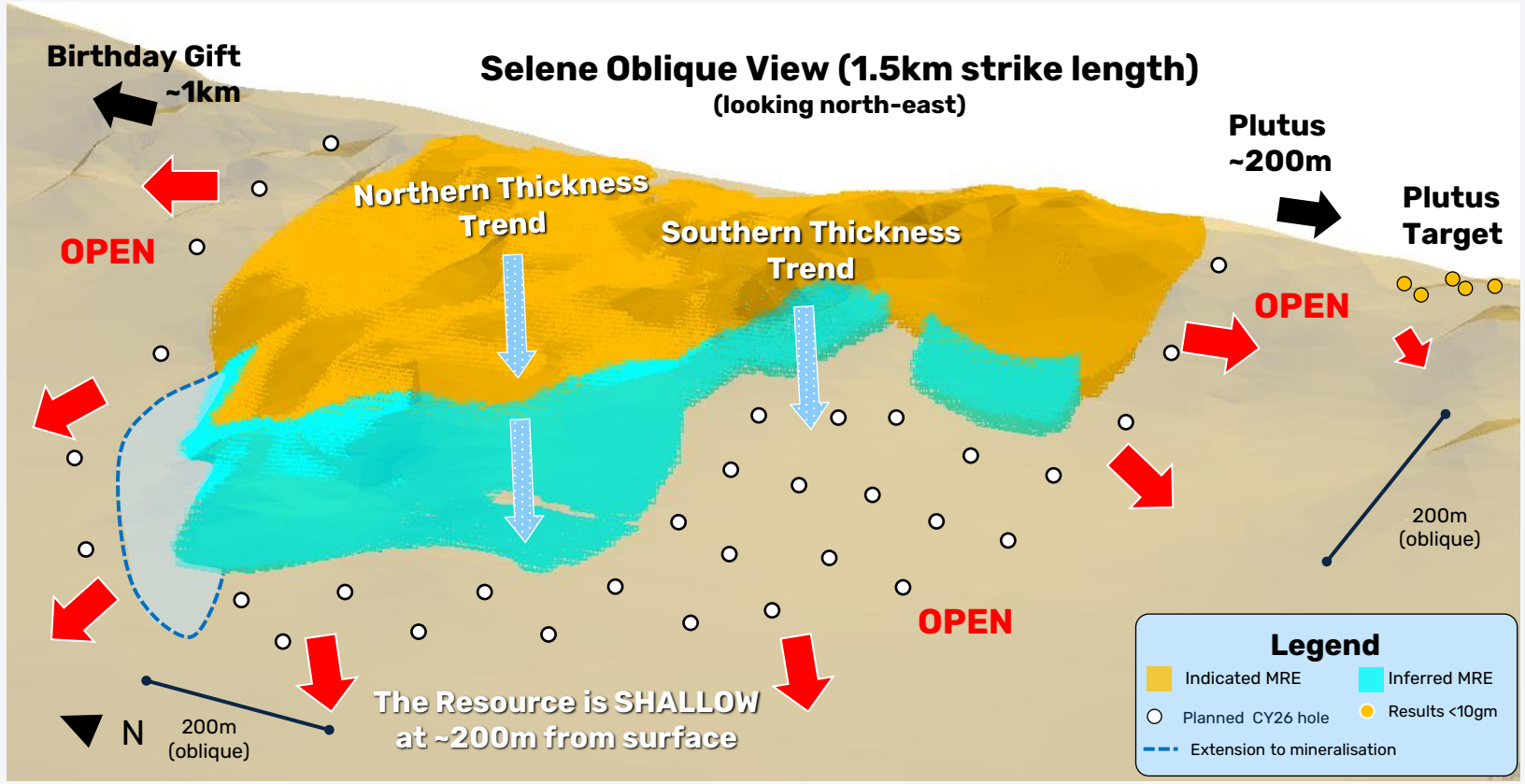
Drilling ongoing beyond MRE

targeting growth

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Open, Drilling Ongoing, Multiple Growth Pathways



Drilling continues outside MRE

still OPEN

Birthday Gift & Plutus represent

growth potential

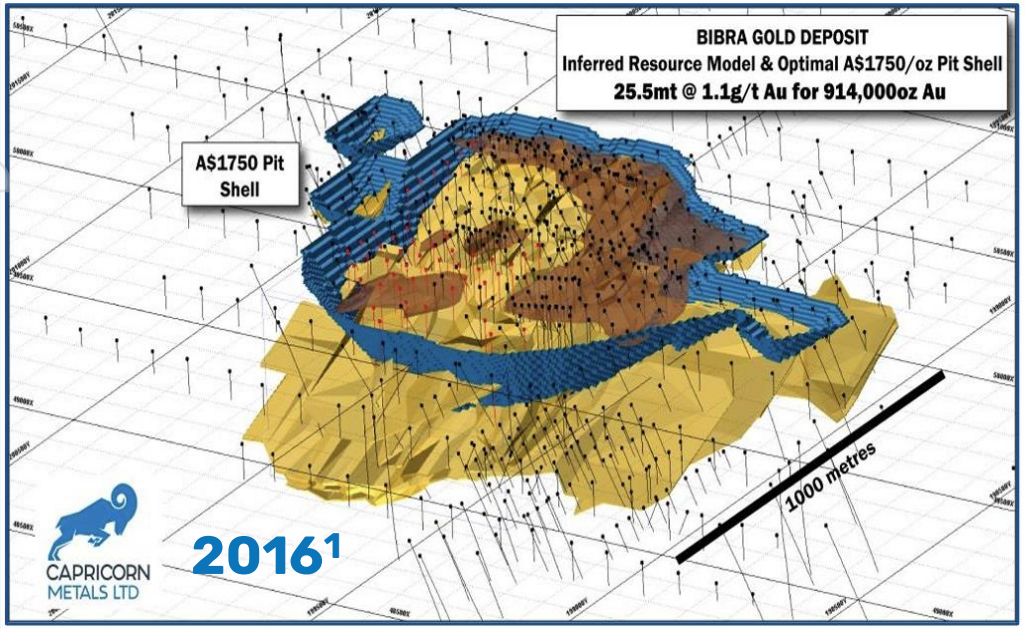
Large, shallow, bulk mining

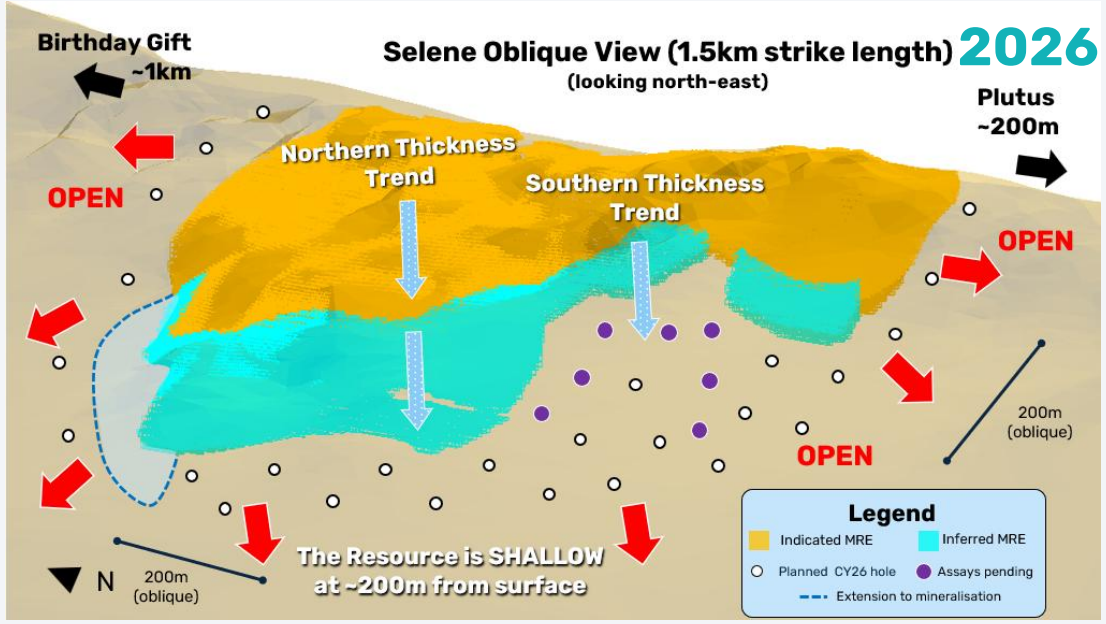
open-pit potential

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Refer to Sinclair's ASX Announcements dated 17 and 19 Dec 2025, 18 May 2026, 22 Jul 2026, 29 Jul 2026, 14 Sep 2026, 21 Sep 2026 and 19 Oct 2026 for full details of drill results contained in this presentation.

How Big Could a Shallow 0.9Moz Resource Become





BIBRA - 2016

Resource[2]:	26Mt @ 1.1g/t Au for 0.9Moz (100% Inferred @ 0.5g/t cut-off)
Geometry[2]:	~25° dip
Mineralised extent[3]:	~270m vertical
Oz / vm[4]:	9,000 (peak)

SELENE - 2026

Resource:	25Mt @1.1g/t Au for 0.9Moz (81% Indicated, 19% Inferred, 0.5g/t cut-off)
Geometry:	~20° dip
Mineralised extent:	~200m vertical
Oz / vm:	6,800 (peak)

Drilling is testing the limits of Selene!

Note: Bibra is shown for illustrative comparison only. The comparison is based on Resource scale, grade, geometry and vertical extent at the dates shown and does not imply that Selene will achieve a similar Mineral Resource, Ore Reserve or development outcome. Selene remains at the Resource and exploration stage, with further drilling required to determine its ultimate scale.

1. Capricorn Metals ASX announcement titled "Diggers and Dealers Presentation" dated 2 August 2016.
2. Capricorn Metals ASX announcement titled "Capricorn Commences Karlawinda Feasibility Study and Major Drill Campaign" dated 29 July 2016.
3. Capricorn Metals ASX announcement titled "Mineral Resource Update" dated 10 April 2017.
4. Ounces per vertical metre. Peak OVM occurs at 5–15m below surface within the laterite zone of the June 2016 914koz Bibra MRE.

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Mt Henry: Strong Growth And Still Open

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AT ACQUISITION

0.2Moz Au

4.8Mt @ 1.5g/t Au

Historic open-pit mine

A$2,160/oz
Resource pit-shell

~35m
Ave. drill depth

INTERIM RESOURCE

0.9Moz Au

~22Mt @ 1.3g/t Au

RAPID GROWTH

Assays pending for 15 holes drilled outside the updated MRE footprint

Scale demonstrated across 2km strike

WHAT DRILLING DELIVERED

Resource growth

Increased scale

Increased confidence

Further growth potential

A$3,900/oz
Resource pit-shell

VS

~A$6,000/oz
Current gold spot price

MRE is estimated at ~40% below current spot price*

MT HENRY HAS GROWN FAST

MULTIPLE MINERALISED LODES

~2km strike

SCALE DEMONSTRATED

DEEPEST MINERALISATION

~480m

AND STILL OPEN

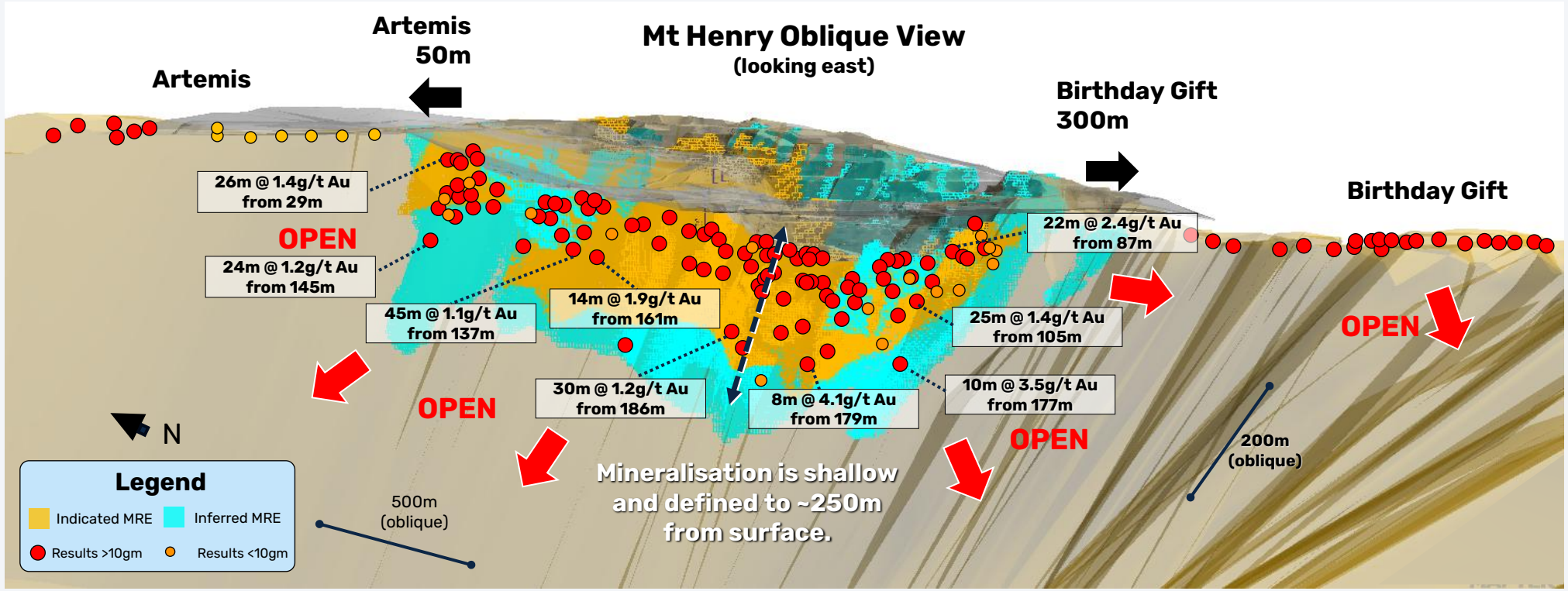
MORE GROWTH VISIBLE

- MULTIPLE ASSAYS PENDING OUTSIDE MRE
- MT HENRY IS STILL OPEN
- LOTS OF DRILLING TO COME

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Note: * Gold spot price of A$5,951/oz as at 16 October 2026.

Mt Henry: 0.9Moz Resource Across ~2km And OPEN



The Resource is shallow and near surface

90% within 200m

Mt Henry Resource

still OPEN

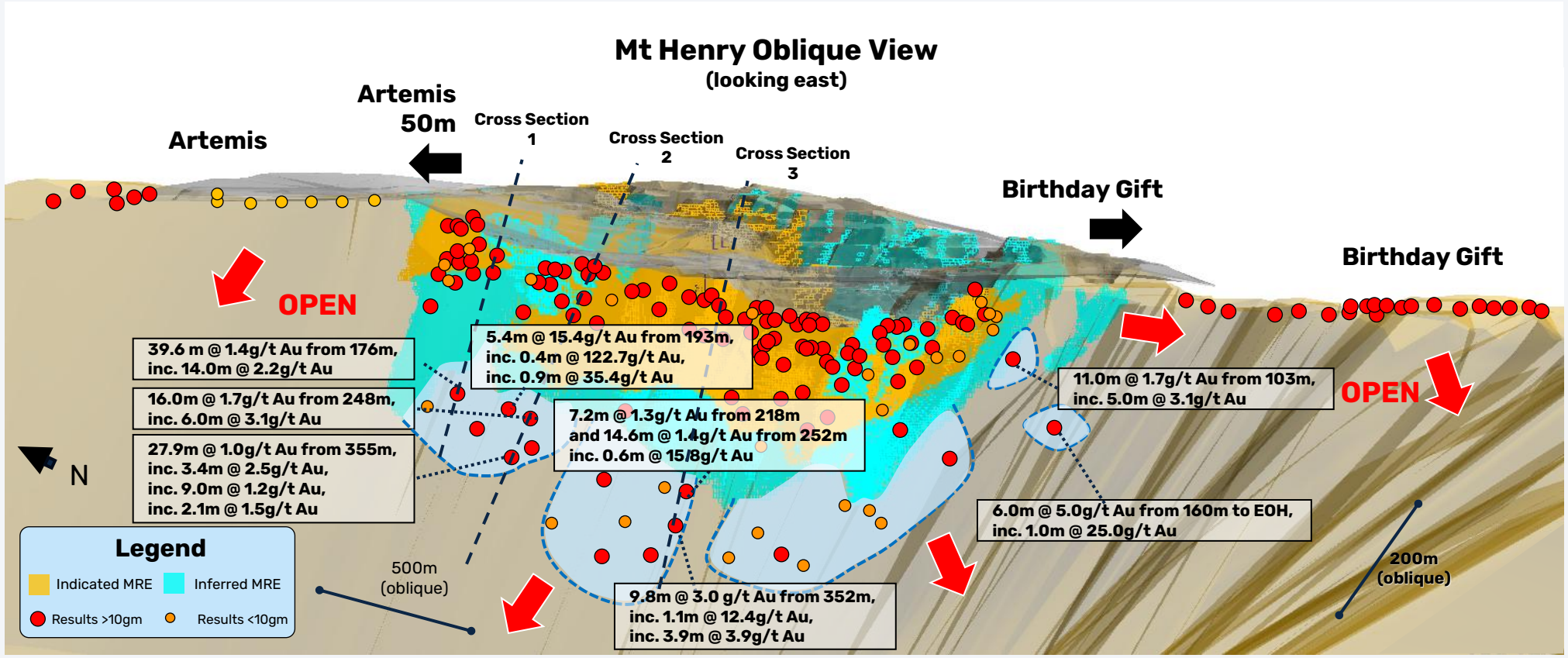
Mineralisation intersected as deep as

480m below surface

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Refer to Sinclair's ASX Announcements dated 17 and 19 Dec 2025, 18 May 2026, 22 Jul 2026, 29 Jul 2026, 14 Sep 2026, 21 Sep 2026 and 19 Oct 2026 for full details of drill results contained in this presentation.

Recent Drilling Continues to Extend Mineralisation



Gold mineralization extends

well beyond the MRE

Assays pending represent

growth potential

Drilling ongoing beyond MRE

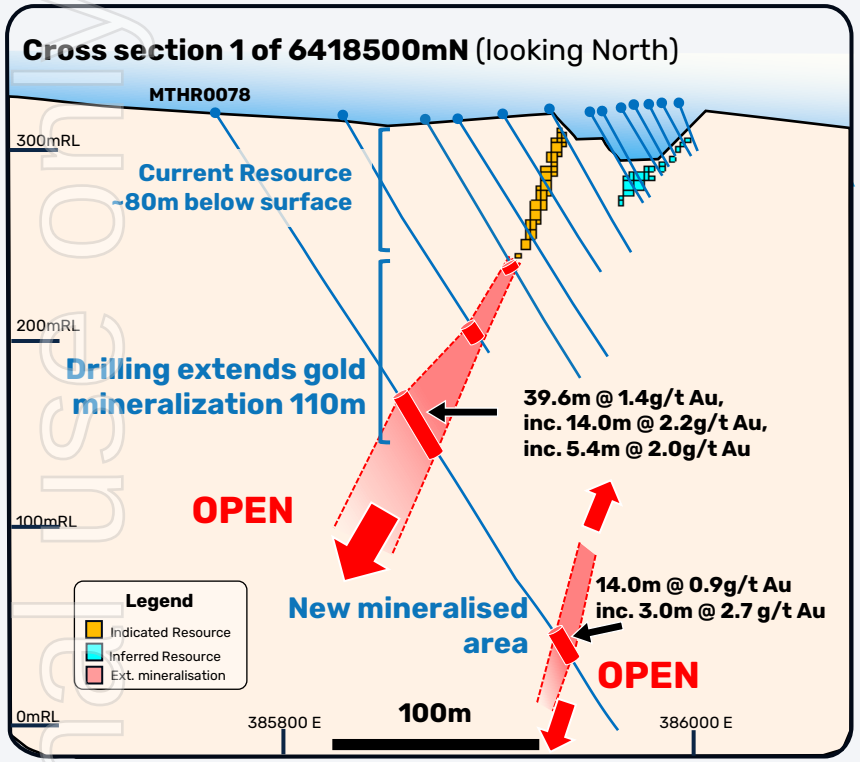
targeting growth

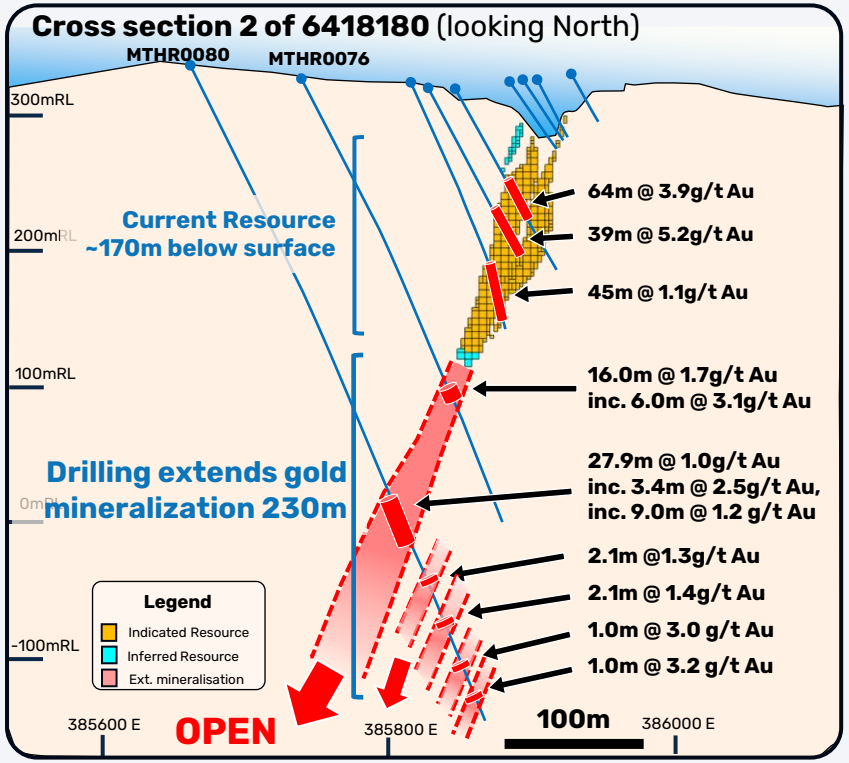
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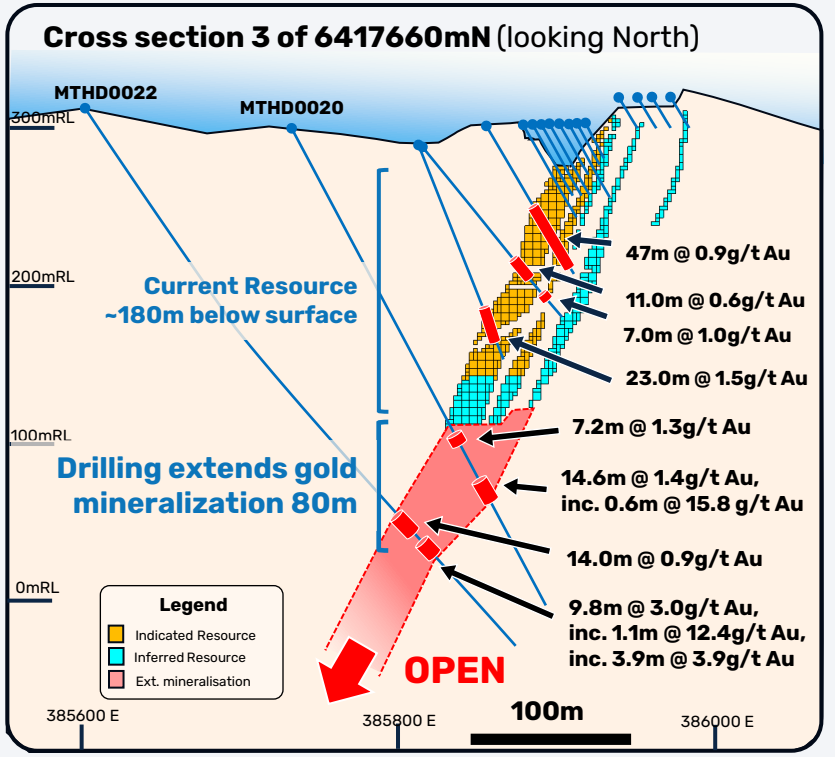
Multiple Lodes Extend Beyond The 0.9Moz Resource

Northern Section of the Mt Henry Deposit





Central Section of Mt Henry



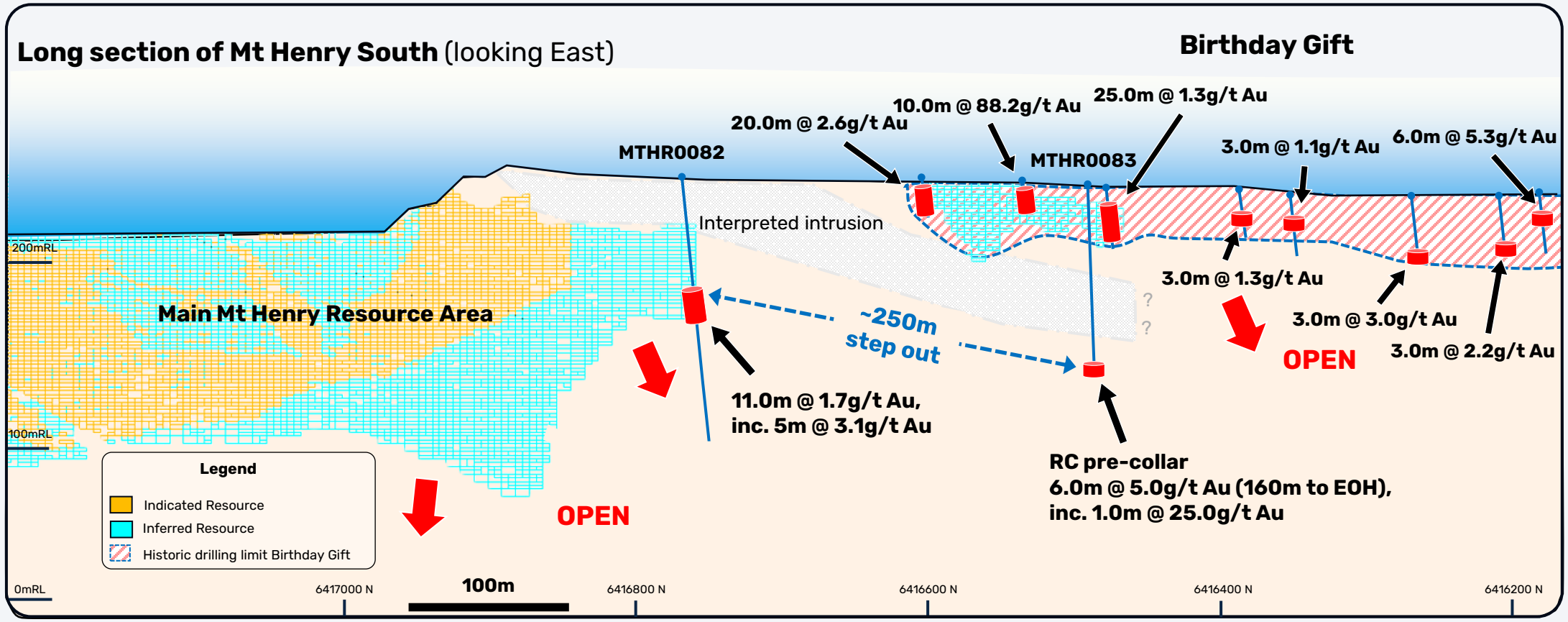
Gold mineralisation extended up to ~230m beyond Resource boundary

Gold mineralisation extended ~80m

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Refer to Sinclair's ASX Announcements dated 17 and 19 Dec 2025, 18 May 2026, 22 Jul 2026, 29 Jul 2026, 14 Sep 2026, 21 Sep 2026 and 19 Oct 2026 for full details of drill results contained in this presentation.

High-Grade Gold Intersected South of Resource Area



250m
South of current Mt Henry Resource

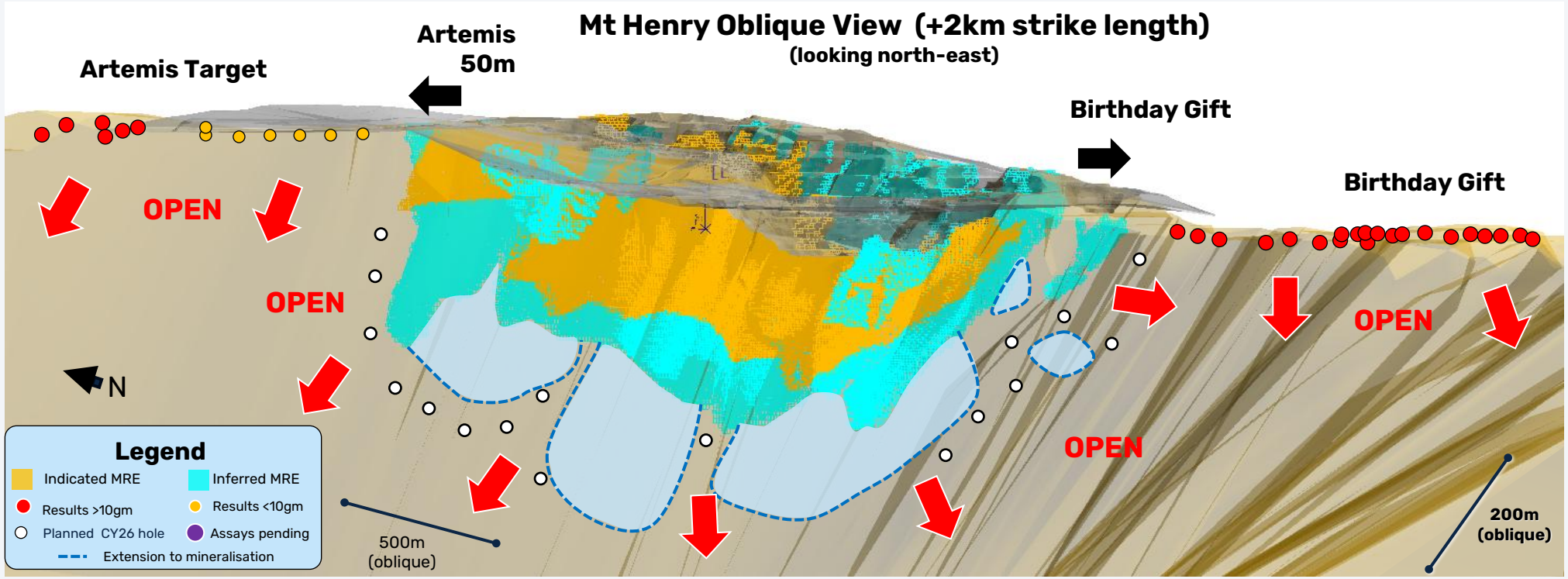
6.0m @ 5.0g/t
RC pre-collar ended in mineralisation

+100m
Below previous Birthday Gift drilling

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Refer to Sinclair's ASX Announcements dated 17 and 19 Dec 2025, 18 May 2026, 22 Jul 2026, 29 Jul 2026, 14 Sep 2026, 21 Sep 2026 and 19 Oct 2026 for full details of drill results contained in this presentation.

Drilling Continues To Target Extensions



Regional targets represent
growth potential

Drilling continues
outside MRE

Large, shallow, higher-grade
open-pit potential

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Location of historical intercept locations are indicative.



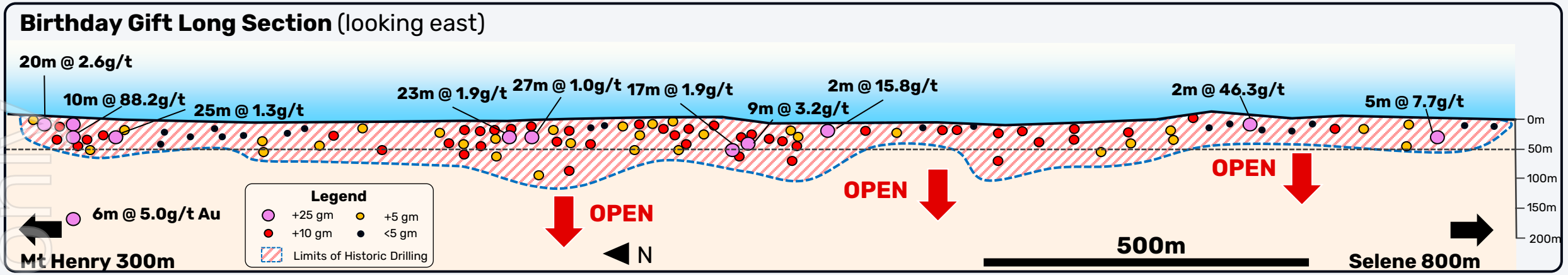
SinclairGold

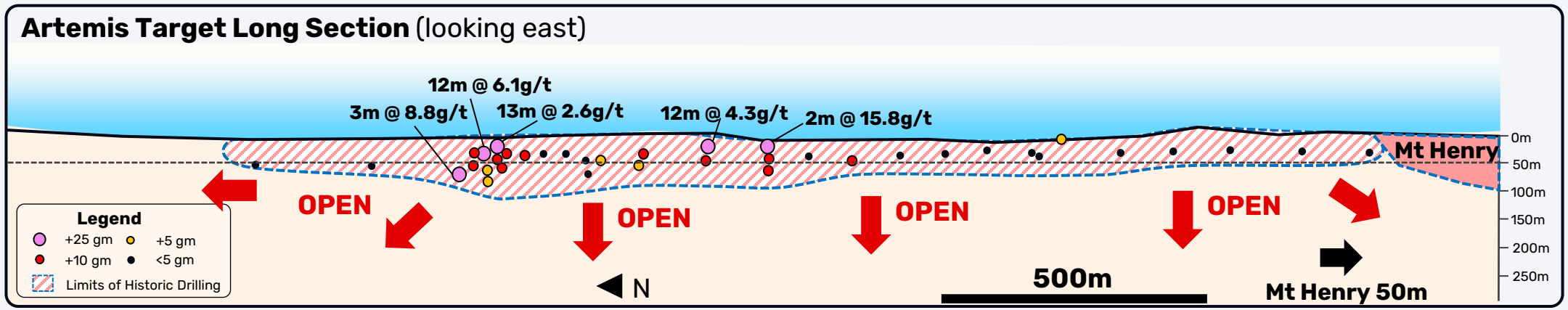
Regional Upside Potential

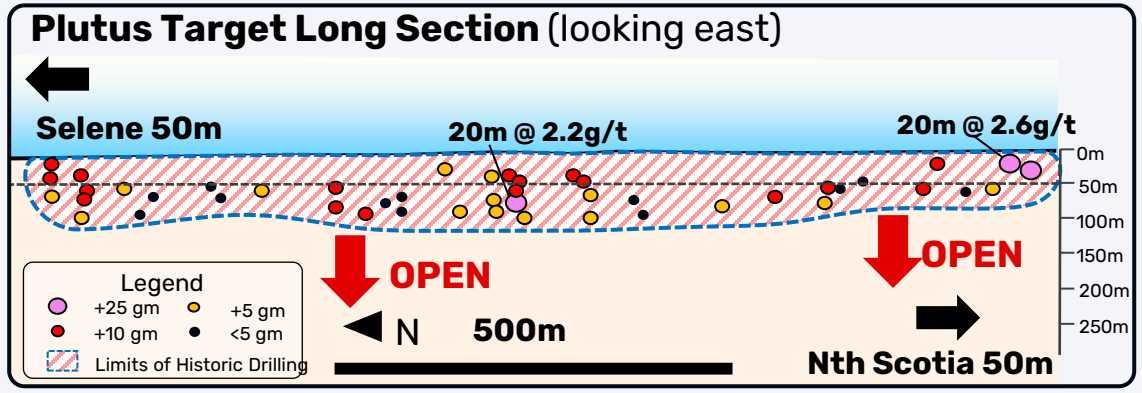
Mt Henry Gold Project

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The Next Generation of Potential Growth







Note: Refer ASX announcements dated 29 Jul 2026 and 19 Oct 2026.

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Are We Seeing The Start of Something Much Bigger?

What if the current Resource areas and regional prospects grow towards each other and at depth…



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Note: This slide is conceptual in nature and presented for illustrative purposes only. Regional prospects (Artemis, Birthday Gift and Plutus) shown do not currently support JORC (2012) Mineral Resources and do not form part of the current Mt Henry Gold Project Mineral Resource Estimate. Further exploration, Resource definition and studies are required to determine the continuity of gold mineralisation and the potential for any future open-pit development.

Delivering On Our Commitments

What we said we would do:

Deliver meaningful Resource growth before the end of CY26

What we delivered:

1.8Moz @ 1.2g/t Au

~100% Resource growth in only 6 months

What we have said we will do next:

Target further Resource growth, with next MRE update before the end of FY27

We're already making progress:

- **Expanded to 5 rigs**
- **Drilling continues beyond the MRE**
- **Many holes with assays pending**

SIMPLE OREBODIES **LARGE & SHALLOW** **TIER 1 JURISDICTION** **OPEN-PIT POTENTIAL**

Mt Henry holds multiple pathways for ongoing growth

Mt Henry & Selene

- **Both OPEN at depth & along Strike**
- **Drilling is ongoing**

Regional Prospects

- **Birthday Gift, Artemis, Plutus, Apollo**
- **High-grade, shallow historic results**

Broader 16km Corridor

- **Untested or underexplored areas**
- **Discovery potential**

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APPENDIX

Mineral Resources as at 31 July 2026

Deposit	JORC (2012) Classification	Cut-off Grade (g/t Au)	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (koz)
Mt Henry	Indicated	0.5	12.8	1.3	521
	Inferred		9.2	1.2	364
	Total Mt Henry	**0.5**	**22.0**	**1.3**	**885**
Selene	Indicated	0.5	20.1	1.1	710
	Inferred		4.8	1.1	166
	Total Selene	**0.5**	**24.9**	**1.1**	**875**
North Scotia	Indicated	0.4	0.1	2.6	12
	Inferred		0.0	2.4	0
	Total North Scotia	**0.4**	**0.1**	**2.6**	**12**
Stockpiles	Measured	-	0.9	0.7	20
	Total Stockpiles	**-**	**0.9**	**0.7**	**20**
TOTAL	Measured	-	0.9	0.7	20
	Indicated	-	33.0	1.2	1,242
	Measured + Indicated	**-**	**33.9**	**1.2**	**1,262**
	Inferred	-	14.0	1.2	530
TOTAL MINERAL RESOURCE		**-**	**47.9**	**1.2**	**1,792**

1. Mt Henry and Selene Mineral Resources are effective as at 31 July 2026. North Scotia and Stockpile Mineral Resources remain unchanged and are effective as at 30 June 2025. Mineral Resources are classified and reported in accordance with the 2012 JORC Code.
2. Mt Henry and Selene Mineral Resources have been reported at a 0.5g/t gold cut-off grade, North Scotia Mineral Resources remain unchanged and reported at a 0.4g/t gold cut-off grade. Stockpiles have no reported cut-off grade.
3. Numbers may not add up due to rounding.

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Appendix: Norseman Greenstone Belt

Company	Project	Measured Resource			Indicated Resource			Inferred Resource			Total Resources		
		Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)	Tonnes (Mt)	Grade Au (g/t)	Contained Au (Moz)
Evolution Mining	Mungari	2.1	5.0	0.3	100	1.2	4.0	73	1.2	2.9	**180**	**1.3**	**7.2**
	East Kundana JV (10)%	1.6	5.4	0.3	7.6	3.4	0.8	5.4	2.9	0.5	**14.6**	**3.4**	**1.6**
Northern Star	South Kalgoorlie	3.0	4.1	0.4	21.4	2.7	1.9	17.8	2.4	1.4	**42.2**	**2.7**	**3.6**
	KCGM	135.3	0.7	3.0	435.1	1.5	20.7	334.8	1.7	18.4	**905.2**	**1.4**	**42.2**
	Kanowna	6.4	3.2	0.7	67.6	1.7	3.6	34.8	1.8	1.7	**1.8.7**	**1.7**	**6.0**
WestGold Resources	Beta Hunt	10.8	2.2	0.7	31.8	2.4	2.5	32.5	2.0	2.2	**75.1**	**2.3**	**5.4**
	Higginsville Total	2.3	1.7	0.1	5.2	2.6	0.4	3.2	2.5	0.3	**10.7**	**2.3**	**0.8**
Focus Minerals	Coolgardie	2.0	1.7	0.1	24.5	1.9	1.5	16.2	2.0	1.1	**42.6**	**1.9**	**2.6**
Minerals 260	Bullabulling	-	-	-	140	0.98	4.4	51	1.0	1.7	**190**	**1.0**	**6.2**
Astral	Mandilla	1.3	1.3	<0.1	32.6	1.0	1.1	19.6	0.9	0.6	**53.5**	**1.0**	**1.7**
Goldfields	St Ives	0.4	3.2	<0.1	11.0	2.1	1.4	14.5	4.1	1.9	**Not disclosed**		**2.7**
Pantoro	Norseman	5.2	2.2	0.4	17.9	3.6	2.1	20.1	3.5	2.3	**43.2**	**3.4**	**4.7**
Vault Minerals	Mt Monger	8.3	2.6	0.7	16.0	3.2	1.7	8.4	4.5	1.2	**32.8**	**3.4**	**3.6**

Company	Project	Resource date	Reserve and Resource Statement Source
Evolution Mining	Mungari	31 December 2025	Group Mineral Resource statement for contained gold as at 31 December 2025. Resources & Reserves - Evolution Mining
	East Kundana JV (10)%	31 December 2025	East Kundana Joint Venture Mineral Resource Statement as at 31 December 2025. Resources & Reserves - Evolution Mining
Northern Star	South Kalgoorlie, KCGM, Kanowna	31 March 2026	Annual Mineral Resources and Ore Reserves Statement 31 March 2026. Resources & Reserves – NST (3 June 2026)
WestGold	Beta Hunt Higginsville	30 June 2026	2026 Mineral Resource Estimate And Ore Reserves. Resources & Reserves – WestGold (20 August 2026). Higginsville includes HGO Central, HGO Greater, HGO Stockpiles, Two Boys
Focus Minerals	Coolgardie	31 December 2025	Focus Minerals Website: Our Projects - Focus Minerals
Minerals 260	Bullabulling	8 July 2026	Bullabulling Resource Increases to 6.2Moz
Astral	Mandilla	21 April 2026	Mandilla JORC 2012 Mineral Resource Estimate (refer to Astral ASX announcement dated 21 April 2026)
Goldfields	St Ives	31 December 2024	2025 Mineral Resources and Mineral Reserves Supplement to the Integrated Annual Report - Goldfields - MRMR Supplement 2024
Pantoro	Norseman Gold Project	31 December 2025	Resources and Reserves Pantoro (29 September 2026)
Vault Minerals	Mt Monger	30 June 2025	Vault Minerals Reserves and Resources – Resource and Reserve Statement (3 September 2026)

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