AVIRA RESOURCES LIMITED

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# Focused on High-Grade Gold Growth

HIGH - GRADE GOLD CONFIRMED

OCTOBER 2026

aviraresourcesltd.com.au

ASX : AVW



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**Competent Persons Statement - Mt Cattlin Gold Project**
The information in this presentation that relates to the Mt Cattlin Gold Project is extracted from the following ASX announcements, each of which was accompanied by the relevant Competent Person consents and statements required under the JORC Code (2012 Edition):

- 21 January 2026 — "Avira Submits PoW for Drilling at Mt Cattlin Gold Project"
- 24 March 2026 — "High-Grade Gold Confirmed at Mt Cattlin“
- 4 May 2026 — "Approvals Secured at High-Grade Mt Cattlin Gold Project“
- 11 May 2026 — "Tenure Extended at High-Grade Mt Cattlin Gold Project“
- 2 June 2026 — "Drilling Commences at the High-Grade Mt Cattlin Gold Project“
- 6 August 2026 — “Maiden Drilling Confirms High-Grade Gold at Mt Cattlin”
- 13 August 2026 — “Outstanding High-Grade Gold Confirmed at Mt Cattlin”

Avira Resources Ltd confirms that it is not aware of any new information or data that materially affects the information included in these original announcements. This presentation does not contain any new exploration results, mineral resource estimates, or other information of the kind requiring a Competent Person's consent under the JORC Code that has not already been disclosed and consented to in the announcements referenced above.

**Competent Persons Statement – Tangadee Project**
The information in this announcement that relates to exploration results in relation to the Tangadee Project was previously announced with a competent person statement on 28 March 2025 in the ASX announcement titled “Capital Raising and Tangadee Acquisition”. The Company is not aware of any new information or data that materially affects that information included in this announcement.

**Competent Persons Statement – Puolalaki Project**
The information in this announcement that relates to exploration results in relation to the Puolalaki Project was previously announced with a competent person statement contained in the ASX announcements on 10 October 2022 titled “Avira signs agreement to acquire Ni-Cu- Co project in Sweden” and on 29 August 2023 titled “Final Assay Results Reveal Gold & Nickel Mineralisation” The Company is not aware of any new information or data that materially affects that information included in this announcement.

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# Experienced Team. Disciplined Structure. Ready to Deliver.

## *BOARD AND MANAGEMENT*

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### David Wheeler

**Non-Executive Chairman**

- 30+ years in Executive Management, Directorship & Corporate Advisory; Fellow of the Australian Institute of Company Directors
- Foundation Director & Partner of Pathways Corporate, advising family offices, private clients & ASX-listed companies
- Global project experience across USA, UK, Europe, NZ, China, Malaysia, Singapore & the Middle East



### David Deloub

*Non-Executive Director*

- 30+ years in Finance & Corporate sectors Bachelor of Economics (Hons) Postgraduate Banking & Finance
- Senior roles at; Alinta Energy, Neptune Marine Services (CFO), Alcoa Inc (US) & Patersons Capital Partners (Executive Director)
- Current executive board roles: Stonehorse Energy & Avira Resources
- Former directorships; Neptune Marine, Merah Resources & Minquest



### James Robinson

*Executive Director*

- 20+ years in capital markets & corporate advisory with leading funds management and stockbroking firms
- Current Director of Solara Minerals Limited, former director of multiple ASX-listed companies;
- Strong global relationships with banking, private equity & family offices supporting listed and private enterprises



### Andrew van Bentum

***Chief Executive Officer***

- 25+ years Australian resources; IGO Limited, Western Areas Limited, Western Mining Corporation; gold, nickel, lithium & base metals
- **Formerly**: Finsbury Resources (MD – Projects & Exploration); GeoSuite Consulting (principal);
- BAppSci (Geol): Competent Person — Mt Cattlin (JORC 2012); operational, exploration and executive leadership; Member AIG.



### Rhys Waldon

*Company Secretary*

- Bachelor of Commerce & Laws (UWA);
- Currently: Company secretary of a number of ASX listed companies and previously a corporate lawyer with over 20 years' experience
- Experience in: Capital raisings, M&A, IPOs, backdoor listings & due diligence
- Skilled in: Corporations Act & ASX compliance for listed companies

## CAPITAL STRUCTURE

**575M**

Shares on Issue

**$4M**

Undiluted Market Cap.

(14/10/2026)

**$1.45M**

Cash

(30/06/2026)

**315.9M**

Total Options on Issue

(Quoted & unquoted options expiring between 2027–2028)

**45M**

Performance Rights

(Milestone-based vesting within 24–36 months)

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# Gold Market Momentum

- Gold surged to all-time highs above US$5,598/oz in Jan 2026 — a +65% 12-month gain
- Central bank accumulation, geopolitical tensions and inflation continue to underpin demand
- Gold consolidated above US$4,000/oz into 2026 — structurally bullish environment intact
- Avira's high-grade gold strategy ideally positioned to benefit from this commodity cycle

**GOLD PRICE**

**>US$4,150oz**

14 October 2026 – structurally elevated

Gold hit all-time highs above US$5,598/oz in Jan 2026 (+65% in 12 months) before consolidating. Remains above US$4,000/oz in 2026, underpinned by global uncertainty, central bank buying and inflation pressures.



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# Three Projects. Two Jurisdictions. One Clear Focus.

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## Mt Cattlin Gold Project, WA

Historical production of 23,006 tonnes at 24.56 g/t Au. High-grade gold confirmed at depth in maiden RC drilling at Maori Queen and Plantagenet. Adjacent to Rio Tinto Mt Cattlin Lithium Mine & <20km from Medallion Metals Kundip (1.1Moz Au).

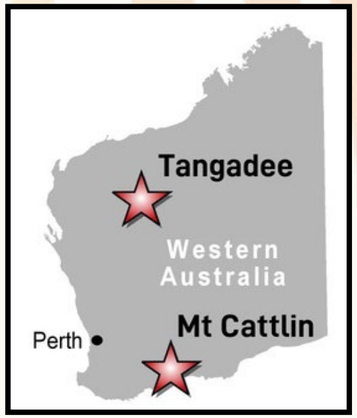
## Tangadee Project, WA

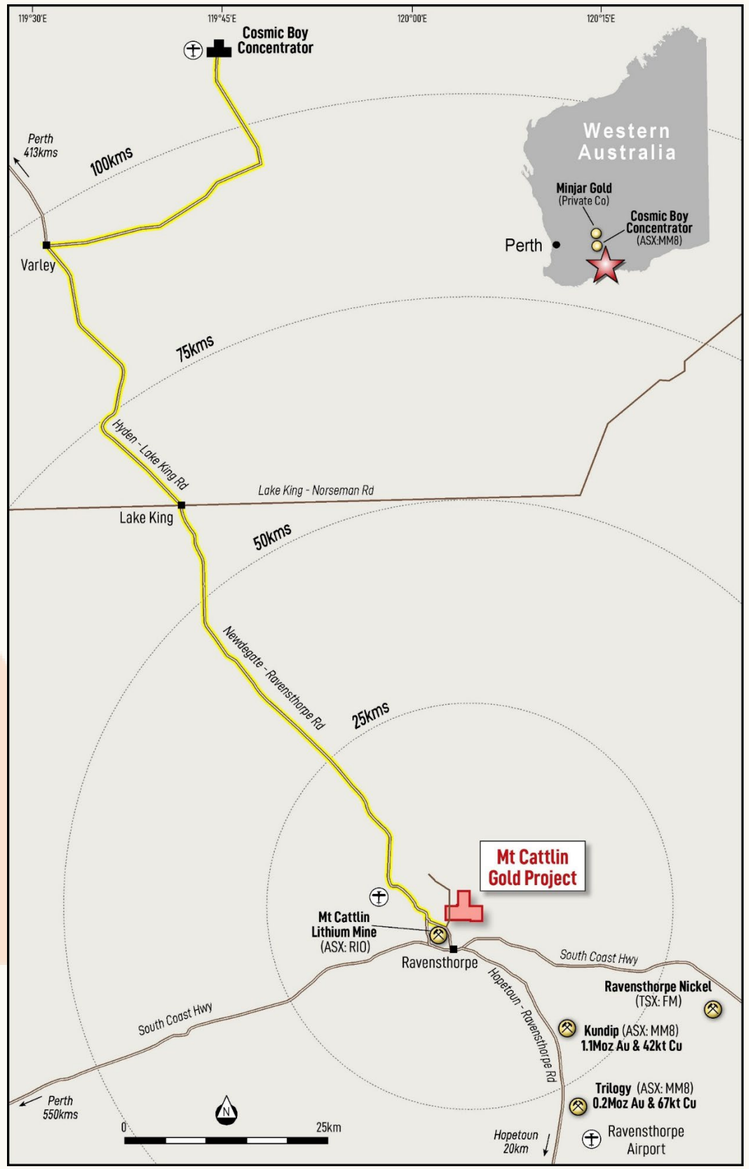
540 km² in Ashburton/Capricorn Orogen. Targeting Cu-Zn & Cu-Ni sulphide deposits. VTEM conductors confirmed. Technical & field review complete — 3 target areas identified.

## Puolalaki Project, Sweden

Located in world-class Gällivare district. High-grade gold confirmed: 9.57m @ 3.82 g/t Au. Massive arsenopyrite veins.




ASX: AVW | 20 Oct 2025 – "Acquisition of Mt Cattlin Gold Project and Capital Raise" | 11 May 2026 — "Tenure Extended at the High-Grade Mt Cattlin Gold Project" | 24 Mar 2026 – "High-Grade Gold Confirmed at Mt Cattlin | 13 Aug 2026 — "Outstanding High-Grade Gold Confirmed at Mt Cattlin"

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# Three Projects. Two Jurisdictions. One Clear Focus.

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## COMPLETE

### Q4 2025

**Shareholder Approval & Capital Raising**

AGM 27 Nov 2025 — acquisition approved. $2.5M capital raise closed.

### Q4 2025 – Q2 2026

**Data Consolidation & Program of Works Approved**

Completion of historical database compilation and validation process. Approved POW targeting Sirdar, Maori Queen & Plantagenet–Ellendale–Revival trend.

**Tenure Extended + All Permits Secured**

E74/401 extended to 13 March 2028. PoW 206331 (4,500m RC) approved by DMPE. Heritage Survey report received.

## COMPLETE

### Q2 2026

**Maiden RC Drilling at Maori Queen & Plantagenet**

18 holes for 1910m drilled (RAGC100–118) and assayed. High-grade gold confirmed to continue at depth at Maori Queen; continuity confirmed across Plantagenet strike.

## SEASONAL PAUSE

**Program in Seasonal Pause**

Wet-weather suspension of the 4,500m Phase 1 RC program, with 2,500m remaining.

## DRILLING RESUMED

### Q3 2026

**Phase 1 RC Drilling — Maori Queen, Sirdar & Ellendale**

Down-dip step-out drilling at Maori Queen; first-pass RC drilling at Sirdar (interpreted highest-grade, largest-footprint prospect in the project area) and Ellendale.

**Maiden JORC MRE**

Maiden Mineral Resource Estimate targeted Q4 2026 — converting exploration data into a formal AVW resource for the first time.

### 2026+

**Mining Lease Application & Phase 2 Growth**

Apply for Mining Lease under Mineral Rights Deed. Phase 2 drilling to expand resource footprint across Maori Queen & Sirdar, and extend Plantagenet, Ellendale, Revival.

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# Mt Cattlin Gold Project

*World Class Grades in Proven District*

Large-scale porphyry intrusive potential underlying the historic narrow high-grade gold workings.

## Regional Scale

Project centered on a Porphyry Intrusive Complex — the regional engine for mineralisation across all prospects. Gold hosted in late-stage NE-oriented shear structures that cut through the intrusive

## High-Grade Gold Confirmed

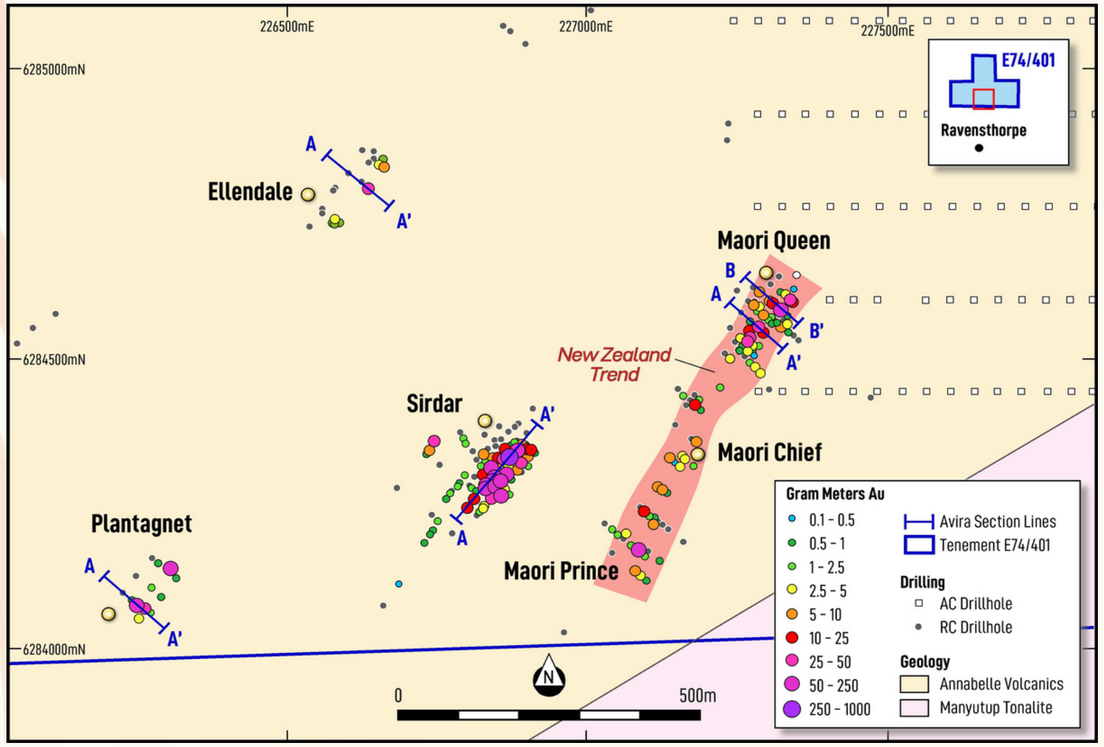
High-grade historical gold drilling confirmed at the Mt Cattlin Gold Project. Intersections exceeding 100 g/t Au confirmed at Sirdar, including 1.00m @ 131.24 g/t Au, 6.00m @ 50.07 g/t Au, and 9m @ 23.42 g/t.

Recent Drilling intersected high-grade gold at Maori Queen (7m @ 6.11 g/t Au) and Plantagenet (8m @ 2.77 g/t Au)

## Confirmed Targets

Structures confirmed by historic drilling + mining + strong aeromagnetic/IP geophysics — immediate drill targets in Phase 1 POW. Gold hosted in late-stage NE-oriented shear structures that cut through the intrusive.

Extensive multi-disciplinary database (drilling, geophysics, geochemistry) underpins the next discovery phase




*Plan of Mt Cattlin Gold Project showing prospect locations and significant intercept pierce points (gram *metres) with section locations[1]. Inset shows regional geological setting.*

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# The Assays Are In- Mt Cattlin Gold Project

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## 3,602m RC drilling completed (12 October 2026)

Drilling at Maori Queen, Sirdar and Plantagenet now completed. Ellendale ongoing.

## Maiden RC Program Confirm High-Grade Gold at Maori Queen & Plantagenet

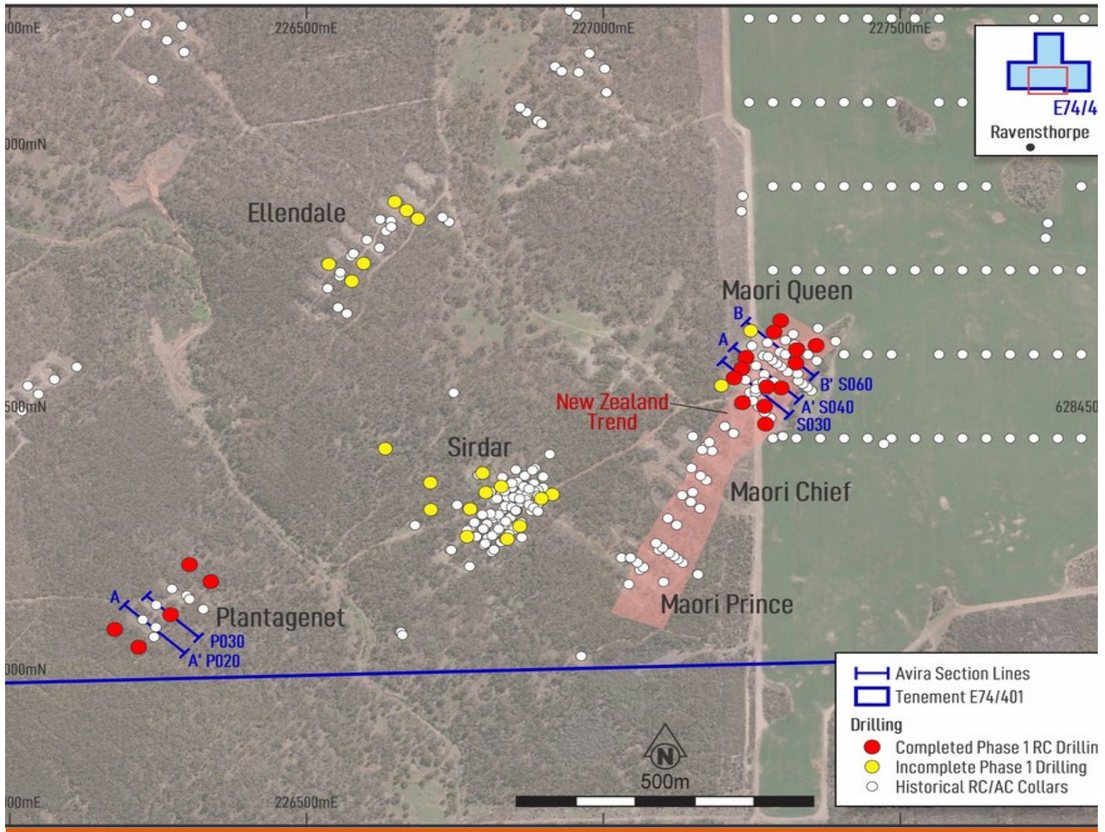
18 holes drilled & assayed. High-grade gold confirmed at depth, including 7m @ 6.11 g/t Au (incl. 2m @ 15.1 g/t Au) at Maori Queen and 8m @ 2.77 g/t Au at Plantagenet. Balance pending.

## 24.56 g/t Au

Average historic production grade (23,006t) shows gold pedigree of Mt Cattlin.

## Mt Cattlin Fully Permitted for the Next Phase of Drilling

PoW 206331, DBCA environmental clearance and WKSNAC Heritage Advice Notice all secured for next drilling phase.




Plan of Mt Cattlin Gold Project showing prospect locations, phase 1 drill hole collar locations with section locations and the New Zealand Trend. Inset shows project position within E74/401

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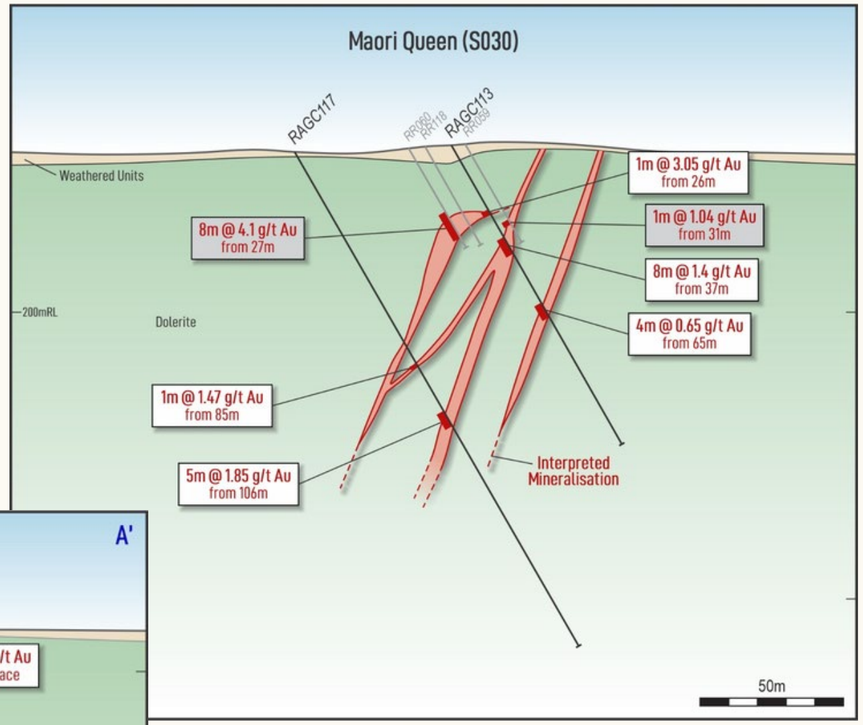
# Maori Queen

*High Grade Gold Confirmed at Depth in Phase 1 RC Program*

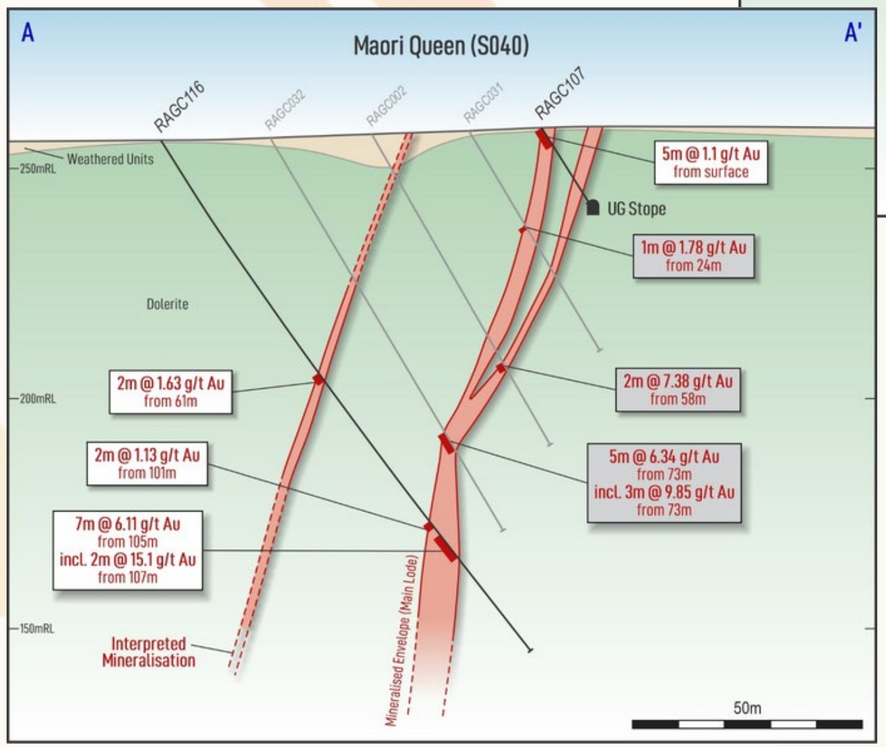
## Strong Grades

7m @ 6.11 g/t Au Intercept (Incl. 2m @ 15.1 g/t Au) – RAGC116, from 105m

- Defined over 150m strike, 100m vertical depth
- RAGC116 intersected 25m down-plunge of historic RAGC032 (5m @ 6.34 g/t Au) — confirms down-dip continuity
- RAGC117: 5m @ 1.85 g/t Au from 106m (incl. 1m @ 7.47 g/t Au)
- Maiden RC program at Maori Queen complete — 13 holes drilled and assayed
- Down-dip step-out drilling planned from September 2026
- Maiden MRE Targeted for Q4 2026




*Cross-section S030 showing drill intercepts and downdip potential*




*Cross section S040 showing drill intercepts, interpreted mineralisation and further down-dip potential*

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# New Zealand Trend

*650m High-Grade Corridor, Confirmed and Growing*

**650m of Largely Untested Opportunity. The Maori Queen mineralisation links with two adjacent prospects —Maori Chief and Maori Prince**

## Maori Queen – Maori Chief & Maori Prince

The Maori Queen mineralisation links with two adjacent prospects, Maori Chief and Maori Prince, across a 650m corridor now confirmed as a genuinely exciting, growing high-grade gold opportunity.

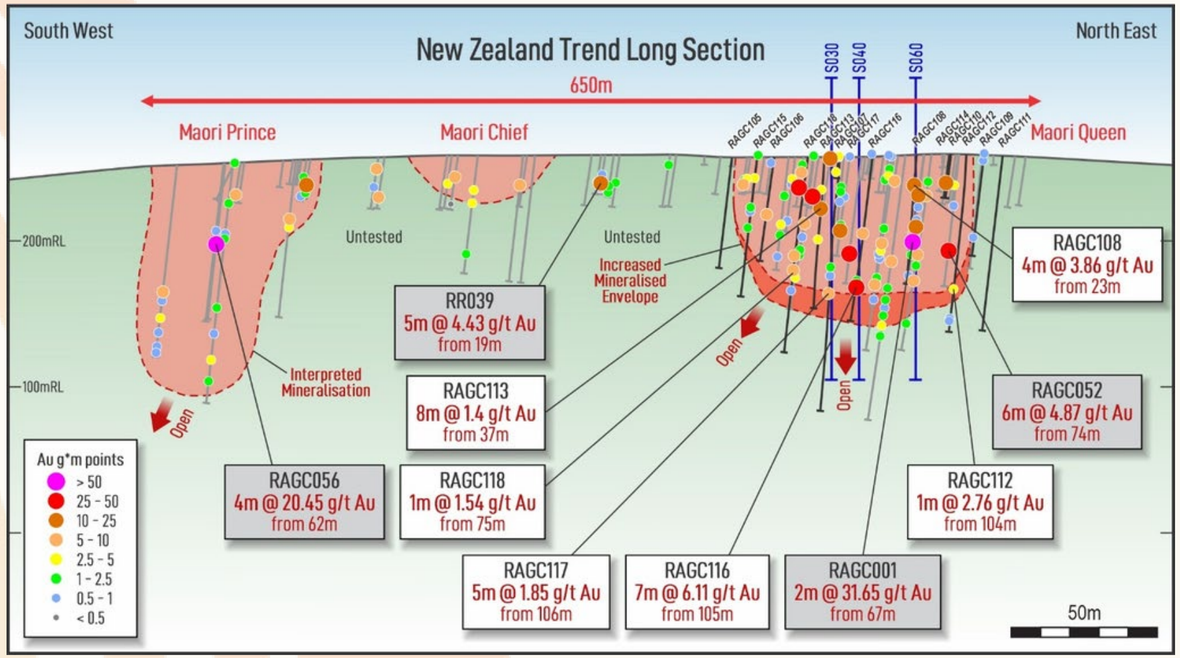
## New Zealand Trend – 650m Corridor

Near-surface intercept: **4m @ 20.45 g/t Au (RAGC056)**

650m corridor to Maori Prince, including 5m @ 4.43 g/t Au (RR039); strike continuity testing planned in Phase 2 RC program.

## Largely Untested 650m Corridor

Maori Chief and Maori Prince remain largely untested the key scale upside for the trend. Corridor remains open at depth and along strike




*New Zealand Trend Long-section: Showing gram x metres intercepts, recent RC drilling and significant exploration potential*

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# Sirdar Prospect: Exceptional Grade + Compelling Target at Depth

*Strong potential for open pit and underground mining*

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### NEW: Exceptional Historic Grades Confirmed

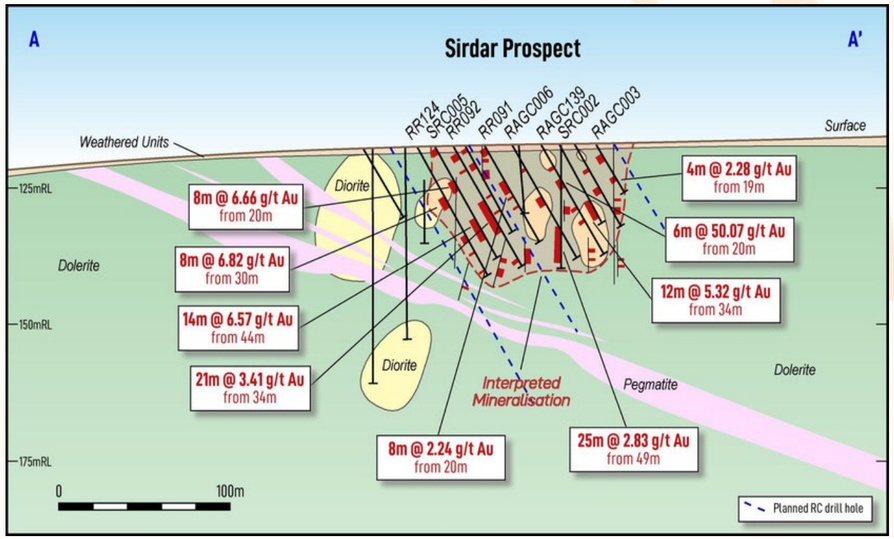
1.00m @ 131.24 g/t Au, 6.00m @ 50.07 g/t Au and 9m @ 23.42 g/t Au confirmed at Sirdar

### High-Grade Deeper Hit

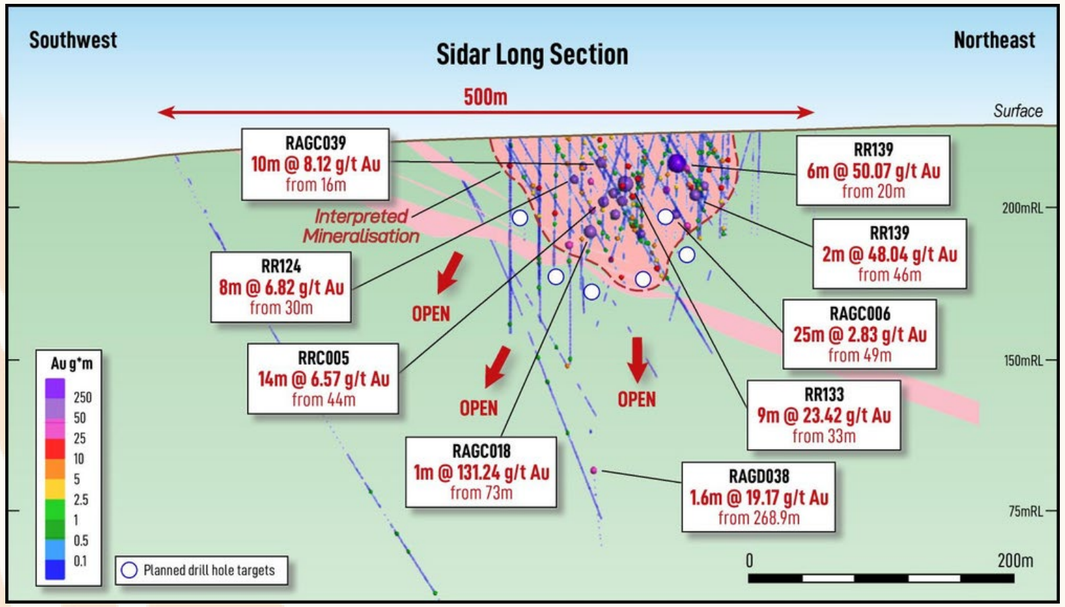
1.6m @ 19.2 g/t Au² (incl. 0.5m @ 47.9 g/t Au), 200m below resource envelope

### IP Anomaly Expansion Target

Exploration target extends beneath pegmatite sill. Compelling IP anomaly coincides with structural targets & high-grade deeper intercept




*Sirdar Cross Section (looking NW) showing mineralised envelope, significant intercepts and planned drilling .*




*Sirdar Long Section showing gram metre pierce points, mineralisation interpretation outline (red) and pegmatite sill (pink), and planned RC drill targets.*

### Sirdar – Largest Interpreted Gold System at Mt Cattlin

1,700m (11 RC holes) drilled at Sirdar targeting shallow gold-lode extensions and resource conversion. First-pass RC drilling during September 2026, following completion of the Maori Queen down-dip program.

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# Mt Cattlin – Four Prospects, One Program

*Drill Ready Exploration Potential*

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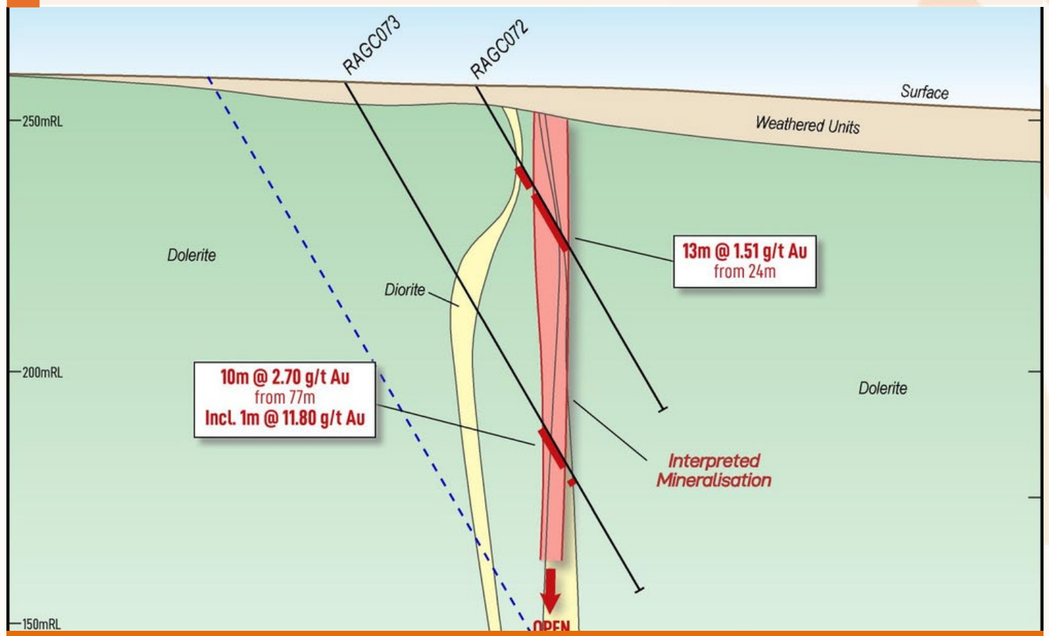
**Plantagenet–Ellendale–trend now a priority in the 2026 Phase 1 RC Program**

## Ellendale Prospect

Key intercept: **10m @ 2.7 g/t Au (RAGC073)**

Wide mineralised zone with higher-grade shoots. Parallel shear system largely untested. Adds scale and continuity to gold system.

**First-pass RC drilling underway - September 2026**



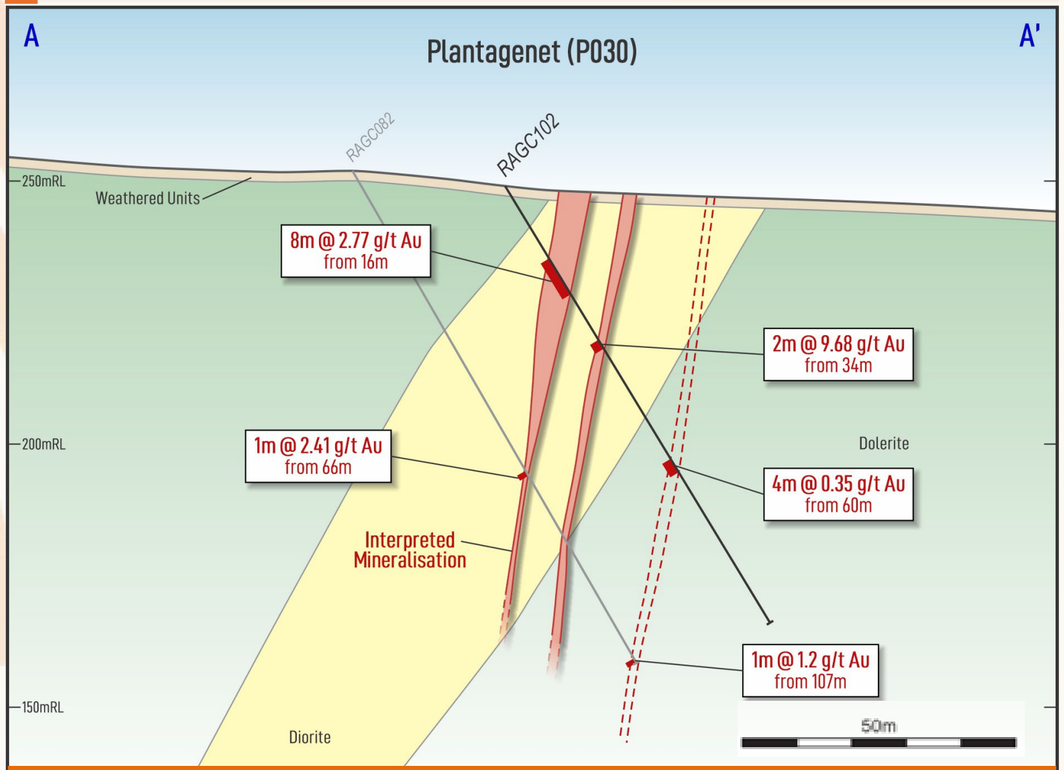

*Ellendale cross -section: RAGC072 (13m @ 1.51 g/t) & RAGC073 (10m @ 2.7 g/t) & planned RC drilling*

## Plantagenet Prospect

Near-surface intercept: **8m @ 2.77 g/t Au (RAGC102)**

from 16m (incl. 3m @ 4.45 g/t Au; and 2m @ 9.68 g/t Au from 34m). Down-plunge and parallel-lode potential remain open across a 150m+ strike length.

**Phase 1 RC Drilling Completed – High-Grade Gold Confirmed**




*Plantagenet cross -section: RAGC102 (8m @ 2.77 g/t from 16m & 2m @ 9.68 g/t Au from 34m*

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# Mt Cattlin Gold Project

*Numbers that Demand Attention*

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## Maiden RC Results—Maori Queen & Plantagenet (2026)

High-Grade gold intersected at Maori Queen (**7m @ 6.11 g/t Au – RAGC116**) and Plantagenet (**8m 2 2.77 g/t Au – RAGC102**) in maiden drill program, confirming continuity at depth and along strike.

| Prospect | Hole No | From | To | Width (m) | Grade (g/t Au) |
|---|---|---|---|---|---|
| Plantagenet | RAGC101 | 67 | 68 | 1 | 6.14 |
| | RAGC102 | 16 | 24 | 8 | 2.77 |
| | Incl. | 16 | 19 | 3 | 4.45 |
| | and | 34 | 36 | 2 | 9.68 |
| Maori Queen | RAGC108 | 23 | 27 | 4 | 3.86 |
| | Incl. | 24 | 25 | 1 | 13.75 |
| | and | 71 | 72 | 1 | 1.96 |
| | RAGC113 | 26 | 27 | 1 | 3.06 |
| | and | 37 | 45 | 8 | 1.4 |
| | RAGC116 | 61 | 63 | 2 | 1.63 |
| | and | 101 | 103 | 2 | 1.13 |
| | and | 105 | 112 | 7 | 6.11 |
| | Incl. | 107 | 109 | 2 | 15.1 |
| | RAGC117 | 106 | 111 | 5 | 1.85 |
| | Incl. | 106 | 107 | 1 | 7.47 |

*Maiden RC drill Program 2026 Significant Intercepts returned at Maori Queen and Plantagenet*

## Exceptional Grade

High-grade historical gold drilling confirmed at the Mt Cattlin Gold Project. Intersections exceeding 100 g/t Au confirmed at Sirdar, including **1.00m @ 131.24 g/t Au, 6.00m @ 50.07 g/t Au, and 9m @ 23.42 g/t.**

| Prospect | Hole ID | From (m) | Width (m) | Grade (g/t Au) |
|---|---|---|---|---|
| Sirdar | RR139 | 20.00 | 6.00 | **50.07** |
| Sirdar | RAGC018 | 73.00 | 1.00 | **131.24** |
| Sirdar | RR133 | 33.00 | 9.00 | **23.42** |
| Sirdar | RR139 | 46.00 | 2.00 | **48.04** |
| Sirdar | RAGD039 | 16.00 | 10.00 | 8.12 |
| Sirdar | RAGC019 | 53.00 | 15.00 | 5.22 |
| Sirdar | RAGD039 | 44.80 | 10.20 | 7.35 |
| Sirdar | SRC005 | 44.00 | 14.00 | 6.57 |
| Sirdar | RR092 | 34.00 | 21.00 | 3.41 |
| Sirdar | RAGC006 | 49.00 | 25.00 | 2.83 |
| Maori Queen | RAGC001 | 67.00 | 2.00 | **31.65** |
| Maori Queen | RR119 | 24.00 | 2.00 | 19.46 |
| Maori Queen | RAGC032 | 73.00 | 5.00 | 6.34 |
| Maori Queen | RAGC052 | 74.00 | 6.00 | 4.87 |
| Maori Prince | RAGC056 | 62.00 | 4.00 | **20.45** |
| Plantagenet | RAGC086 | 14.00 | 4.00 | 18.52 |
| Plantagenet | RAGC084 | 62.00 | 3.00 | 19.98 |
| Ellendale | RAGC073 | 77.00 | 10.00 | 2.70 |

*Grades ⩾ 20 g/t Au shown in bold red. All results reported above 0.5 g/t Au cut off with maximum 2m internal dilution.*

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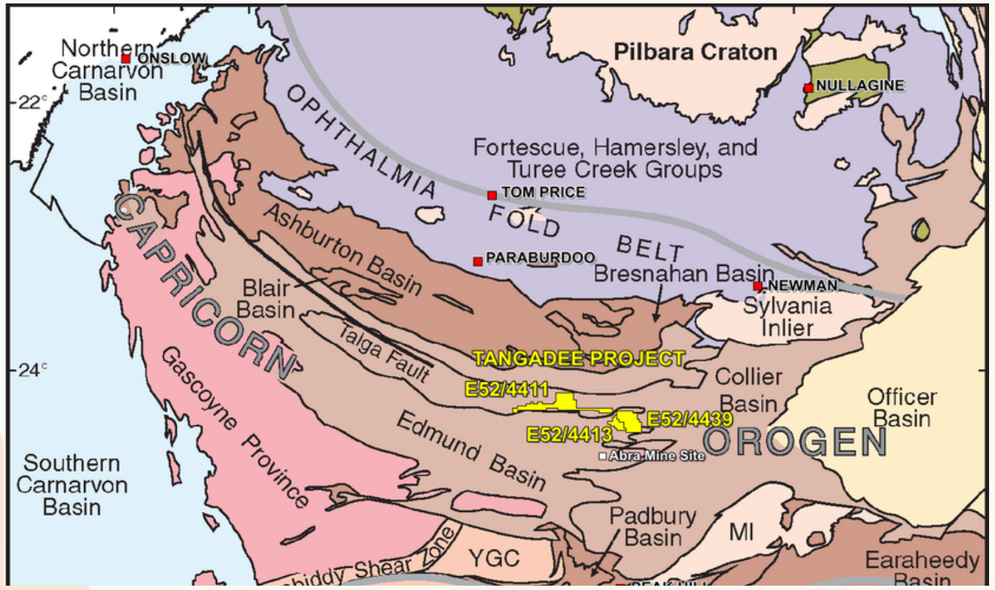
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# Tangadee Project, Ashburton WA

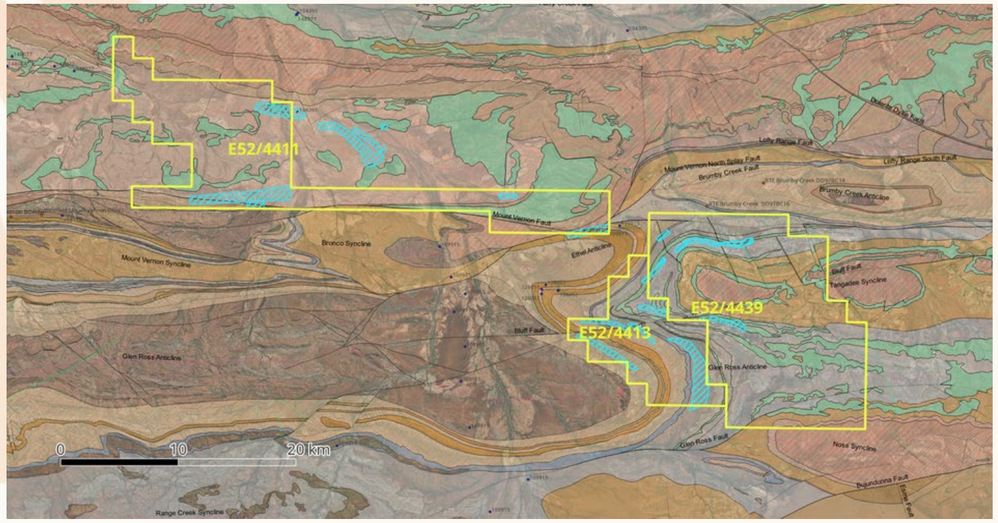
## *Large-Scale Greenfield Play*

**Feb 2026:** Technical & field review complete — 3 target areas confirmed accessible. Aeromagnetic + VTEM data review underway. Moving loop EM surveys planned.

| | |
|---|---|
| **540 km²** | Strategic land package — 3 granted exploration licences in Ashburton/Capricorn Orogen, WA |
| **3 Targets** | Field review Oct 2025 confirmed three VTEM target areas with confirmed site access |
| **Cu-Pb-Zn & Cu-Ni** | Targeting sediment-hosted & magmatic sulphide deposits on Mount Vernon Fault splays |
| **VTEM Confirmed** | Strong late-time EM conductors on VTEM survey — moving loop EM surveys planned 2026 |
| **Low-cost entry** | First-pass discovery potential into underexplored regional-scale sulphide system |




*Tangadee Project within the Capricorn Orogen, Ashburton region WA*




*Tangadee Tenure (yellow): E52/4411, E52/4413 & E52/4439 on Regional geology, showing VTEM priority geological targets areas (blue)*

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# Puolalaki, Gällivare District, Sweden

*High-Grade Gold in Tier1 Address*

Data re-interpretation completed. High-grade gold system confirmed open in all directions - multiple shallow BOT anomalies and depth extensions.



*Puolalaki - Gällivare district Northern Sweden*

## World-Class Location

Gällivare district — hosts Aitik (Europe's largest open-cut Cu mine, Boliden) and LKAB's Malmberget iron ore mine

## High-Grade Gold Confirmed

PUO23005: **9.57m @ 3.82 g/t Au, 4.5m @ 3.04 g/t Au, 2.53m @ 5.83 g/t Au, 1.35m @ 6.82 g/t Au** at depth

## Distinct Mineralisation

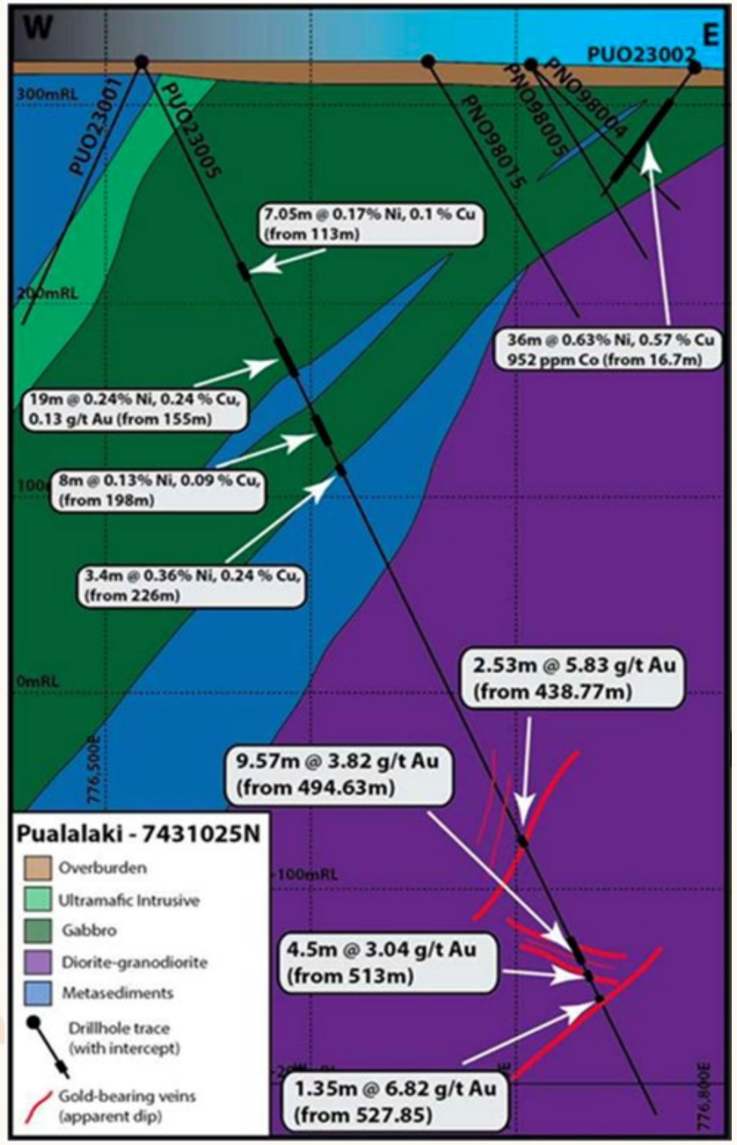
Shear-controlled massive arsenopyrite veins with visible gold in diorite intrusive — robust, high-grade style

## Open in All Directions

System open along strike and at depth. Base of Till (BOT) geochemical anomalies = multiple shallow drill-ready targets

## Significant Gold & Nickel Upside

Strike and depth extensions remain largely untested. Re-interpretation confirms multiple BOT-defined targets across a district-scale footprint in a proven mineral address




Puolalaki cross-section showing mineralised intercepts from PUO23005

ASX: AVW | 29 Aug 2023 "Final Assay Results Reveal Gold & Nickel Mineralisation At Puolalaki"

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# Why Invest in Avira Resources Limited
## - Drilling, Grades, and a Clear Path to Resource

### High-grade gold base proven Tier-1 jurisdiction

Historical production of 23,006 tonnes at 24.56 g/t Au at Mt Cattlin, Ravensthorpe WA.

### Drilling and assay results Delivered

High-grade gold confirmed at depth at Maori Queen and along strike at Plantagenet from Avira's maiden RC program. Sirdar and Ellendale first-pass drilling underway, September 2026.

### Multiple resource growth vectors identified

Sirdar IP anomaly, Maori Queen HW/FW lodes, and the extensive Plantagenet–Ellendale trend all in Phase 1 POW.

### Diversified portfolio WA and Sweden

Mt Cattlin + Tangadee (WA Cu-Zn/Cu-Ni targets confirmed) and Puolalaki Sweden.

### Strengthened management CEO appointed Jul 2026

Andrew van Bentum — 25+ years Australian resources expertise across gold, nickel, lithium and base metals.

### Tight capital structure - high leverage to discovery

575M shares on issue, ~$4M market cap (undiluted). Disciplined deployment of capital underpins shareholder value.

**Maiden Mineral Resource Estimate Targeted for Q4 2026**



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# High-Grade Gold Confirmed

NEXT DRILLING PHASE UNDERWAY
SEPTEMBER - OCTOBER 2026

THANK YOU.
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