For personal use only

49 METALS

Gold Mountain

High-Grade Gold Discovery in Nevada

Corporate Presentation | October 2026

Disclaimer

Important Notice and Disclaimer
The following important notice and disclaimer applies to this investor presentation and you are therefore advised to read this carefully before making any use of this presentation or any information contained in this presentation.
This presentation has been prepared by 49 Metals Limited (ACN 650 899 844), (49M or the Company) to provide summary information about 49 Metals and their activities as at the date of this presentation. The information in this presentation is of a general nature and does not purport to be complete and may change without notice. This presentation is not a recommendation to buy Shares and undue reliance should not be placed on the information or opinions contained in this presentation for investment purposes as it does not consider your investment objectives, financial position or needs. These factors should be considered, with professional advice, when deciding if an investment is appropriate.

General
In this Presentation references to '49 Metals, 'the Company', 'we', 'us' and 'our' are to 49 Metals and (where applicable) its controlled subsidiaries and entities. All dollar values are in Australian dollars (A$) unless noted. A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation

Competent Person's Statement
The information in this presentation that relates to Exploration Results is based on information compiled and conclusions derived by Dr Oliver Kreuzer, who is a Member (#2762) and Registered Professional Geologist (RPGeo #10073) of the Australian Institute of Geoscientists (AIG) and a Member (#208656) of the Australasian Institute of Mining and Metallurgy (AusIMM). Dr Kreuzer is a Director of 49 Metals Limited and has sufficient experience which is relevant to the style of mineralisation and types of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Kreuzer consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Reporting of Previous Exploration Results
This presentation includes information relating to exploration results previously reported in the ASX announcements listed in Appendix C. The Company confirms that it is not aware of any new information or data that materially affects the information included in those original market announcements, and that all material assumptions and technical parameters underpinning those results continue to apply and have not materially changed.

Forward-looking statements
This presentation includes forward-looking statements that reflect 49 Metals intentions, beliefs, targets, aspirations or current expectations concerning, among other things, 49 Metals results of operations, financial condition, liquidity, performance, prospects, growth, strategies and the industry in which 49 Metals operates. These forward- looking statements are subject to risks, uncertainties and assumptions and other factors, many of which are beyond the control of 49 Metals. 49 Metals cautions you that forward-looking statements are not guarantees of future performance and that its actual results of operations, financial condition, liquidity, performance, prospects, growth or opportunities and the development of the industry in which 49 Metals operates may differ materially from those made in or suggested by the forward-looking statements contained in this presentation. In addition, 49 Metals does not guarantee any rate of return or the performance of 49 Metals nor does it guarantee the repayment or maintenance of capital or any particular-tax treatment. Investors should note that past performance may not be indicative of results of developments in the future periods and cannot be relied upon as an indicator of (and provides no guidance as to) 49 Metals future performance. 49 Metals, its related bodies corporate and each of their respective directors, officers and employees expressly disclaim any obligation or undertaking to review, update or release any update of or revisions to any forward-looking statements in this presentation or any change in 49 Metals expectations or any change in events, conditions or circumstances on which these forward-looking statements are based, except as required by applicable law or regulation. Subject to any continuing obligation under applicable law or any relevant listing rules of the ASX, 49 Metals disclaims any obligation to disclose any updates or revisions to any forward-looking statements in these materials to reflect any change in expectations in relation to any forward-looking statements or any change in events, conditions or circumstances on which any statement is based. Nothing in these materials shall under any circumstances create an implication that there has been no change in the affairs of 49 Metals since the date of this presentation

Market Data
Certain market and industry data used in this presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications. Neither 49 Metals nor its representatives or its advisers have independently verified any market or industry data provided by third party or industry or general publications.

Summary Information
This presentation contains summary information about 49 Metals and its activities, which is current as at the date of this presentation. The information included in this presentation is of a general nature and does not purport to be complete nor does it contain all the information which a prospective investor should consider when making an investment decision. Each recipient of this presentation should make its own enquiries and investigations regarding all information in this presentation including but not limited to the assumptions, uncertainties and contingencies which may affect further operations at 49 Metals and the impact that different future outcomes may have on 49 Metals. This presentation has been prepared without taking account of any person's investment objectives, financial situation or needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs, make their own assessment of the information and seek legal, financial, accounting and taxation advice appropriate to their jurisdiction in relation to the information and any action taken on the basis of the information. The information included in this presentation has been provided to you solely for your information and background and is subject to updating, completion, revision and amendment and such information may change materially. Unless required by applicable law or regulation, no person (including 49 Metals,) is under any obligation to update or keep current the information contained in this presentation and any opinions expressed in relation thereto are subject to change without notice. No representation or warranty, express or implied, is made as to the fairness, currency, accuracy, reasonableness or completeness of the information contained herein. Neither 49 Metals nor any other person accepts any liability and 49 Metals, its related bodies corporate and their respective directors, officers and employees, to the maximum extent permitted by law, expressly disclaim all liabilities for any loss howsoever arising, directly or indirectly, from this presentation or its contents. The distribution of this presentation in certain jurisdictions may be restricted by law and persons into whose possession this presentation comes should inform themselves about and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of applicable securities laws.

Investment Risk
An investment in 49 Metals is subject to investment risks and other known and unknown risks. This presentation contains summary information about 49 Metals and its activities, which is current as at the date of this presentation. The information included in this presentation is of a general nature and does not purport to be complete nor does it contain all the information which a prospective investor should consider when making an investment.

ersonal use only

Disclaimer – Previously Reported Foreign Estimate

Previously Reported Foreign Estimate

All data presented herein are historical in nature and 49 Metals is undertaking a full validation of the nature and quality of the exploration activities undertaken by previous explorers where such information is available. Unlike mining jurisdictions such as Australia, there are no requirements in the USA for mining and exploration companies to compulsorily lodge annual and full disclosure operations reports to the respective government authorities. Hence, it is often difficult to ascertain what work has been undertaken by previous explorers, where this work was undertaken and what techniques and standards have been applied. Such accounts that do exist may be incomplete or lacking information regarding previous work completed. Such historical exploration and foreign mineral resource estimate results that have been reviewed may lack the requisite details regarding context and full disclosure of results, positive and negative. Thus, the information presented has a risk of incompleteness and should be treated with appropriate caution until such time they can be adequately independently verified and/or duplicated by 49 Metals.

The foreign mineral resource estimates have previously been reported in the Gold Mountain Project area by past explorers. They are reproduced in the context of review of past literature and historical datasets where such information is available. These have not been previously reported in accordance with the JORC Code (2012). A Competent Person has not yet done sufficient work to verify the foreign mineral resources estimate figures in accordance with the JORC Code (2012). It is possible that following further evaluation and/or exploration work that the confidence in the prior foreign mineral resource estimates may vary when reported under the JORC Code (2012). Nothing has come to the attention of 49 Metals that causes it to question the accuracy or reliability of the former exploration reporting that has been reviewed to date. The Company, however, has not yet independently validated the historical results and foreign mineral resource estimates mentioned in this report. They are provided herein for information purposes only in the context of summarising past exploration activity on and near the Gold Mountain Project. It is uncertain that following evaluation and/or further exploration work that the foreign mineral resource estimates will be able to be reported as mineral resource or ore reserves in accordance with the JORC Code (2012).

Since the Effective Date of the ITAR, 49 Metals has completed a 22-hole RC program focused on the Adit zone. No work has been undertaken by 49 Metals in the area of the foreign estimate, and the Company is not in possession of any new information or data that materially impacts on the reliability of the foreign estimate.

49 Metals has not independently validated the former owners' foreign mineral resource estimates for the Projects and therefore is not to be regarded as reporting, adopting or endorsing those estimates in accordance with reporting requirements in compliance with the JORC Code (2012). In the context of assessing the merit of the Project for continued gold exploration, the Company believes the nature of the exploration activity conducted by companies with good reputations in the industry, the drill results reported in documents available to the Company and the implied continuity of those results inherent in the exercise of compiling a foreign mineral resource estimate is a reliable indicator for the exploration potential of the Project and justifies the Company's strategy of exploring the Project for potential economic gold mineralisation. Nothing has come to the attention of 49 Metals that causes it to question the accuracy or reliability of the historical exploration results reporting.

Cautionary Statement:

The mineral resource estimate referred to in this presentation is a foreign estimate and is not reported in accordance with the JORC Code (2012). A Competent Person has not done sufficient work to classify the foreign estimate as a Mineral Resource or Ore Reserve in accordance with the JORC Code (2012), and it is uncertain that following evaluation and/or further exploration work the foreign estimate will be able to be reported as a Mineral Resource or Ore Reserve in accordance with the JORC Code (2012).

The Company confirms it is not in possession of any new information or data relating to the foreign estimate for the Gold Mountain Project that materially impacts on the reliability of estimates or the Company's ability to verify the foreign estimates as mineral resources in accordance with the JORC Code.

ersonal use only

Investment Highlights

High-grade zones present. Discovery hole
- **27.4m @ 8.3g/t Au incl 9.1m @ 21.9g/t**

All 22 holes from the maiden drilling campaign intersected gold/silver mineralisation

Thickest gold intercept to date
- **171m @ 0.9g/t Au**

Highly prospective Nevada gold portfolio in the Walker Lane Trend - a Tier 1 mining jurisdiction

Second drilling campaign underway – Testing extensions to the Adit Discovery

Existing Foreign Mineral estimate (Non-JORC) gold inventory of ~462koz AuEq[1,2]



Refer to Cautionary Statement on the Foreign Mineral Resource Estimate on Page 3
Intervals are downhole lengths. True widths have not yet been determined

ersonal use only

Capital Structure & Board of Directors

82.2m
Shares on Issue

$8.2m
Market Cap @ $0.10/sh

$6.8m
Cash @ 30 June 2026

$1.4m
Enterprise Value

Richard Pearce
Non-Executive Chairman

Richard has more than 30 years of experience across the global mining industry. He previously served as Chair of ASX-listed 92 Energy and has held board roles across multiple mining companies and commodities.

Phil Carter
Managing Director

Phil has more than 20 years of experience across the mining and finance industries. His background spans operational, commercial and capital markets roles, including experience as a resources equity analyst.

Oliver Kreuzer
Non-Executive Director

Oliver is a PhD-qualified exploration geologist with more than 25 years of experience in the mineral resources industry. He has been involved in multiple company listings, discoveries and resource development projects globally.

Matt Gauci
Non-Executive Director

Matt is a mining executive with over 25 years of experience in resources, corporate finance and strategic management. He has worked across global mining projects and currently serves as Managing Director of Wolfe Energy.

ersonal use only

Nevada

Tier-1 Mining Jurisdiction

Nevada is a mining state
Low cost and profitable heap leach processing is common allowing for the development of oxide resources.

Remains underexplored with the potential for further Tier-1 gold deposits.

Excellent access for exploration field work
Year-round access at Gold Mountain

Tier-1 gold province with current resources of ~185moz Au and ~1,200moz Ag.[1]

Home to three of the world's top 10 gold mines.[2]

Sixth largest global gold producer
- Number 1 in the USA

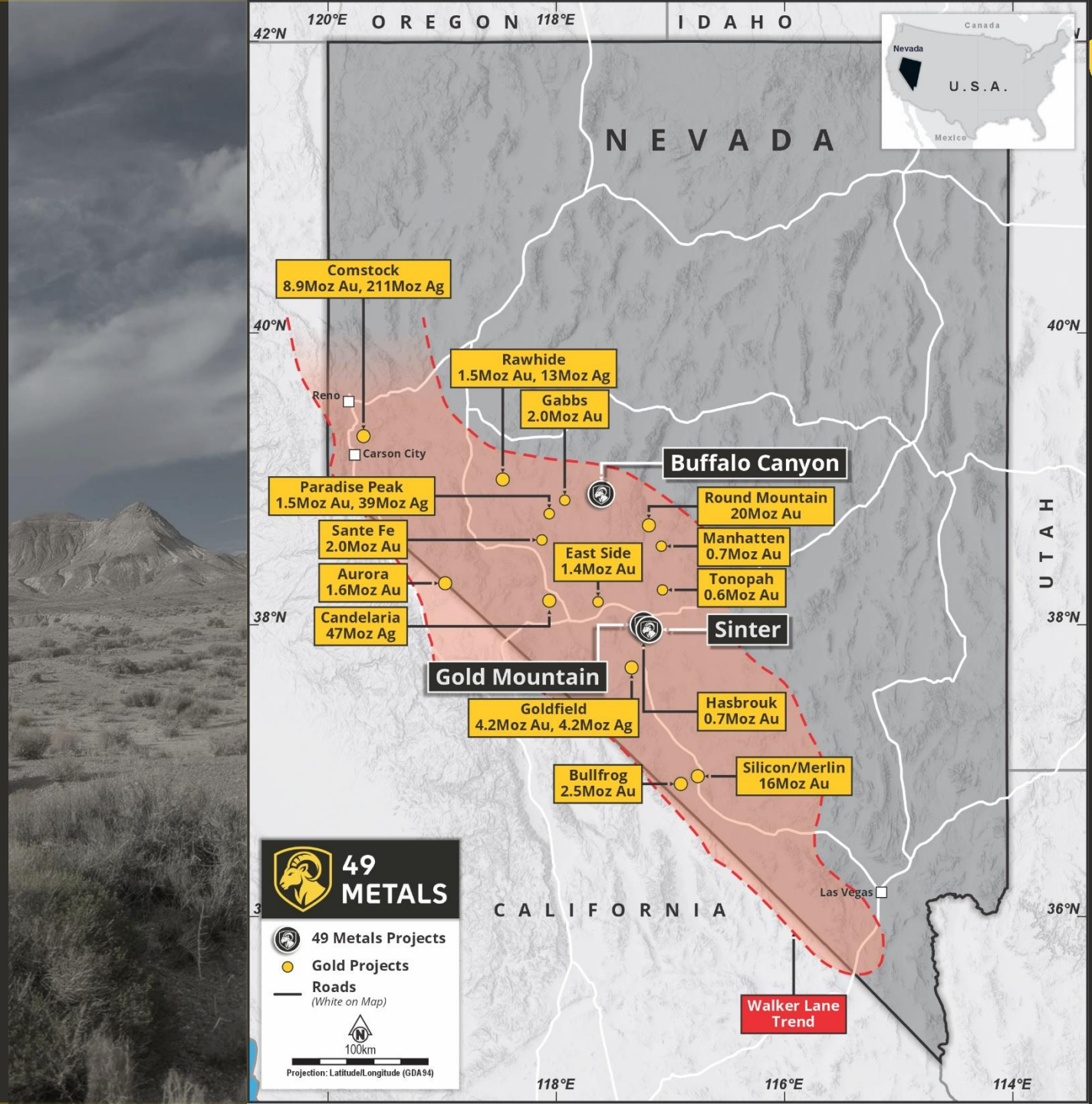
Nevada has been ranked the best jurisdiction in terms of investment attractiveness.[3]
Fraser Institute Survey 2025

ersonal use only

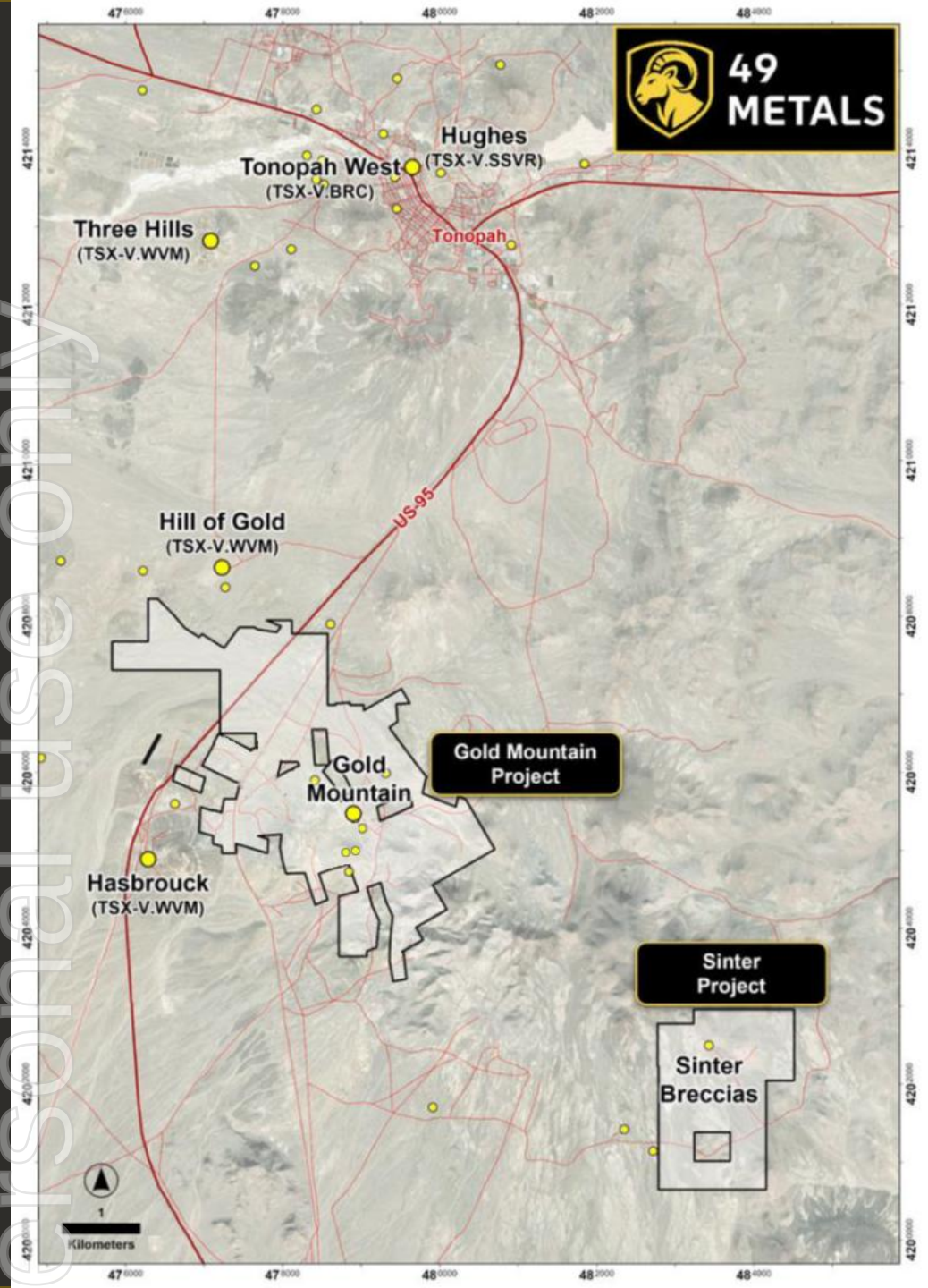
Walker Lane

Major and Prolific Gold District

- Historic production of ~80 Moz Au and ~700 Moz Ag.[4]
- Round Mountain, Goldfield, Beatty and Tonopah districts host ~40 Moz Au resources.[4,5,6]
- Centerra Gold (TSE:CG) $6.3bn gold producer developing the 0.8moz Goldfield oxide gold project 30km South of Gold Mountain.
- Subject to >US$1B in corporate deals in 2020-25.[5]
- Strong interest driven by large >16 Moz Au Silicon/Merlin discoveries.



ersonal use only



Gold Mountain

Project Overview

- 49M earn in up to 75% of the project
  - US$4m in expenditure and completion of a PFS
- Located 5 km SW of Tonopah with excellent infrastructure (US-95 highway access)
- Mix of patented and unpatented claims.
  - Patented claims allow for significantly simpler permitting requirements
- Geological similarities to Round Mountain (21Moz Au) and Silicon/Merlin (+16Moz Au)
- Year-round exploration access
- Numerous historic workings
- Rock chips up to 84g/t Au and 1,385g/t Ag
- Historic shallow drilling
- Existing Foreign Mineral estimate (Non-JORC) of ~462koz AuEq[1]
- Maiden 22-hole program completed – Second drilling program underway

[1]Refer to Cautionary Statement on the Foreign Mineral Resource Estimate on Page 3

personal use only



Gold Mountain
Confirmed Mineral System

Historic high-grade workings across a large area

- Indicates a widespread mineralisation event

Geochemistry and rock chips up to 84g/t Au and 1,385g/t Ag

- Strong Au-Ag-As-Sb-Mo pathfinder assemblage
- Au and Ag rich zones suggest a robust epithermal fluid system
- Emerging zonation patterns in drilling
- Hg anomalism being investigated – Important at Silicon Merlin discovery

Large alteration footprint

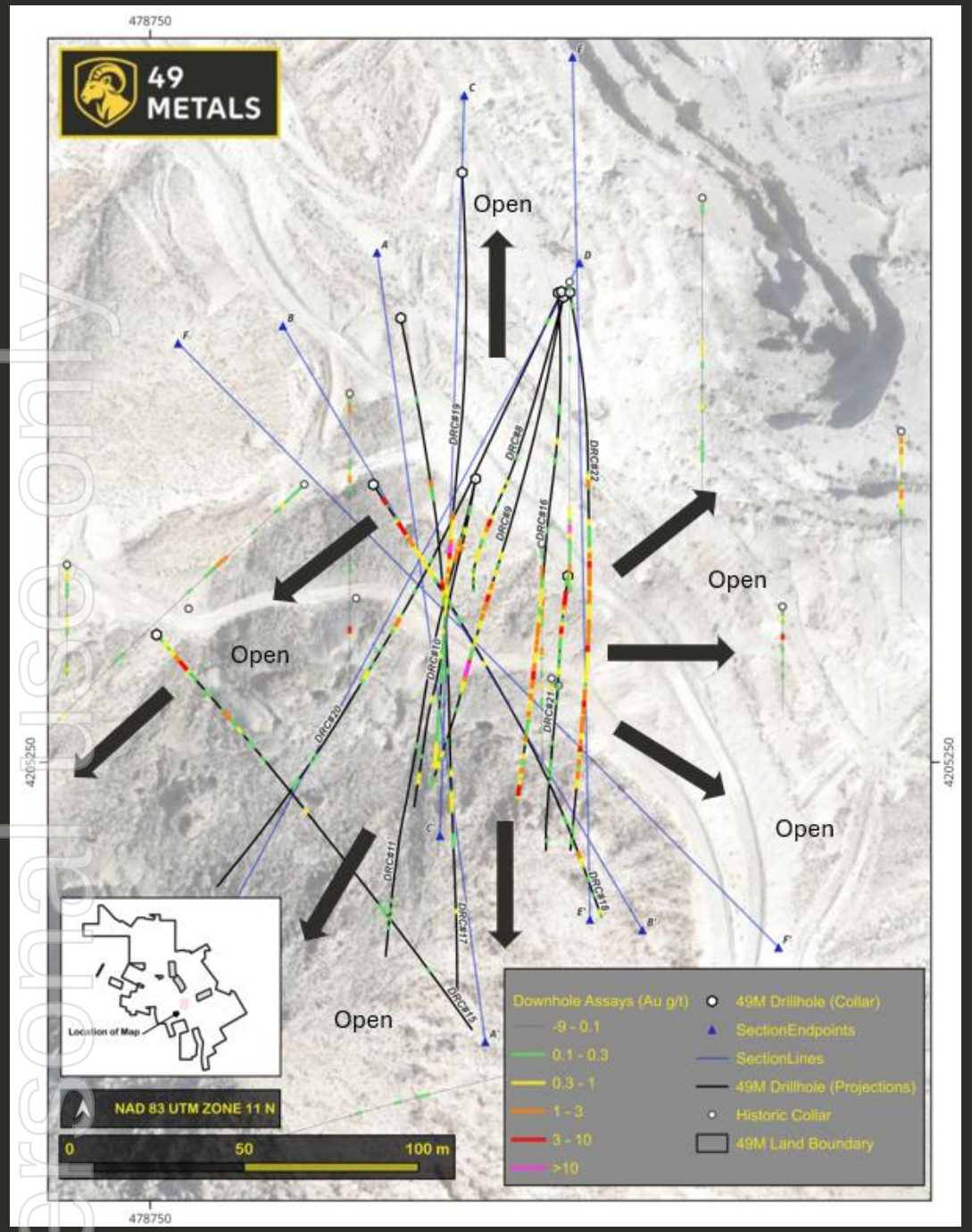
- Silica flooding and epithermal textures
- Strong oxidation cap preserved at surface

Sulphide target below a known oxide system

- Large coherent IP anomaly 1.2km in scale
- Chargeability interpreted as disseminated sulphides beneath the oxidation zone
- Untested

The opportunity at Gold Mountain is not proving that a mineralised system exists.
We know it does and maiden drilling confirms this.
The opportunity is how large the system can be.

personal use only



Gold Mountain

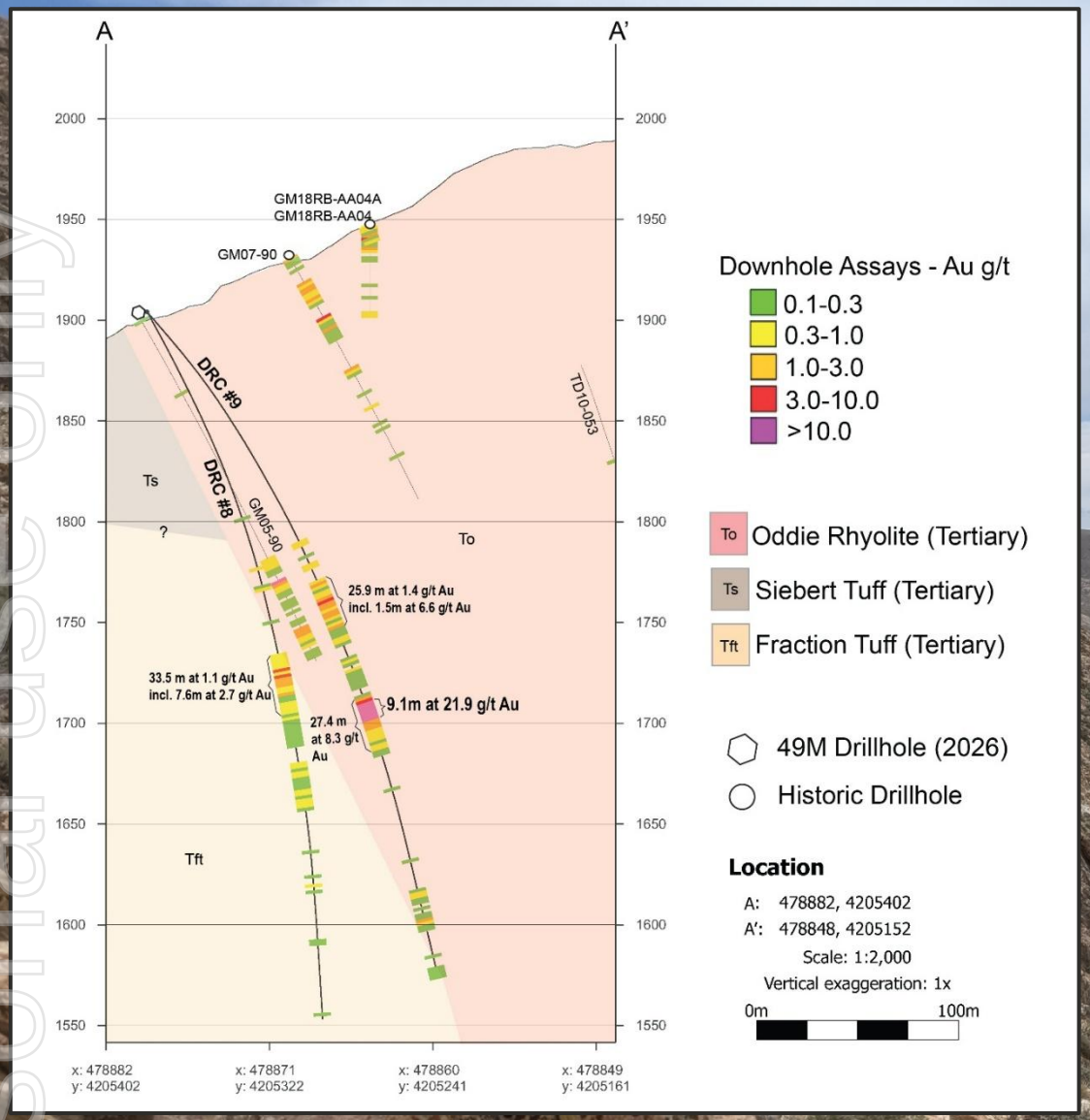
Maiden Drill Program

- 22 hole ~7,500m RC program
- All 22 holes hit mineralisation (gold/silver)
- Evidence of a large and widespread hydrothermal system
- Adit zone discovery
- High grade interpreted feeder zone discovery
- Broad and consistent lower grade zones





Personal use only

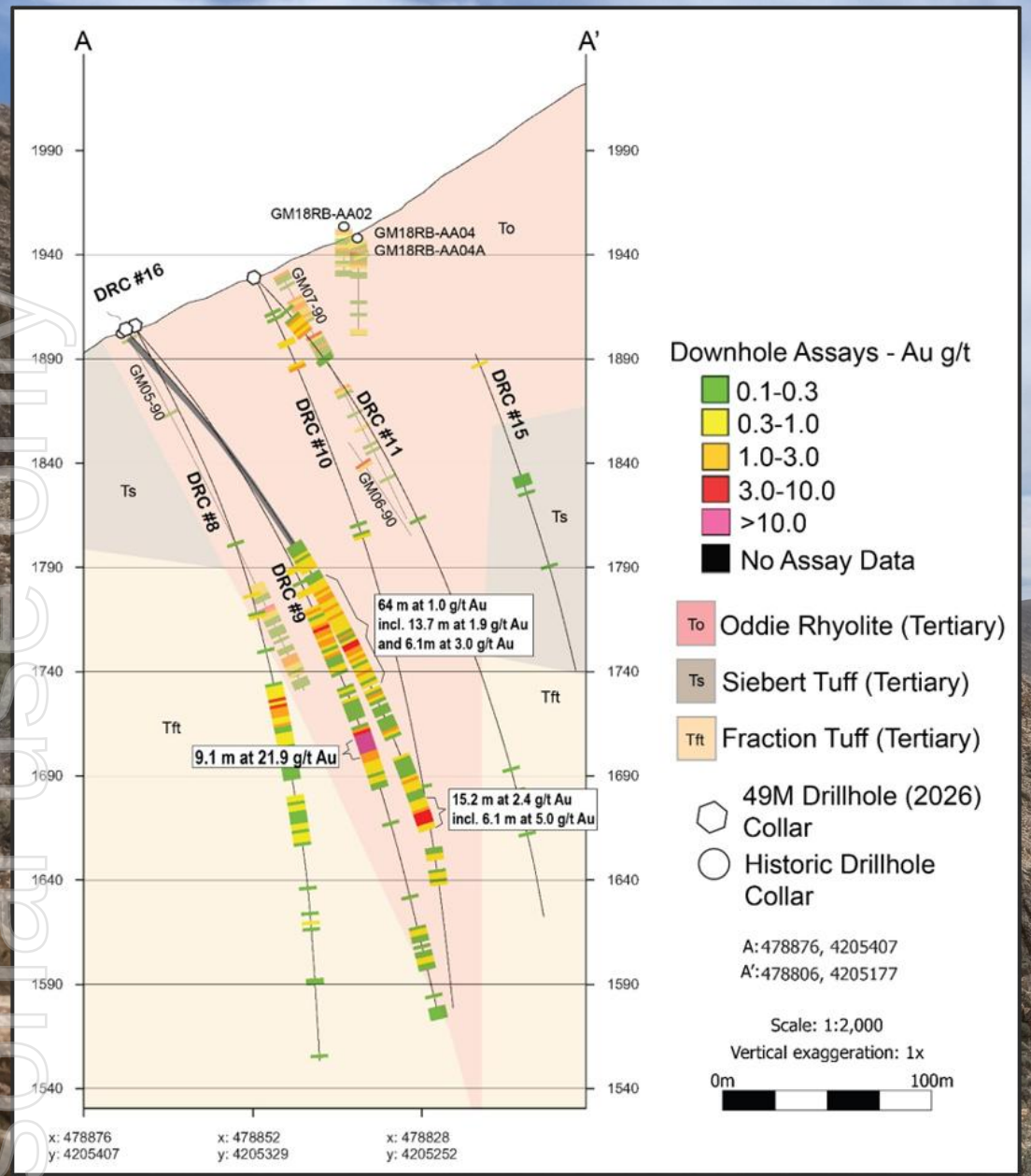


Intervals are downhole lengths. True widths have not yet been determined

Adit Zone
Discovery

- Hole DRC#9
- **27.4m @ 8.3g/t Au,** including **9.1m @ 21.9g/t Au**
- Interpreted as a feeder structure
- Unique geochemical characteristics support feeder structure interpretation
- Lower grade intersection of 25.9m @ 1.4g/t higher up in the hole
- Associated with the structural contact between 2 distinct geological units

ersonal use only



Intervals are downhole lengths. True widths have not yet been determined

Adit Zone
Repeatability

Follow up hole DRC#16

- Offset ~40m along strike
- **15.2m @ 2.4g/t Au** including **6.1m @ 5.0g/t Au**
- Same unique geochemical signature with elevated pathfinder elements
- Supports the interpretation the feeder structure is not a single narrow structure

Further step out in hole DRC#19

- **67.1m @ 1.7g/t Au** including **10.7m @ 8.4g/t Au**
- Supports continuity of the interpreted feeder structure
- Further drilling will continue to define the corridor along strike

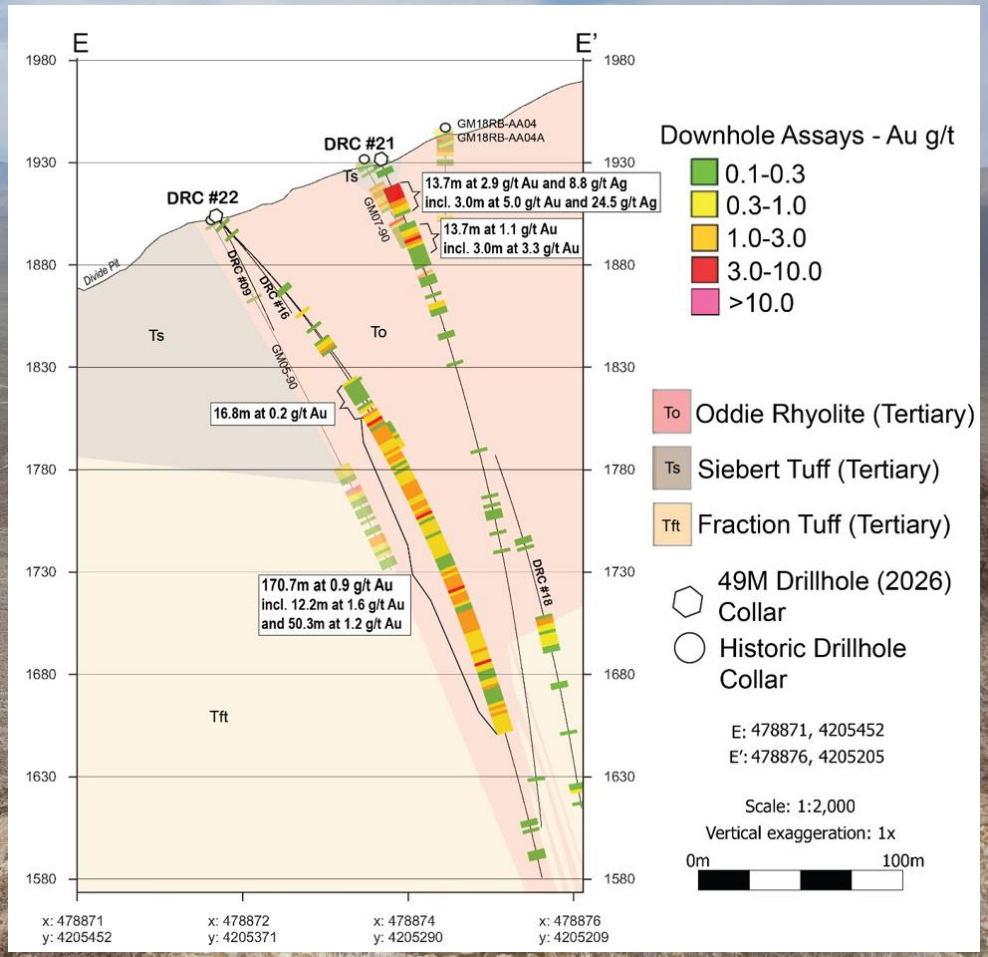
personal use only

Adit Zone
Scale Emerging

- Thickest continuous gold mineralisation drilled to date at Gold Mountain
- **170.7m @ 0.9g/t Au (DRC#22)**
  - **Incl 50.3m @ 1.2g/t Au (DRC#22)**
- **64.0m @ 1.0g/t Au (DRC#16)**
- **29.0m @ 1.3g/t Au (DRC#18)**
- **67.1m @ 1.7g/t Au (DRC#19)**
- **33.5m @ 1.1g/t Au (DRC#8)**
- **25.9m @ 1.4g/t Au (DRC#9)**

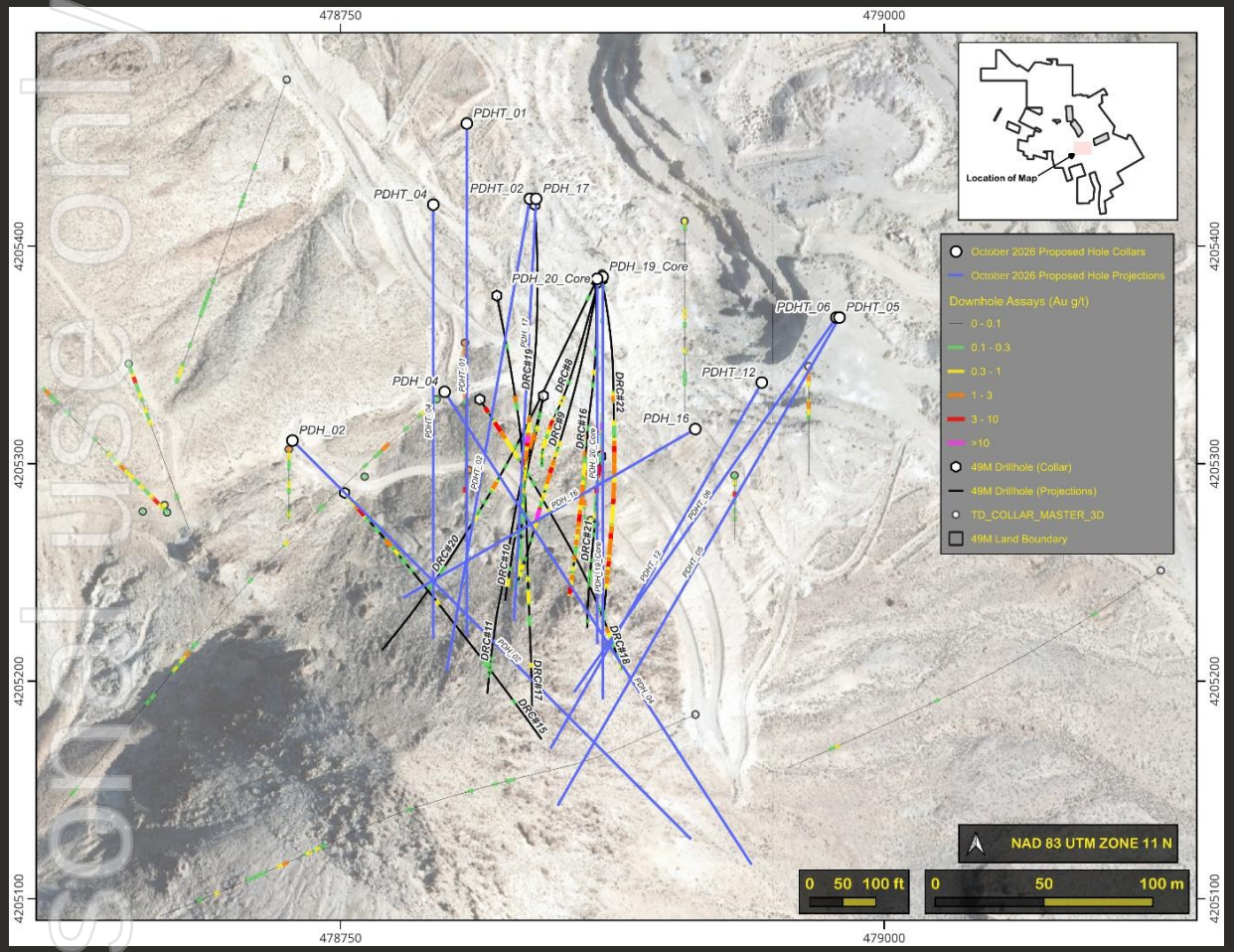
- Broad mineralisation open in all directions
- Broad lower grade (~1g/t) + distinct higher-grade structures (~20g/t Au) suggests the potential for a **large mineralised system that remains unconstrained by drilling**

Intervals are downhole lengths. True widths have not yet been determined



ersonal use only

Gold Mountain
Follow Up Drill Program



- Second drilling program underway
- Drilling will target extensions to the Adit discovery along strike and down dip
- Drilling to also target continuity and geometry of the interpreted feeder structure
- Subject to results, the program will guide further drilling and ultimately towards a maiden mineral resource estimate
- Initial assay results expected in approximately 4–6 weeks, subject to laboratory turnaround times



Foreign Mineral Resource Estimate[1,2]

- Previous explorer defined a Foreign MRE (Non-JORC) on a specific shear zone away from the mountain
- Foreign MRE is in oxide material
- Based on holes drilled between 2008-2010
- At a 0.1g/t AuEq cut off an estimate of 462koz of gold equivalent was defined
- The MRE is foreign in nature and Non-JORC compliant. Refer to Cautionary Statement on Page 3

Cut Off g/t AuEq	Mt	g/t AuEq	Koz AuEq
0.1	39.9	0.36	462
0.2	20.5	0.58	384
0.3	12.7	0.79	324

ersonal use only



Neighbouring Hasbrouck Gold Project

Hasbrouck Gold Project[7]

- 100% owned by West Vault Mining (TSXV:WVM, Mkt cap A$98m) and interpreted as part of the same large hydrothermal system as Gold Mountain.
- Represents the upper portion of the mineralised system, with gold related to hot spring activity and high silica; structural block faulting means Gold Mountain sits deeper in the system despite being at higher elevation
- NI 43-101 Resource of 42Mt @ 0.47g/t Au and 9g/t Ag (Measured & Indicated) and 5.2Mt @ 0.34g/t Au and 5.9g/t Ag (Inferred) for 707koz Au and 13Moz Ag.[8]
- Fully permitted and construction ready.

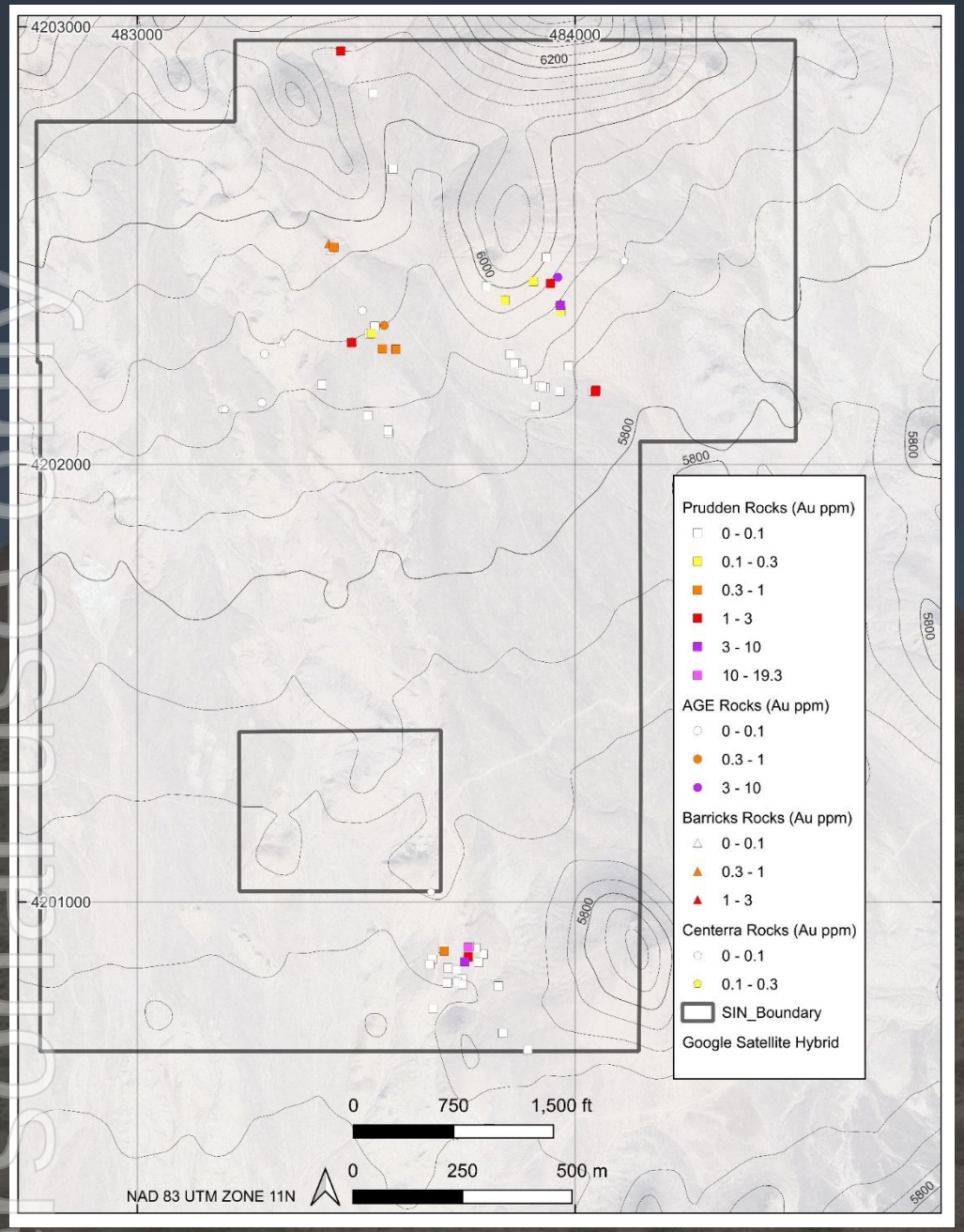
2023 NI 43-101 Pre-Feasibility Study (Technical Report) Results [7]

- Annual Gold Production – 70,000 oz/year
- Annual Silver Production – 319,000oz/year
- AISC – US$877/oz
- NPV_5 – US$206m (Post Tax)
- IRR – 51%
- Gold Price Assumed - US$1,790/oz

[8]https://www.westvaultmining.com/hasbrouck-gold-project/pre-feasibility-study/

[9]Cautionary Statement: The estimate referred to above is a foreign estimate and is not reported in accordance with the JORC code. A competent person has not done sufficient work to classify the estimate as a Mineral Resource or Ore reserve and it is uncertain that further work will result in such classification.

personal use only



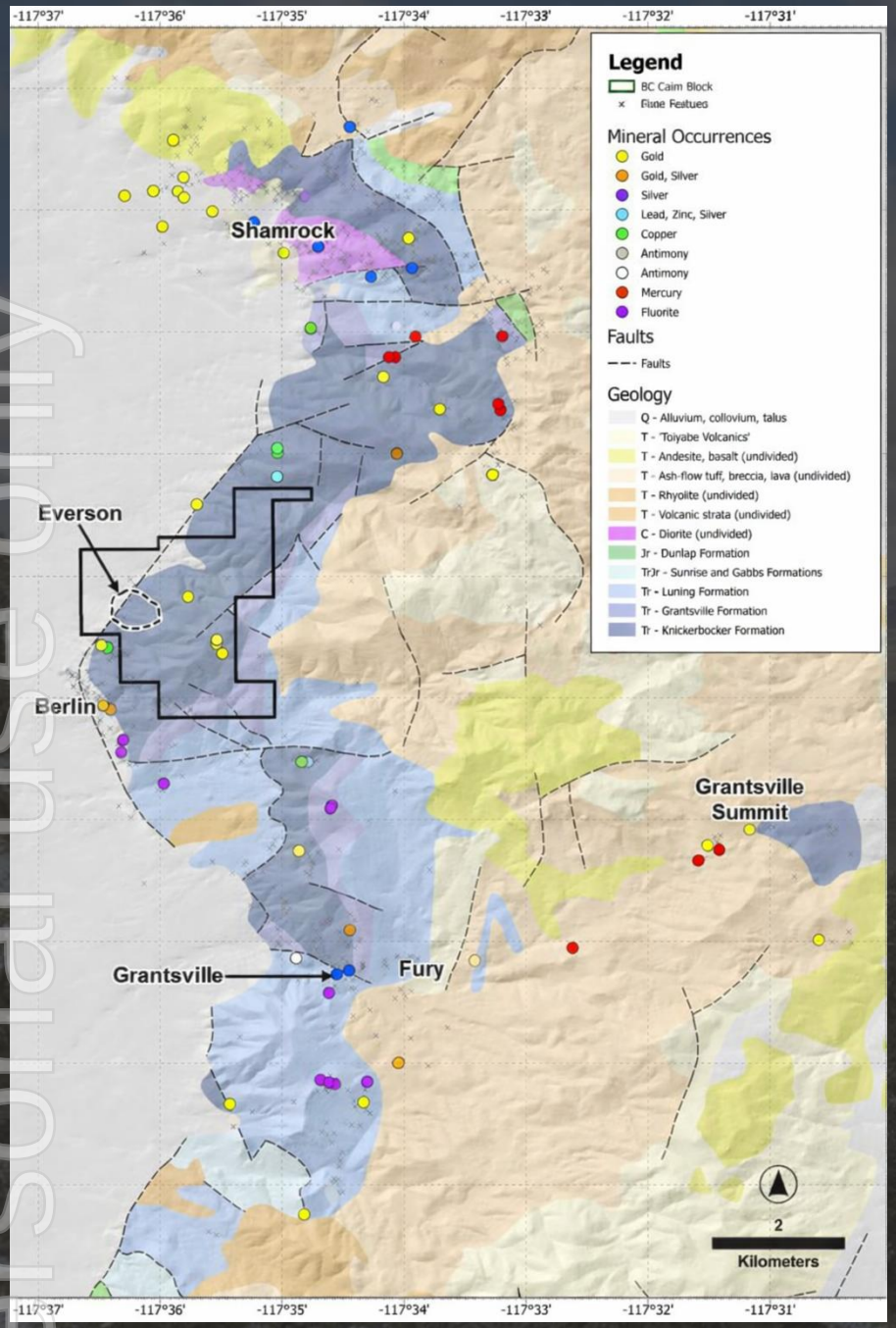
Sinter

- 100% owned
- Low sulphidation epithermal system
- Gold Mountain analogue yet remains untested and unproven.
- Numerous historic adits and shafts. No production records are known to exist.
- No prior drilling and very limited mapping/rock chipping has been completed.
- Rock chips up to 19.3 g/t Au.[6]





ersonal use only



Buffalo Canyon

- 100% Owned
- Large mineralised intrusion-related gold system (IRGS)[6]
- Ground magnetics delineate an open-ended, >4 km long IRGS camp at Buffalo Canyon.
- Drill Planning/permitting underway

Everson Prospect

- Historic drilling: up to **152.4 m @ 0.40 g/t Au** (BCR05-02) and **147.8 m @ 0.42 g/t Au** (BCR05-05). Rock chips: up to **17.9 g/t Au**.[6]
- Large surface footprint (veining, alteration, anomalous surface geochemistry) and magnetic anomalism combine to indicate a sizeable gold prospect.

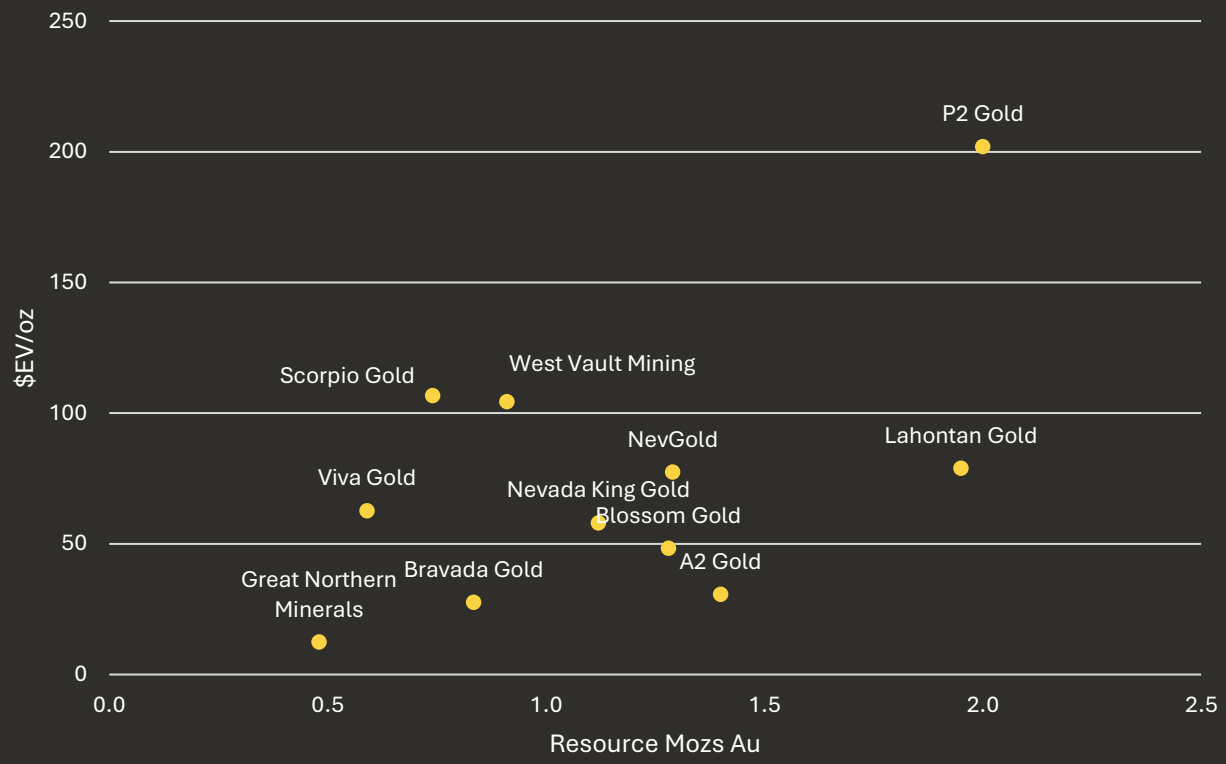
Conceptual high(er)-grade target

- Redbird/Bald Mountain-style breccia feeder system in the carapace of the parental gold source intrusion at estimated depths of 200-300 m below surface.

ersonal use only

Nevada Gold Explorers Trade at Average A$74/oz

Company	Moz Au	Grade g/t Au	Mcap A$m	EV/oz A$
Great Northern Minerals	0.5	0.40	11	13
P2 Gold	2.0	0.38	414	202
Nevada King Gold	1.1	1.14	74	58
West Vault Mining	0.9	0.41	98	104
Lahontan Gold	2.0	0.94	174	79
NevGold	1.3	0.50	151	78
Viva Gold	0.6	0.56	42	63
Scorpio Gold	0.7	1.26	90	107
A2 Gold	1.4	0.53	68	31
Bravada Gold	0.8	0.30	25	28
Blossom Gold	1.3	0.68	179	48
		Average 0.65		Average 74
		Median 0.53		Median 63



In 2025 0.6moz of Au was produced via conventional heap leach processing in Nevada at an average head grade of 0.36g/t Au and an AISC of US$1,590/oz[8,9,10,11,12,13]

For personal use only

Gold Mountain

Pathway to a new and significant Nevada Gold Project

- **49 Metals Lists on ASX** — March 2026
- **Maiden Drilling Commences** — April 2026
- **High Grade Adit Discovery – 27.4m @ 8.3g/t Au (DRC#9)** — June 2026
- **Broad mineralisation Discovery – 171m @ 0.9g/t Au (DRC#22)** — August 2026
- **Second Drilling Campaign – Targeting extensions to Adit Zone** — October 2026
- **Assays from Second Drilling Campaign** — November - December 2026
- **Targeting Maiden MRE in 2027 subject to drilling results** — 2027

The amount of geological evidence of a large epithermal system is compelling and in contrast to the limited amount of drilling completed

Gold Mountain is still in the exploration phase where a single hole could materially change the scale of the project/Company.

Personal use only

Appendix A. External References

1. 49M Independent Technical Assessment Report https://api.investi.com.au/api/announcements/49m/d92a6fcf-2cc.pdf
2. Additional Information – Exploration Results and Foreign Resource Estimates https://api.investi.com.au/api/announcements/49m/3a3a7338-a91.pdf
3. https://www.fraserinstitute.org/studies/annual-survey-mining-companies-2025
4. https://www.e-mj.com/features/nevada-a-leader-in-gold-production
5. https://www.nsenergybusiness.com/news/top-five-gold-mining-states-us
6. https://eminentgoldcorp.com/news-media/news-releases/eminent-acquires-silicon-analogue-celts-project-in-nevada
7. https://www.westvaultmining.com/hasbrouck-gold-project/pre-feasibility-study/
8. https://www.barchart.com/story/news/265837/ssr-mining-reports-full-year-2025-results-and-2026-operating-guidance
9. https://www.sec.gov/Archives/edgar/data/701818/000110465926035268/kgc-20251231xex99d2.htm
10. https://www.barchart.com/story/news/931207/integra-reports-fourth-quarter-2025-results-strong-annual-production-from-florida-canyon-mine-record-adjusted-net-earnings-and-strengthened-financial-position
11. https://www.sec.gov/Archives/edgar/data/215466/000021546626000004/cde-20251231.htm
12. https://www.newsfilecorp.com/release/286322/
13. https://www.sec.gov/Archives/edgar/data/314203/000110465926028705/mux-20251231x10k.htm

ersonal use only

Appendix B. Nevada Explorers

Company	Ticker	Mcap ($Am)	Project	Status	Tonnes (mt)	Grade g/t Au	Contained Au (moz)	EV/oz $AUD	Source
Great Northern Minerals	ASX:GNM	11	Iron Butte	Resource	37.9	0.40	0.48	13	https://www.miningweekly.com/article/gnm-completes-maiden-mre-for-nevada-goldsilver-project-2026-06-12
P2 Gold	TSXV:PGLD	414	Gabbs	Mining Studies	162.0	0.38	2.00	202	https://www.p2gold.com/projects/gabbs-project/
Nevada King Gold	TSXV:NKG	74	Atlanta	Resource	31.3	1.14	1.12	58	https://www.prnewswire.com/news-releases/nevada-king-announces-more-than-doubling-of-mi-resource-at-atlanta-to-1-019-600-gold-ounces-averaging-1-14-gt-302472747.html
West Vault Mining	TSXV:WVM	98	Hasbrouck/Three Hills	Pre-Development	53.2	0.53	0.91	104	https://www.westvaultmining.com/hasbrouck-gold-project/pre-feasibility-study/
Lahontan Gold	TSXV:LG	174	Santa Fe	Mining Studies	108.3	0.69	2.39	79	https://www.juniorminingnetwork.com/junior-miner-news/press-releases/3138-tsx-venture/lg/209198-lahontan-announces-22-increase-in-mineral-resources-at-santa-fe-1-195-000-au-eq-oz-indicated-and-1-190-000-au-eq-oz-inferred.html
NevGold	TSXV:NAU	151	Limousine Butte	Resource	132.7	0.32	1.39	78	https://nev-gold.com/nevgold-announces-mineral-resource-antimony-of-29600-tonnes-measured-indicated-0-26-and-48100-tonnes-inferred-0-18-100-oxide-gold-of-181400-ozs-measured-indicated-and-1203500-oz/
Viva Gold	TSXV:VAU	42	Tonopah	Mining Studies	33.5	0.56	0.59	63	https://vivagoldcorp.com/projects/resource-estimate/
Scorpio Gold	TSXV:SGN	90	Manhattan District	Resource	18.3	1.26	0.74	107	https://scorpiogold.com/scorpio-gold-reports-maiden-mineral-resource-estimate-and-historical-mineral-resource-estimate/
A2 Gold	TSXV:AUAU	68	Eastside/Taylor	Resource	81.7	0.52	1.40	31	https://www.newswire.ca/news-releases/a2gold-commences-30-000-metre-drill-program-at-eastside-gold-silver-project-819786371.html
Bravada Gold	TSXV:BVA	25	Wind Mountain	Resource	96.0	0.27	0.83	28	https://bravadagold.com/news/bravada-gold-delivers-positive-pea-update-for-wind-mountain-nevada/
Blossom Gold	TSXV:BGAU	179	Rosebud	Resource	64.2	0.68	1.28	48	https://www.blossomgold.com/rosebud-project/

Appendix C. Previously Reported Results

14 May 2026 - High Grade Gold & Silver Mineralisation at Gold Mountain

3 June 2026 - High Grade Gold Discovery at Gold Mountain

1 July 2026 - More High-Grade Gold at Gold Mountain

24 July 2026 - Broad Gold System Emerging at Gold Mountain

27 August 2026 - 171m @ 0.9g/t Gold Confirms Scale at Gold Mountain

ersonal use only

Gold Mountain

49 METALS

Scale:	170.7m mineralised intercept & Multiple +30m mineralised intercepts
Grade:	27.4m @ 8.3g/t Au including 9.1m @ 21.9g/t Au
Consistency:	22/22 Mineralised drill holes in first ever drilling campaign by 49M
Understanding:	Predictive geological model emerging – Understanding the plumbing system
Catalyst:	Drilling underway to test extensions to the Adit Zone discovery
Funding:	Well funded for further discoveries and mineralisation definition

Phil Carter
Managing Director
pcarter@49metals.com.au
+61 400 252 465
ASX: 49M

ersonal use only