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GILMORE GOLD COPPER PROJECT

ASX:**LNQ**



Ignite Conference Presentation

October 2026

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The information in this presentation relates to Exploration Results and Mineral Resources that have previously been released on the ASX. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Exploration Results

Gold Equivalent (AuEq) values – Requirements under JORC Code

Assumed commodity prices for calculation of Gold Equivalent (AuEq) is Au US$2,500/Oz, Cu US$10,000/t

Recoveries are assumed from similar deposits Au = 91%, Cu = 93%

Preliminary recoveries from Gilmore porphyry sulphide resources Cu = 80 - 94%, Au = 50 - 73%

AuEq (g/t) was calculated using the following formula: = ((Au (g/t)) + (Cu (g/t)*0.01/80.37681)).

LNQ confirms that it is the Company’s opinion that all elements included in the metal equivalent calculation have a reasonable potential to be recovered and sold.

Copper Equivalent (CuEq) values – Requirements under JORC Code

Assumed commodity prices for calculation of Copper Equivalent (CuEq) is Au US$2,500/Oz, Cu US$10,000/t

Preliminary recoveries from Gilmore porphyry sulphide resources (see Appendix 2) Au = 80 - 94%, Cu = 50 - 73%

CuEq (g/t) was calculated using the following formula: = ((Cu (%)) + (Au (g/t)*8037.681/10000)).

LNQ confirms that it is the Company’s opinion that all elements included in the metal equivalent calculation have a reasonable potential to be recovered and sold.

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CORPORATE

Corporate Overview

~A$95m
Market Capitalisation

46.5c
Share Price[2]

~A$16.2m
Cash[2]

Nil
Debt

Corporate Structure	
Shares on Issue	~205.1m
Unlisted Options[1]	~35.2m
Performance Rights	~0.6m

Substantial Shareholders	
Woodcross Holdings Pty Ltd	41.71%
Sam Investors Pty Ltd	10.29%
Michael Gibson	10.03%
Top 10 Shareholders	**69.68%**

Board & Executive Management

Clive Donner	Chair (Corporate)
Harrison Donner	CEO & Director (CA, Corporate)
John Holliday	Director (Geologist)
Geoff Jones	Director (Engineer)
Dr Evan Kirby	Director (Metallurgist)
Stuart Munroe	Head of Exploration
Ivan Jerkovic	Geologist

Analyst Coverage

BELL POTTER

RaaS

[1]Consisting of 16.9m unquoted options ($0.30 exercise price on or before 27 June 2028), 13.7m unquoted options ($0.78 exercise price on or before 1 April 2028) & 4.3m unquoted options ($0.73 exercise price on or before 11 February 2029).
[2]Share price based on closing price on 7 October 2026. Cash Balance based on audited cash balance at 30 June 2026.

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Investment Proposition: A Generational Asset

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Strategic Asset

Tier 1 Location

100% owned Au Cu Project

Not publicly visible for ~40 yrs

Highly leveraged to Gold & Copper

Significant Scale

Global JORC MRE

~516Mt

~3.7Moz Au & ~1.2Mt Cu[1]

Open along strike and at depth

Growth

6 JORC Resources

+20 mineralised prospects
Extensive target pipeline

+30,000m planned drilling

Team

Proven track record in discovery, financing and delivery of major projects

Brownfields Gold Project

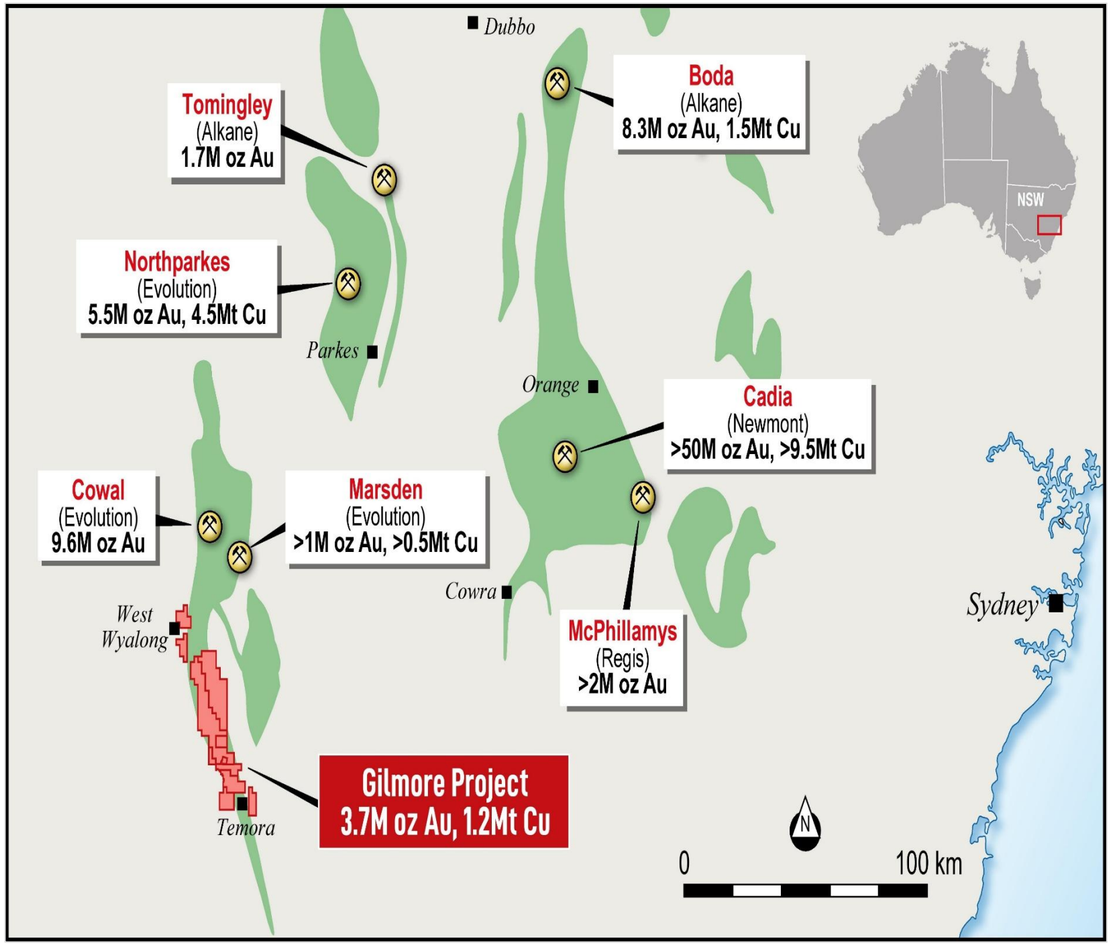
JORC MRE ~1.2Moz Au & ~120Kt Cu[2]

Last in production at ~A$460/oz

Infrastructure

Adjacent to road, rail, water, grid infrastructure

Local skilled labour availability

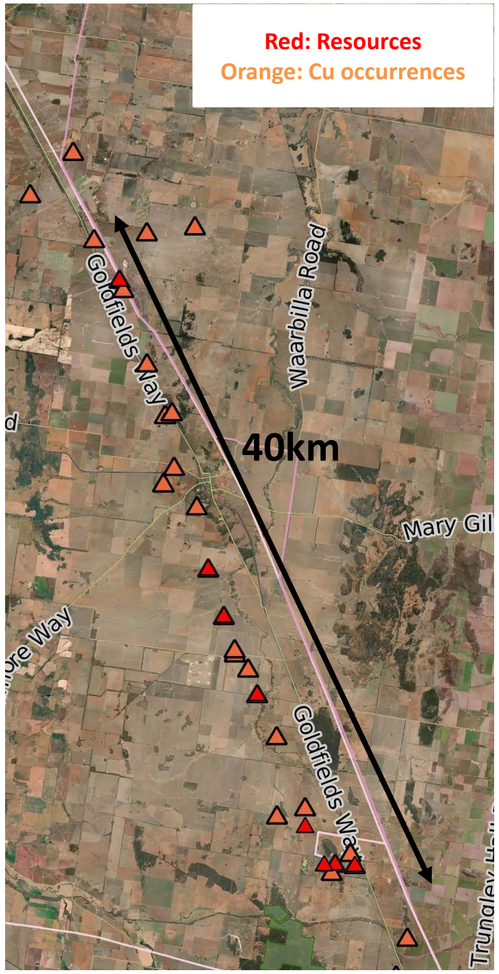


[1]Gilmore Global MRE is based of Sulphide Porphyry MRE at a 0.2% CuEq Cut-off & Gidginbung MRE at a 0.3g/t Au Cut-off. Refer to Global MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

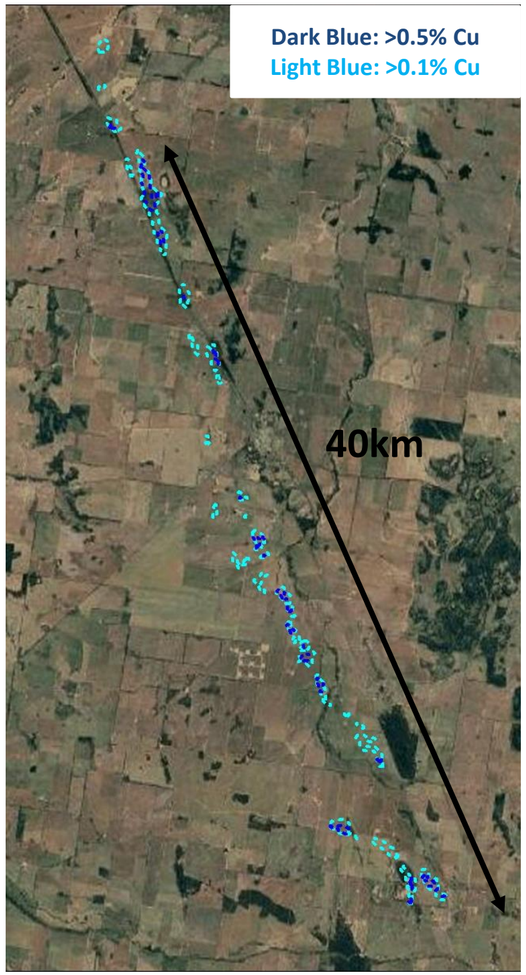
[2]Gilmore South MRE is based of Sulphide Porphyry MRE (Dam) at a 0.4% CuEq cut-off & Gidginbung MRE at a 0.5g/t Au Cut-off. Refer to Gilmore South MRE Table in Appendix for further details including Competent Persons Statement, tonnage, grade, metal and confidence categories.

Gilmore Project

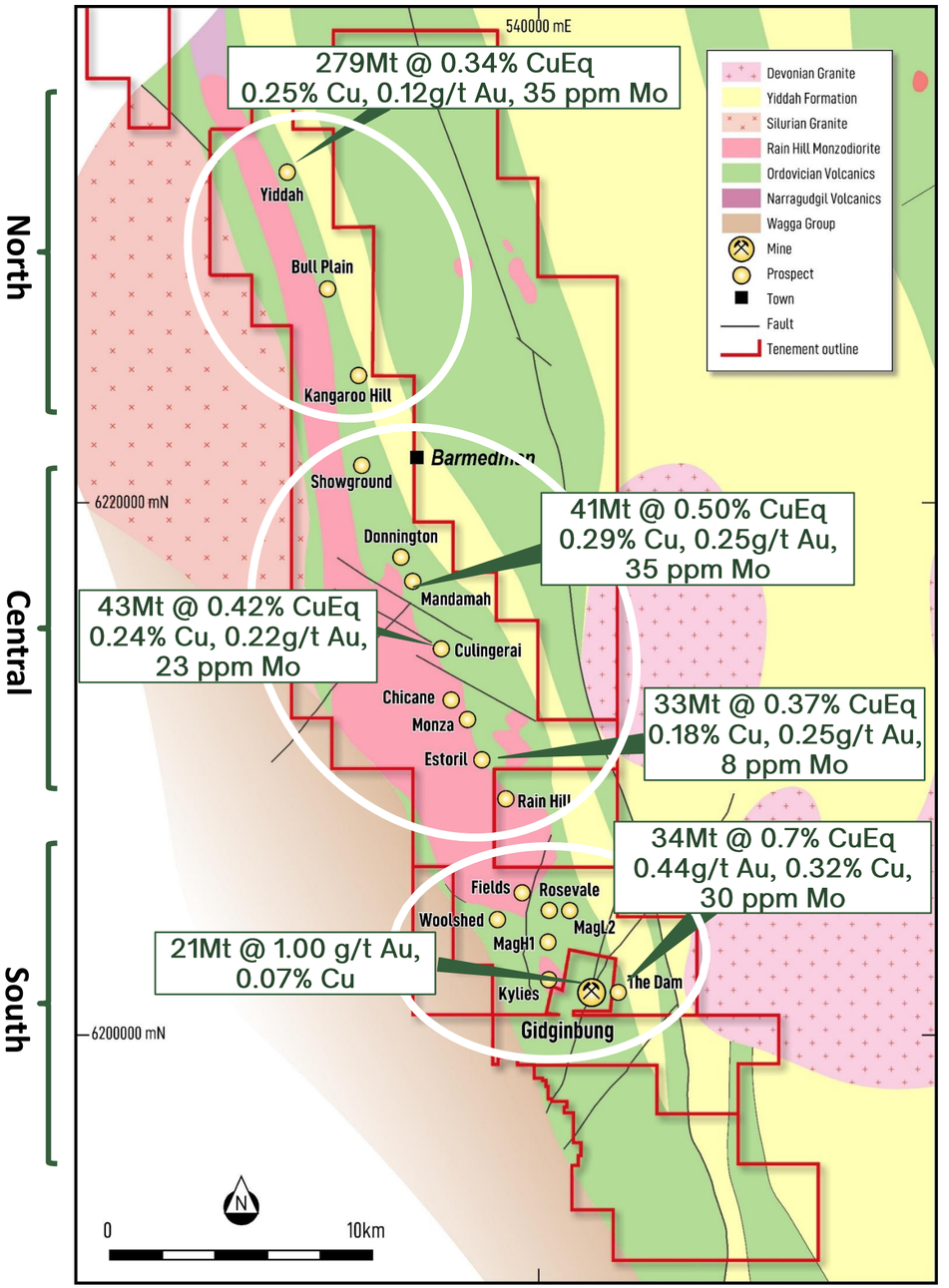
Longest strike ~40km of continuous Cu Au occurrences in the Macquarie Arc



Resources and Cu occurrences



Cu best-in-hole >0.1% and >0.5%



[1]Left Image: Extracted from Minview NSW Government database. LNQ's resources (red) and Cu occurrences (orange) refer to old diggings through to drilled prospects.

[2]Right Image: Google Earth imagery with best-in-hole Cu values contoured to show the continuity of Cu values (light blue is >0.1% and dark blue is >0.5%. The contoured drill hole data comes from LNQ's drilling database based on historical drilling results previously reported to the market.

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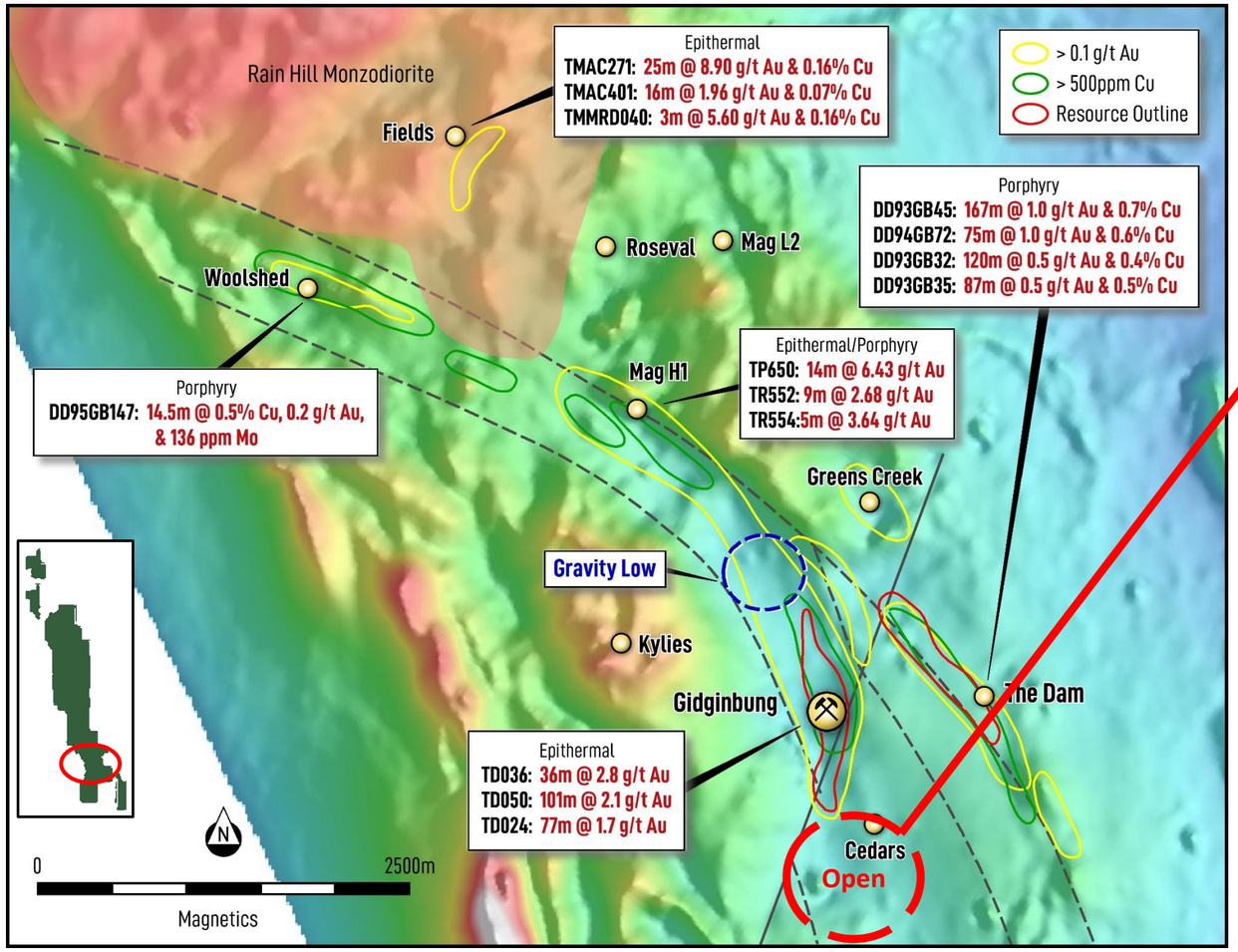
Gilmore South – Large Growth Opportunity

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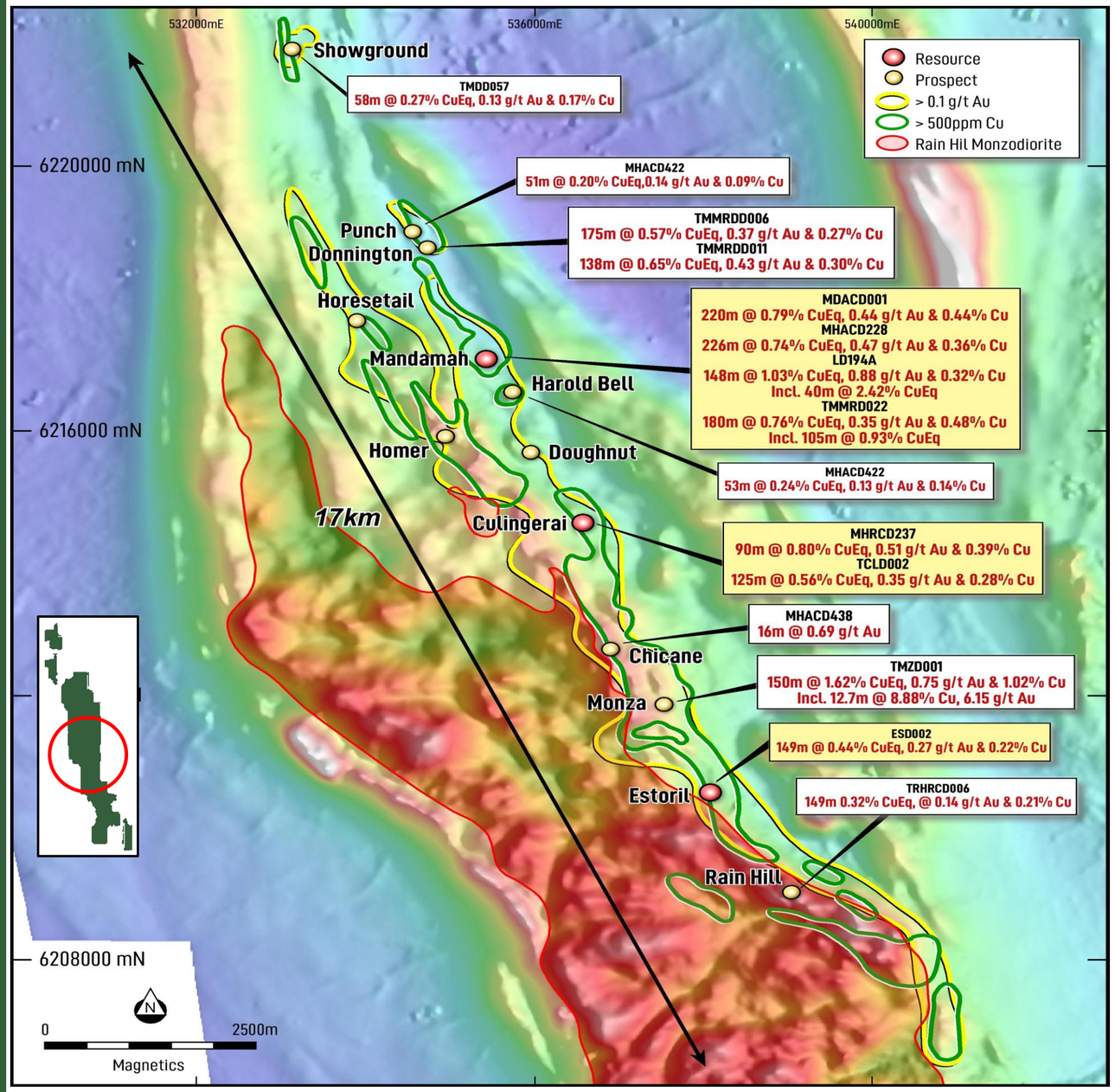
>6km strike – limited drilling to date



- **Gidginbung/Dam part of much larger system.**
  - Significant potential for additional porphyry and epithermal resources/ discoveries.
  - >6km long strike. Comparable to Cadia complex.
  - NW "arc transfer" structure. Comparable to Cadia.
  - Limited deeper basement drilling beyond Gidginbung/Dam resource areas.
- **Gidginbung South**
  - TP161 indicates the system extends for >1km South undercover
  - Only 1 drill hole 1km south and demonstrates same alteration as Gidginbung
- **MagH1:**
  - Strong supergene gold (14m @ 6.43g/t Au).
  - Sulphide source yet to be discovered.
  - Advanced argillic to intermediate sulphidation mineralisation, transitioning at depth to the porphyry Cu/Au environment.
- **Fields:**
  - High grade epithermal Au system (25m @ 8.90g/t Au & 0.16% Cu).
- **Woolshed:**
  - Porphyry copper/gold (14.5m @ 0.5% Cu, 0.2g/t Au, 136ppm
  - Sparsely drill tested, last hole 1995 CRAE

Very limited exploration north/south of Gidginbung.

Gilmore Central Zone – 17km trend



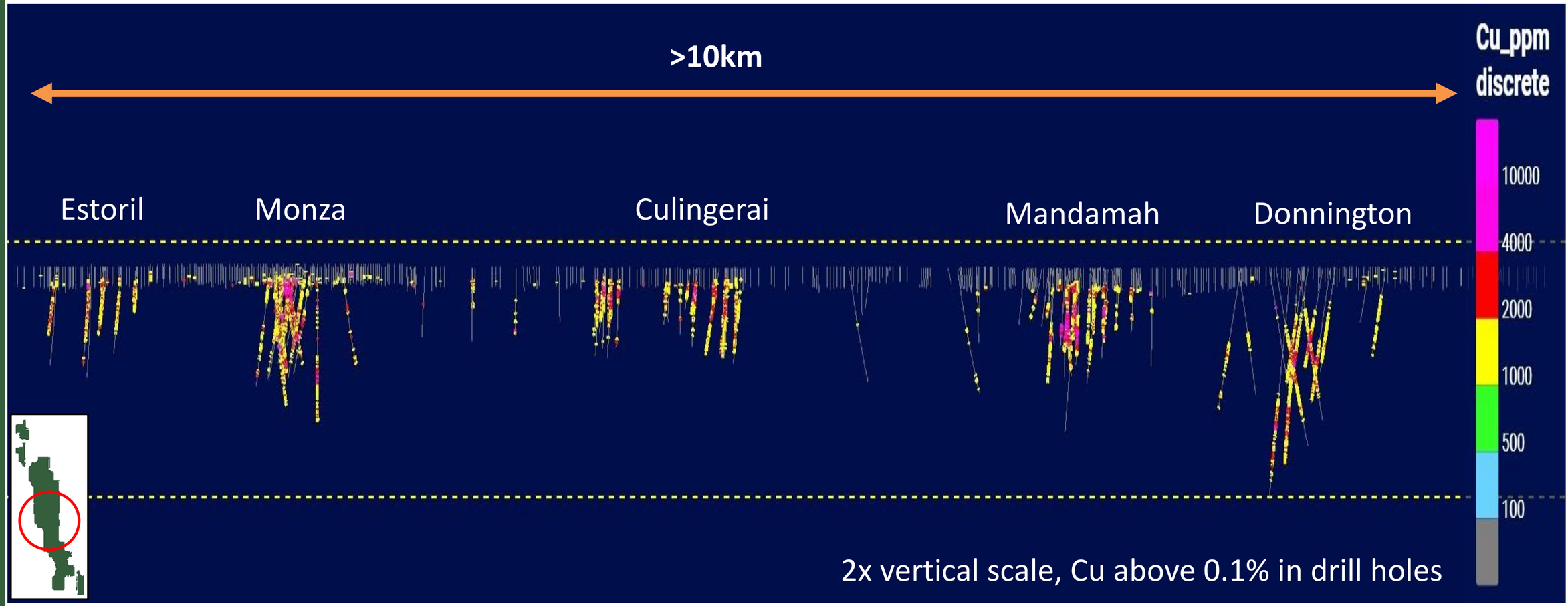
- 3 JORC Resources:
  - Mandamah: 41Mt @ 0.50% CuEq
  - Culingerai: 43Mt @ 0.42% CuEq
  - Estoril: 33Mt @ 0.37% CuEq
- >17km strike length
- Part of a much larger system?
- Multiple advanced drill prospects along strike:
  - Monza
  - Donnington
  - Showground
  - Punch
  - Chicane
  - Harold Bell
  - Homer
  - Doughnut
  - Horsetail
  - Rain Hill
- Potential for prospectivity between targets and deposits

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Gilmore Central Zone – Long Section to West

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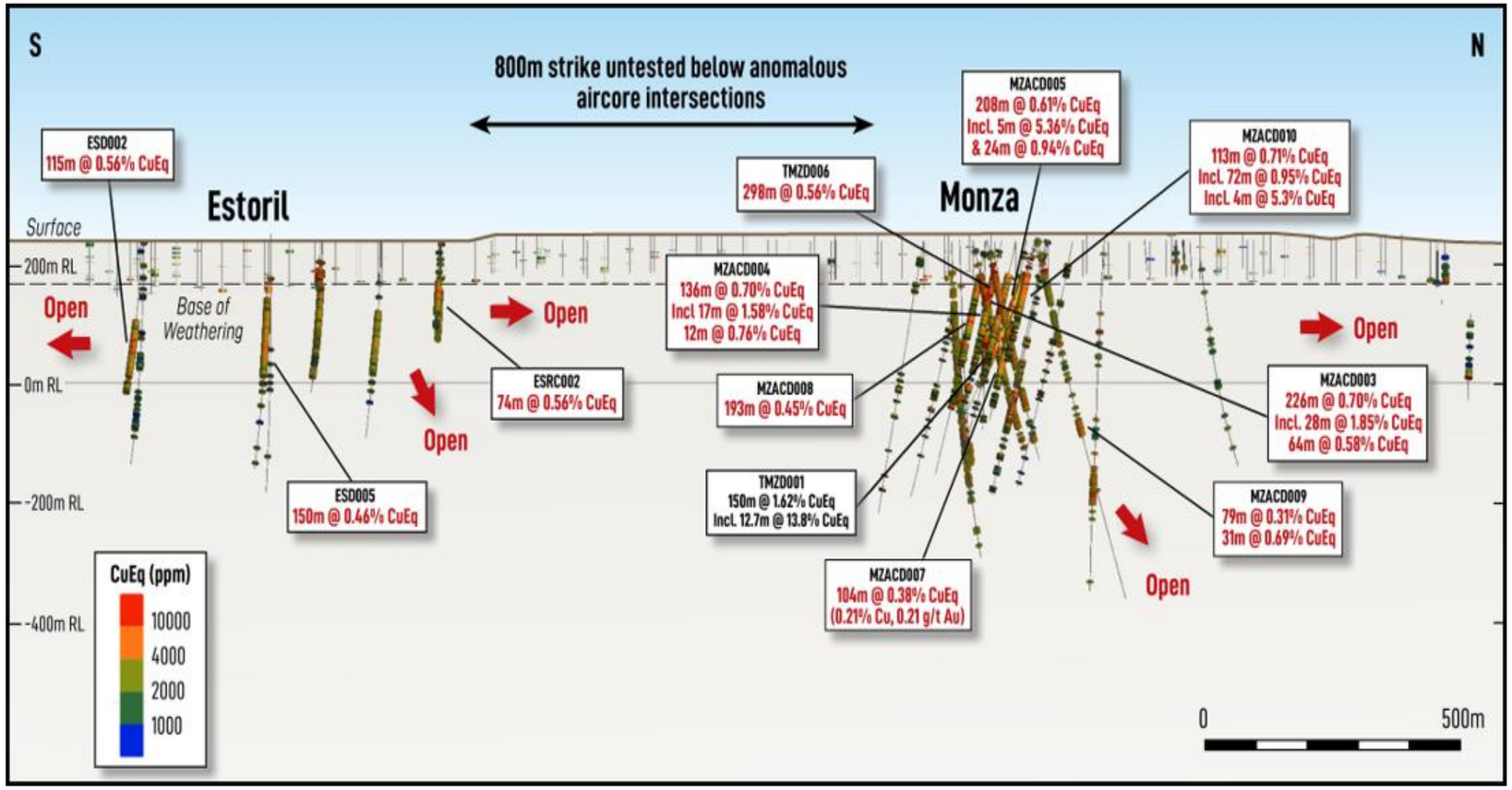
Open along strike and at depth



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Monza Target – Maiden Drilling Commenced

- High grade porphyry related copper-gold mineralisation
- 150m @ 1.62% CuEq from 65m incl.**12.7m @ 13.8% CuEq**
- 226m @ 0.70% CuEq from 47m incl. **28m @ 1.85% CuEq**
- 208m @ 0.61% CuEq from 38m incl. **5m @ 5.36% CuEq**
- Open along strike north and south and at depth



Estoril to Monza longsection illustrating the location of drilling results for MZACD003 – 005 & MZACD007 - 010 along with a selection of previous drill holes and also a selection of aircore results between Estoril and Monza. MZACD006 assay results remain pending.



Monza hole MZACD004. Chalcopyrite and pyrite sulphide breccia within potassic altered monzodiorite porphyry. 0.99g/t Au & 4.1% Cu.

Refer to ASX Release 14 July 2026 High Grade 5.36% CuEq Intersection at Monza.

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Yiddah Northern Zone – Significant Scale

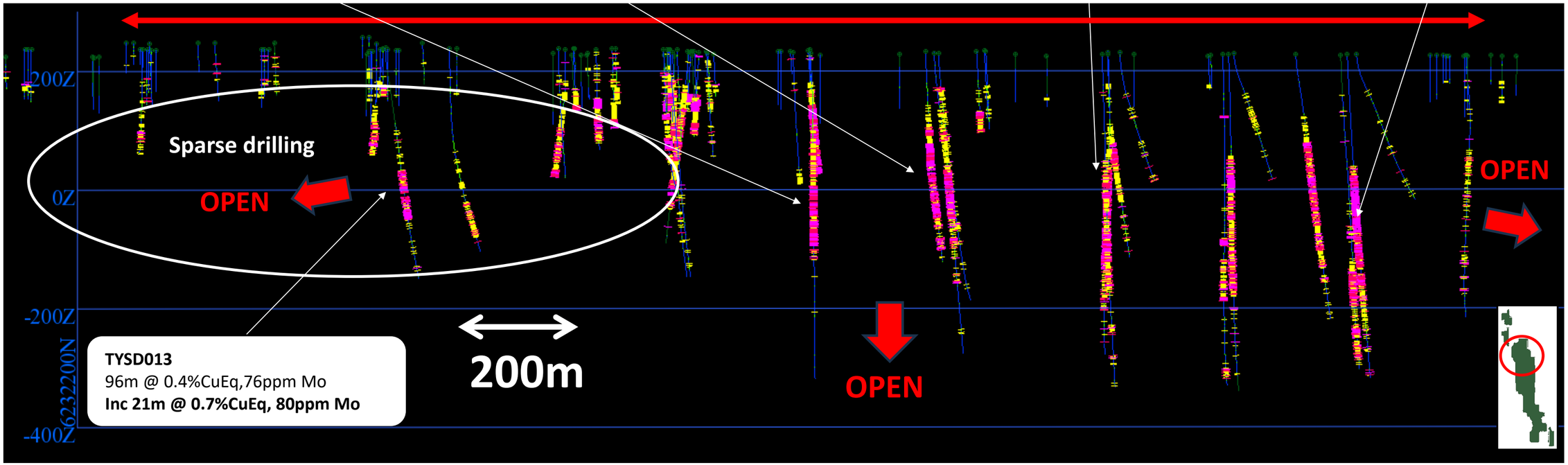
- Very large copper-gold-molybdenum system (>2km strike).
- Drill spacing nominally 200-300m (up to 600m along strike).
- Significant drill intercept widths.
- Potential to yield a very large open pit operation in its own right.
- Open along strike & down dip.
- How big?

TYHD004
198m @ 0.4%CuEq, 23ppm Mo
Inc 46m @ 0.5%CuEq, 44ppm Mo

YHR06
235m @ 0.4% CuEq, 66 ppm Mo
Inc 23m @ 0.7%CuEq, 107ppm Mo

TYHD001
264m @ 0.4%CuEq, 36ppm Mo
Inc 71m @ 0.7%CuEq, 48ppm Mo

TYHD007
333m @ 0.4% CuEq, 34ppm Mo
Inc 86m @ 0.7%CuEq, 35ppm Mo



[1]Source: Rio Tinto Northparkes – Forty Years on and Still Prospective September 2010 Presentation.

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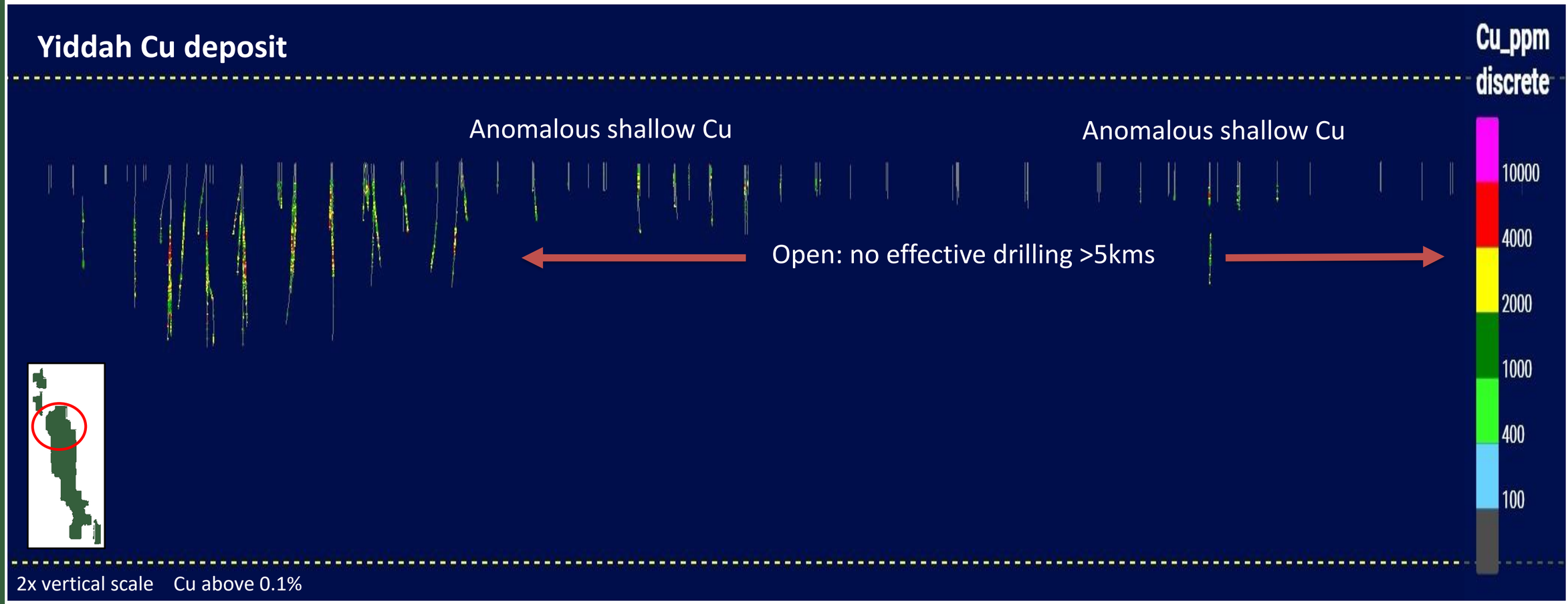
Gilmore Northern Zone – Long Section to East

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Open along strike and at depth



FY27 – Growth & Discovery Drilling at Gilmore

Growth & Discovery drilling underway

- 30,000m of drilling underway across the project underpinned by:
  - Large MRE **3.7Moz Au & 1.2Mt**
  - ~600km^2 highly prospective tenement package - underexplored

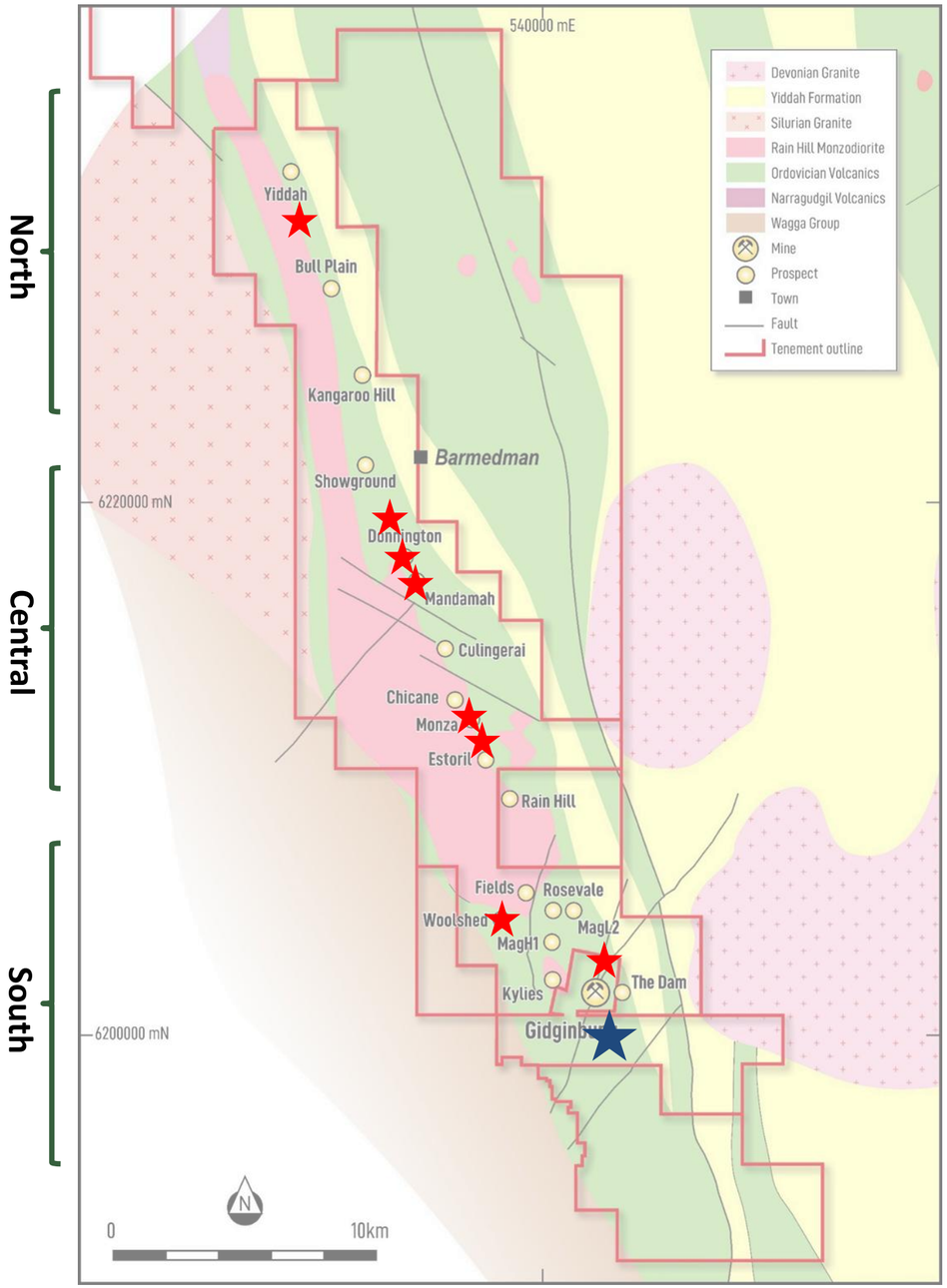
Catalysts - Drilling

- Resource Growth Drilling (extensional + some infill) across multiple zones
- New discovery/ target drilling across project in FY27

★ **Currently Drilling Gidginbung South (IP Anomaly)**

★ **Planned Drilling FY27**

- Gidginbung North
- Mandamah
- Donnington
- Donnington North (Punch)
- Monza
- Estoril to Monza
- Yiddah South



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SUMMARY

Gilmore Project – Summary

01 **Tier 1 jurisdiction**
Right rocks, with infrastructure and skilled labour availability

02 **Hidden for ~40 years**
Project not publicly visible – tenement ownership was previously fragmented

03 **Funded drilling**
Funded for a +30,000m drill program, now underway

04 **Substantial endowment**
~516Mt JORC MRE containing ~3.7Moz Au & ~1.2Mt Cu – organic growth platform

05 **Brownfields gold**
Gidginbung last in production in 1996, when the gold price was ~A$460/oz

06 **Discovery upside**
Potential for further game-changing discoveries across defined targets in multiple geological settings



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CONTACT

Thank you

Harrison Donner
CEO & Executive Director

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SUPPORTING INFORMATION

Appendix

— JORC Mineral Resource Estimates



Gilmore South JORC MRE

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Table 1: Mineral Resources for Gilmore South (Gidginbung & Dam) – Global grade cut off

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Oxide Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.3	4.8		0	0.6		3.3		0	0.4		8.1		0	0.5				140	
Sulphide Gidginbung Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.3	12.4		0.1	0.9		22.6		0.1	0.7		35		0.1	0.8			20	840	
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																				
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2	37	76.9	0.5	0.2	0.3	35	350	180	700	2,700
TOTAL		46.8					73.2					120						200	1680	2,700

Table 2: Mineral Resources for Gilmore South (Gidginbung & Dam) – Higher cut off

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Sulphide Gidginbung Resources reported to a gold g/t cut-off																				
GIDGINBUNG	0.5	8.8		0.1	1.1		12.1		0.1	0.9		20.8		0.1	1.0			10	670	
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																				
DAM	0.4	23	0.7	0.3	0.5	30	11.4	0.5	0.2	0.3	28	34.4	0.7	0.3	0.4	30	230	110	490	1,000
TOTAL		31.8					23.5					55.2						120	1160	1,000

Notes to Mineral Resource Estimate (JORC 2012):

1. Copper Equivalent values calculated using a copper price of $US8500/tonne and gold price of $US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
2. Molybdenum is not used in the calculation of a copper equivalent value.
3. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
4. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
5. Gidginbung and Dam reported to approximately 300m depth.
6. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

Competent Persons Statement – Mineral Resources

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

Competent Person's Statement – Gidginbung Deposit

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to ASX Announcement: LNQ 25 June 2025 IPO Replacement Prospectus, May 2025, Schedule 3 – Independent Technical Assessment Report

Gilmore Project Global JORC MRE

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Global Resource: 516Mt containing ~3.7Moz Au and ~1.2Mt Cu

Table 1: Total Mineral Resources for the Gilmore

DEPOSIT	Cut-off	INDICATED					INFERRED					TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Oxide Resources reported to a gold g/t cut-off																				
MANDAMAH	0.3						3.5		0.2	1		3.5		0.2	1.0			10	110	
GIDGINBUNG	0.3	4.8		0	0.6		3.3		0	0.4		8.1		0	0.5			-	140	
TOTAL OXIDE	**0.3**	**4.8**		**0**	**0.6**		**6.8**		**0.1**	**0.7**		**11.6**		**0.1**	**0.7**			**10**	**250**	
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																				
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2	37	76.9	0.5	0.2	0.3	35	350	180	700	2,700
ESTORIL	0.2						33	0.4	0.2	0.3	8	33	0.4	0.2	0.3	8	120	60	270	300
CULINGERAI	0.2						43.2	0.4	0.2	0.2	23	43.2	0.4	0.2	0.2	23	180	100	310	1,000
MANDAMAH	0.2						37.2	0.4	0.3	0.2	35	37.2	0.4	0.3	0.2	35	160	110	220	1,300
YIDDAH	0.2						278.8	0.3	0.3	0.1	35	278.8	0.3	0.3	0.1	35	960	700	1,080	9,700
TOTAL SULPHIDE PORPHYRY	**0.2**	**29.6**	**0.7**	**0.3**	**0.4**	**32**	**439.5**	**0.4**	**0.2**	**0.2**	**32**	**469.1**	**0.4**	**0.2**	**0.2**	**32**	**1,780**	**1,150**	**2,570**	**15,000**
Sulphide Gidginbung Resources reported to a gold g/t cut-off																				
GIDGINBUNG	**0.3**	**12.4**		**0.1**	**0.9**		**22.6**		**0.1**	**0.7**		**35**		**0.1**	**0.8**			**20**	**840**	
TOTAL GLOBAL MRE		**46.8**					**468.9**					**515.7**					**1780**	**1,180**	**3,660**	**15,000**

Notes to Mineral Resource Estimate (JORC 2012):

1. Resource is based of 2024 Sulphide Porphyry Mineral Resources at a 0.2% CuEq Cut-off, 2024 Gidginbung (and Oxide) Mineral Resource at a 0.3g/t Au Cut-off.
2. Copper Equivalent values calculated using a copper price of $US8500/tonne and gold price of $US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
3. Molybdenum is not used in the calculation of a copper equivalent value.
4. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
5. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
6. Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingerai, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
7. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

Competent Persons Statement – Mineral Resources

The information in this report that relates to Exploration Results and Mineral Resources pertaining to the Gilmore Project is based on information compiled by Mr. Scott Munro MAIG of Munro Geological Services Pty Ltd. Mr. Munro has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Munro consents to the inclusion in the report of the matters based on their information in the form and context in which it appears. Mr. Munro is a Director of Munro Geological Services Pty Ltd who is a shareholder and option holder in LinQ Minerals Limited.

Competent Person's Statement – Gidginbung Deposit

The Competent Person for the Gidginbung Mineral Resource Estimate is Mr. Arnold van der Heyden of H&S Consultants Pty Limited. The information in the report to which this statement is attached that relates to the Gidginbung Mineral Resource Estimate is based on information compiled by Mr. van der Heyden, who has sufficient experience that is relevant to the resource estimation to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. van der Heyden is an employee of H&S Consultants Pty Limited, a Sydney based geological consulting firm and was engaged by LinQ Minerals Limited. Mr. van der Heyden is a Member and Chartered Professional of The Australasian Institute of Mining and Metallurgy ("AusIMM") and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Gilmore Project JORC MRE – Multiple Cut Offs

DEPOSIT	Cut-off	INDICATED					INFERRED						TOTAL					METAL			
		tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t		Mo g/t	tonnes (Mt)	Cu equiv %	Cu %	Au g/t	Mo g/t	Cu equiv (Kt)	Cu (Kt)	Au (Koz)	Mo (t)
Oxide Resources reported to a gold g/t cut-off																					
MANDAMAH	0.3						3.5		0.2	1			3.5		0.2	1.0			10	110	
GIDGINBUNG	0.3	4.8		0	0.6		3.3		0	0.4			8.1		0	0.5			-	140	
TOTAL OXIDE	**0.3**	**4.8**		**0**	**0.6**		**6.8**		**0.1**	**0.7**			**11.6**		**0.1**	**0.7**			**10**	**250**	
Sulphide Porphyry Resources reported to a copper equivalent % cut-off																					
DAM	0.2	29.6	0.7	0.3	0.4	32	47.3	0.3	0.2	0.2		37	76.9	0.5	0.2	0.3	35	350	180	700	2,700
	0.3	26.1	0.7	0.3	0.5	31	23.6	0.4	0.2	0.3		31	49.7	0.6	0.3	0.4	31	280	140	590	1,500
	0.4	23	0.7	0.3	0.5	30	11.4	0.5	0.2	0.3		28	34.4	0.7	0.3	0.4	30	230	110	490	1,000
	0.5	19	0.8	0.4	0.6	30	4.9	0.6	0.3	0.4		26	23.9	0.8	0.4	0.5	29	180	90	400	700
ESTORIL	0.2						33	0.4	0.2	0.3		8	33	0.4	0.2	0.3	8	120	60	270	300
	0.3						22.2	0.4	0.2	0.3		6	22.2	0.4	0.2	0.3	6	100	40	210	100
	0.4						11.8	0.5	0.2	0.4		6	11.8	0.5	0.2	0.4	6	60	30	140	100
	0.5						5.8	0.6	0.2	0.4		5	5.8	0.6	0.2	0.4	5	30	10	80	-
CULINGERAI	0.2						43.2	0.4	0.2	0.2		23	43.2	0.4	0.2	0.2	23	180	100	310	1,000
	0.3						27.6	0.5	0.3	0.3		22	27.6	0.5	0.3	0.3	22	140	80	260	600
	0.4						18.7	0.6	0.3	0.3		18	18.7	0.6	0.3	0.3	18	110	60	200	300
	0.5						12.4	0.7	0.4	0.4		15	12.4	0.7	0.4	0.4	15	80	40	160	200
MANDAMAH	0.2						37.2	0.4	0.3	0.2		35	37.2	0.4	0.3	0.2	35	160	110	220	1,300
	0.3						24	0.5	0.4	0.2		30	24	0.5	0.4	0.2	30	130	90	180	700
	0.4						15.1	0.7	0.4	0.3		26	15.1	0.7	0.4	0.3	26	100	70	140	400
	0.5						10.6	0.8	0.5	0.3		26	10.6	0.8	0.5	0.3	26	80	50	110	300
YIDDAH	0.2						278.8	0.3	0.3	0.1		35	278.8	0.3	0.3	0.1	35	960	700	1,080	9,700
	0.3						161.4	0.4	0.3	0.1		34	161.4	0.4	0.3	0.1	34	670	490	730	5,500
	0.4						70.6	0.5	0.4	0.2		32	70.6	0.5	0.4	0.2	32	350	260	390	2,300
	0.5						25.7	0.6	0.4	0.2		34	25.7	0.6	0.4	0.2	34	150	110	170	900
TOTAL SULPHIDE PORPHYRY	**0.2**	**29.6**	**0.7**	**0.3**	**0.4**	**32**	**439.5**	**0.4**	**0.2**	**0.2**		**32**	**469.1**	**0.4**	**0.2**	**0.2**	**32**	**1,780**	**1,150**	**2,570**	**15,000**
	0.3	**26.1**	**0.7**	**0.3**	**0.5**	**31**	**258.9**	**0.4**	**0.3**	**0.2**		**30**	**285**	**0.5**	**0.3**	**0.2**	**30**	**1,320**	**830**	**1,970**	**8,500**
	0.4	**23**	**0.7**	**0.3**	**0.5**	**30**	**127.7**	**0.5**	**0.3**	**0.2**		**27**	**150.7**	**0.6**	**0.3**	**0.3**	**27**	**850**	**520**	**1,350**	**4,100**
	0.5	**19**	**0.8**	**0.4**	**0.6**	**30**	**59.4**	**0.6**	**0.4**	**0.3**		**25**	**78.4**	**0.7**	**0.4**	**0.4**	**26**	**530**	**310**	**910**	**2,100**
Sulphide Gidginbung Resources reported to a gold g/t cut-off																					
GIDGINBUNG	**0.3**	**12.4**		**0.1**	**0.9**		**22.6**		**0.1**	**0.7**			**35.0**		**0.1**	**0.8**			**20**	**840**	
	0.4	10.4		0.1	1		16.3		0.1	0.8			26.7		0.1	0.9			20	750	
	0.5	8.8		0.1	1.1		12.1		0.1	0.9			20.8		0.1	1.0			10	670	

Notes to Mineral Resource Estimate (JORC 2012 Code):

1. Copper Equivalent values calculated using a copper price of $US8500/tonne and gold price of $US2100/Oz, Cu Equiv (%) = ((Cu (g/t)) + (Au (g/t)*67.515/0.0085))/10000).
2. Molybdenum is not used in the calculation of a copper equivalent value.
3. Preliminary copper floatation recoveries for the porphyry sulphide resources range from 80 to 94% for copper and 50 to 73% for gold.
4. All tonnage, grade and ounce values have been rounded to relevant significant figures. Slight errors may occur due to rounding of these values.
5. Dam, Estoril and Gidginbung reported to approximately 300m depth, Culingerai, Mandamah to approximately 350m depth and Yiddah to approximately 450m depth.
6. The metals included in the Estimate (Copper and Gold) have a reasonable potential to be recovered and sold.

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