RESOURCES RISING STARS
Opportunities + Insights for Resources Investors

For personal use only



ARIKA RESOURCES

ASX Code: ARI

- Two high-grade gold projects.
- One major growth opportunity.

+20,000m drilling campaign underway across the 100%-owned Kookynie and Yundamindra Projects

RRS Gold Coast | 9-10 September 2026

Important Notes And Disclaimer

ARIKA RESOURCES

For personal use only

Disclaimer and Forward-Looking Statements

This announcement may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company’s current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have reasonable basis. However, forward-looking statements:

(a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;(b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. Such risks include, without limitation, resource risk, metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which the Company operates or supplies or sells product to, and governmental regulation and judicial outcomes; and

(c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

The words “believe”, “expect”, “anticipate”, “indicate”, “contemplate”, “target”, “plan”, “intends”, “continue”, “budget”, “estimate”, “may”, “will”, “schedule” and similar expressions identify forward-looking statements.

All forward-looking statements contained in this presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward-looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.

The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether as a result of new information, future events or results or otherwise.

Arika Resources Limited confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of “exploration results” that all material assumptions and technical parameters underpinning the “exploration results” in the relevant announcements referenced apply and have not materially changed.

No New Information

To the extent that this announcement contains references to prior exploration results which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

* ASX Announcements; This presentation contains exploration results, historic exploration results, gold resource information as well as other relevant information regarding Arika Resources Limited's Kookynie and Yundamindra Gold Projects as originally reported in fuller context in Arika Resources Limited ASX Announcements as published on the Company's website. Announcement dates to refer to include but are not limited to 06/05/2019, 12/07/2024, 15/07/2024, 22/07/2024, 14/08/2024, 18/09/2024, 20/09/2024, 26/09/2024, 23/10/2024, 06/11/2024, 14/11/2024, 25/11/2024, 06/02/2025, 12/02/2025, 07/03/2025, 08/03/2025, 10/03/2025, 12/03/2025, 19/03/2025, 25/03/2025, 08/04/2025, 10/04/2025, 23/04/2025, 09/05/2025, 23/05/2025, 10/06/2025, 19/06/2025, 11/08/2025, 28/08/025, 04/09/2025, 15/09/2025, 02/10/2025, 27/10/2025, 28/10/2025, 29/10/2025, 10/11/2025, 12/11/2025, 25/11/2025, 5/12/2025, 17/12/2025, 02/02/2026, 25/02/26, 17/03/2026, 23/04/2026, 13/05/2026, 05/06/2026, 09/07/2026, 20/07/2026,and 27/07/2026 . The Company confirms that it is not aware of any new information or data that materially affects the information included in these prior announcements.

Cautionary Statements

The Production details for the Altona, Cosmopolitan , Yundamindra (incl. Landed at Last, Bonaparte and Pennyweight Point Mines) are referenced from publicly available data sources. The source and date of the production data reported has been referenced in the body of this announcement where production data has been reported. The hi27/07/2026storical production data have not been reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to disclose the historical production data in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the prior reported production data may be reduced when reported under the JORC Code 2012.Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the historical production data, and an assessment of the additional exploration or evaluation work that is required to report the data in accordance with JORC Code 2012 will be undertaken as part of the Company’s development plan.

Arika Investment Snapshot

ARIKA RESOURCES

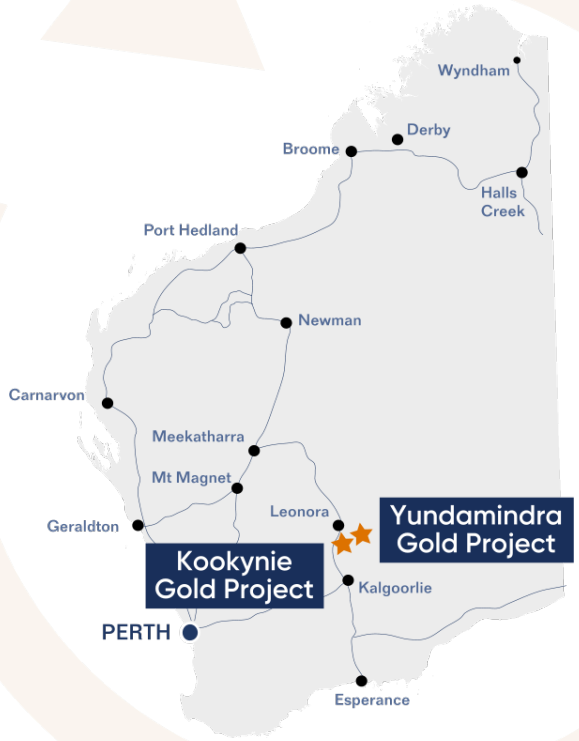
For personal use only

100% OWNED
Two large-scale WA gold projects

- Two genuine growth engines
- Simplified ownership and strategic control
- Proven high-grade endowment

20,000 metres
Major drilling program underway

- Targeting discovery + growth
- Largest-ever Arika drilling campaign
- Assay results imminent



Two high-grade gold projects.
One major growth opportunity.

$6.55m
Recent institutional capital raising

- Strengthens ability to accelerate exploration
- Introduced new institutional investors
- Strong Director participation

$2.0m
Cornerstone investment by Lion Selection

- Highly regarded specialist resources investor
- LSX to emerge with ~6.7% on completion

Funded for the Next Phase of Exploration and Growth

For personal use only

Recent $6.55m capital raising

Strengthens Arika's ability to accelerate exploration across both flagship projects

$2.0m Lion Selection Group cornerstone

Specialist resources investor emerged as a substantial shareholder (~6.7% on completion)

Director alignment

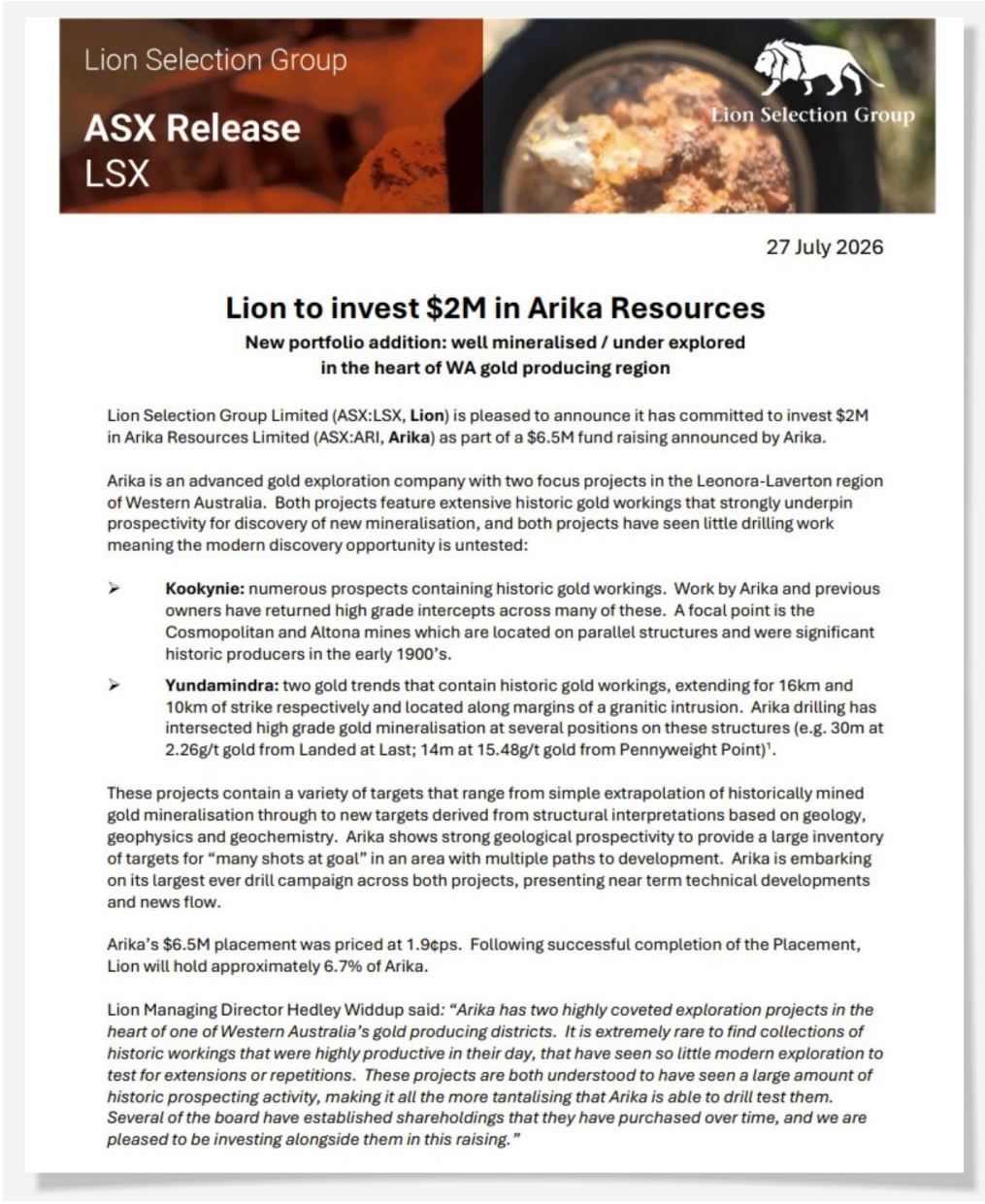
Eligible Directors committed approximately $0.7m, subject to shareholder approval

100% project ownership

Acquisition of the remaining 20% of the Kookynie and Yundamindra completed in June 2026

Capital directed into the ground

Largest-ever Arika drilling campaign to drive discovery and resource growth



A Highly Investable ASX Gold Explorer

79 Au Gold 196.967



For personal use only

Directors & Management



Justin Barton
Managing Director



Roger Steinepreis
Non-Executive Director



Steven Wood
Independent
Non-Executive Director



Steve Vallance
Technical Director
Exploration Manager

A$0.031	1,541M
Share Price (8 Sep 2026)	Shares on Issue
A$47.8M	LISTED ON ASX
Market Cap (Undiluted)	

20,000m+ Campaign – Multiple Shots on Goal

Arika's largest-ever drilling campaign is underway across Kookynie and Yundamindra

Kookynie Project

RC drilling – Cosmopolitan	Underway
RC drilling – Altona	H2 2026
RC drilling – Ithaca	H2 2026
Diamond drilling – Cosmopolitan	EIS co-funded

Yundamindra Project

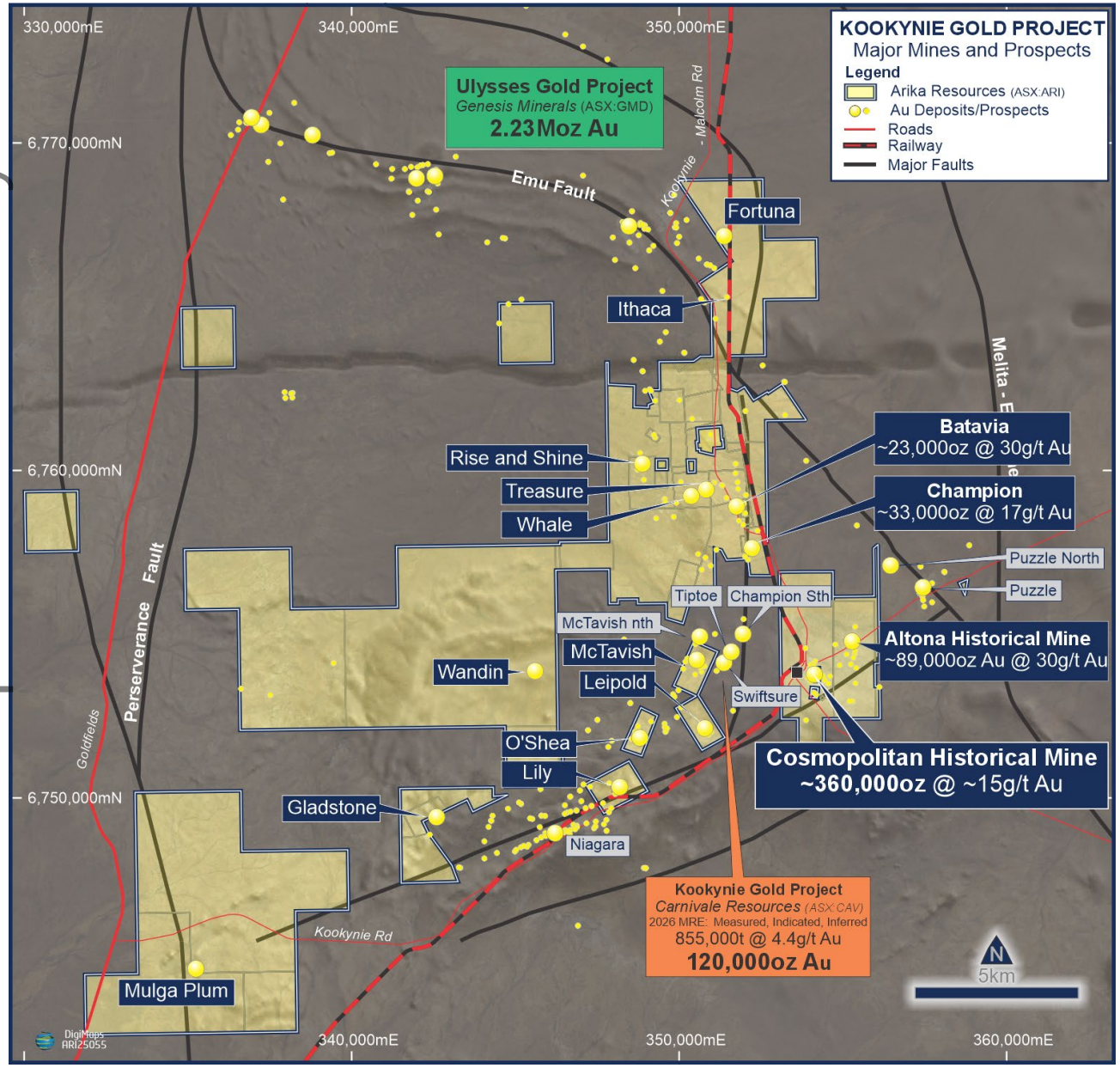
Pennyweight Point growth drilling	Ongoing
Yellow Brick Road growth drilling	Ongoing
Emerald City maiden drilling	H2 2026

Kookynie assays imminent | Continuous drilling and assay news-flow expected through 2H 2026



For personal use only

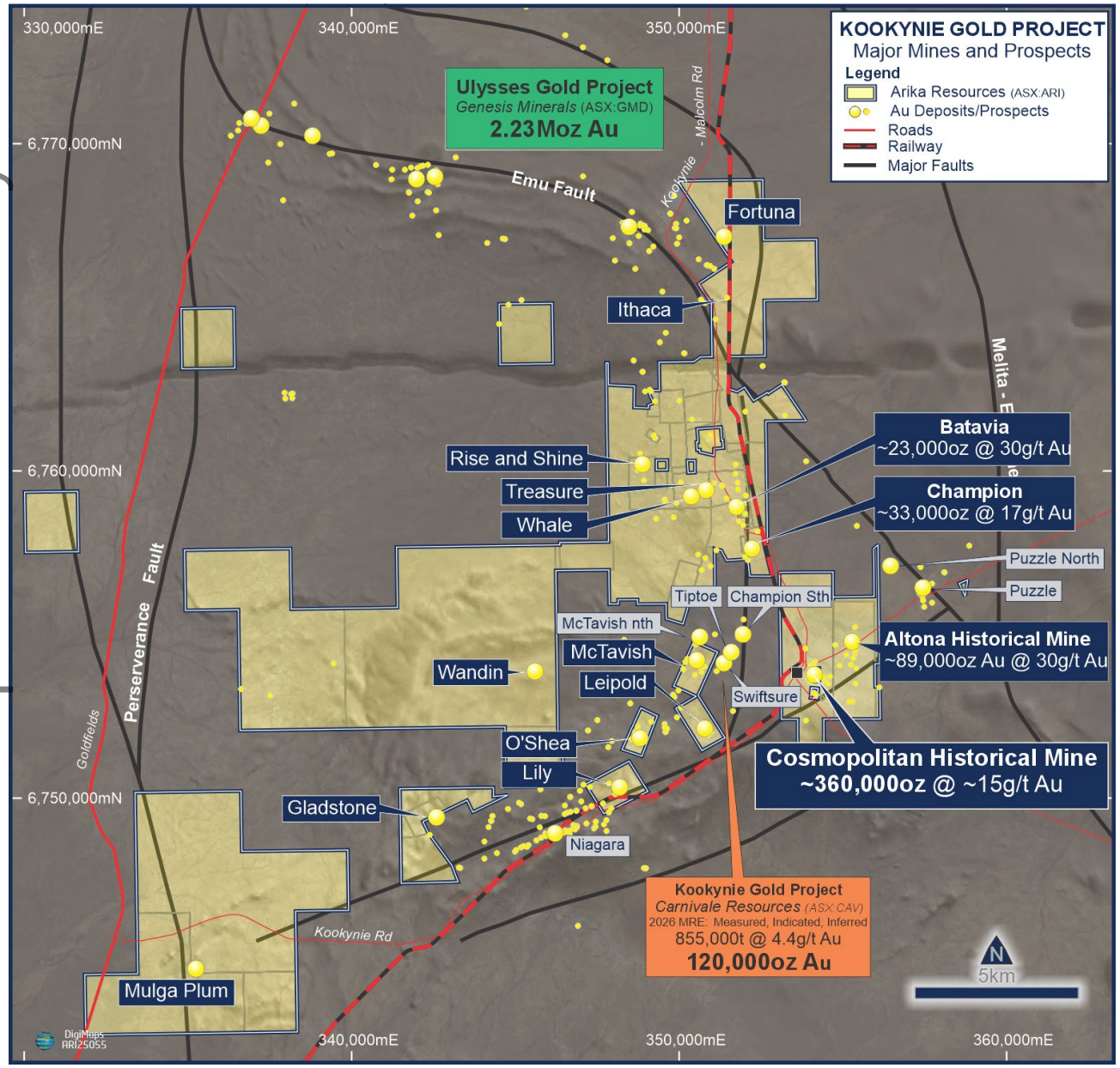
For personal use only





Kookynie – Rediscovering a High-Grade Goldfield

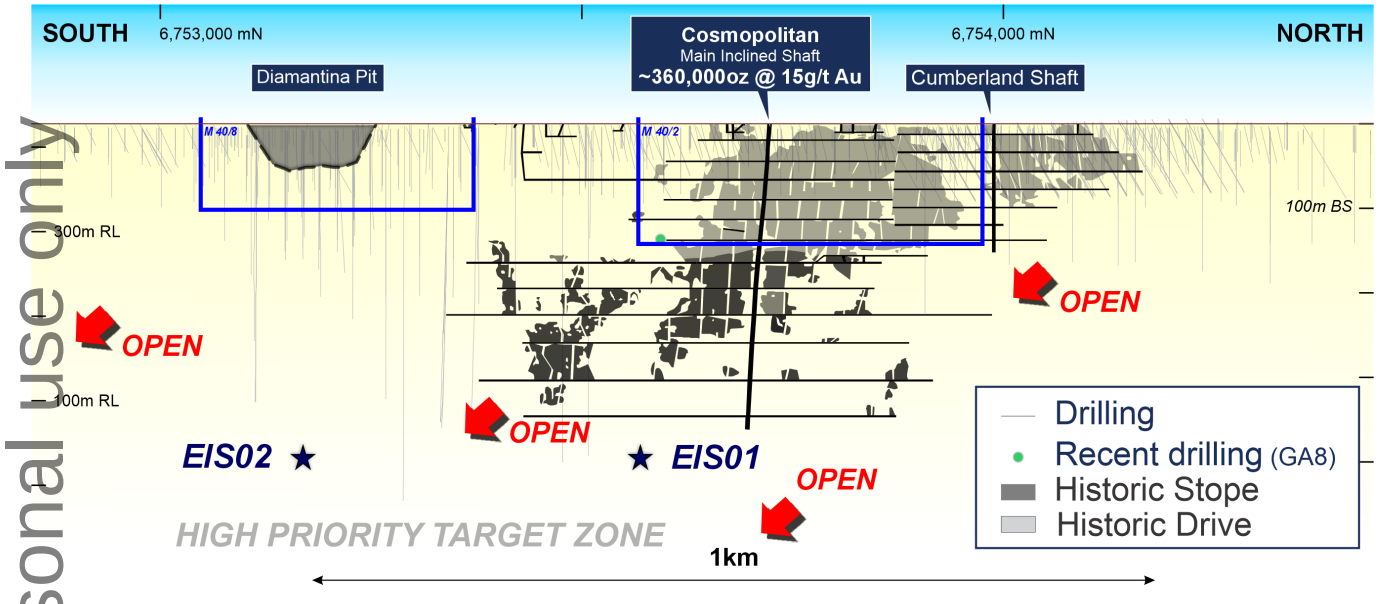
For personal use only

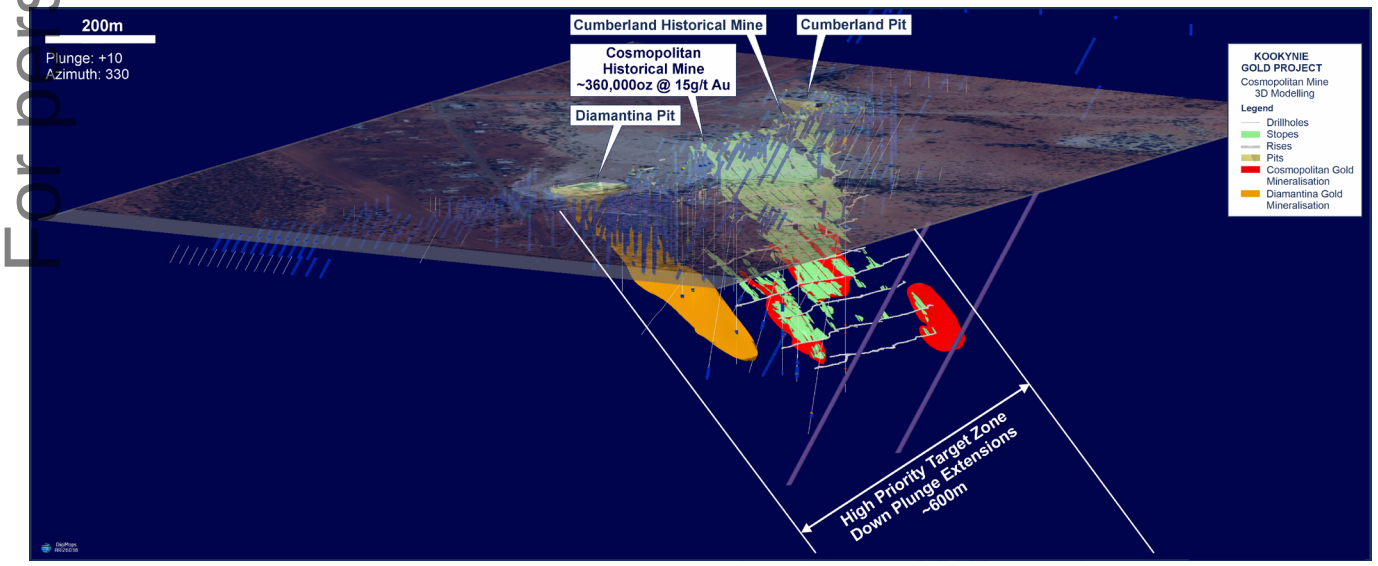


- **Project along strike from Genesis Minerals' Ulysses Gold Project: 2.23Moz Au**
- ~150km^2 of prospective tenure in the Leonora district, second only to Genesis
- Key prospects all on granted Mining Leases
- Independent assessment of Cosmopolitan and Altona deposits – incl. 3D modeling and target definition, has returned encouraging results
- Significant upside confirmed in Arika's previous drilling:
  - *Leipold - **10m @ 7.44g/t Au** from 108m (LPRC0049)*
  - *McTavish – **5m @ 25.9g/t Au** from 28m (McTRC0049)*
  - *Champion – **28m @ 1.83g/t Au** from 72m (CPRC0041)*
  - ***Under-explored / unexplored***

Cosmopolitan – First Modern Test of a High-Grade Mine

For personal use only





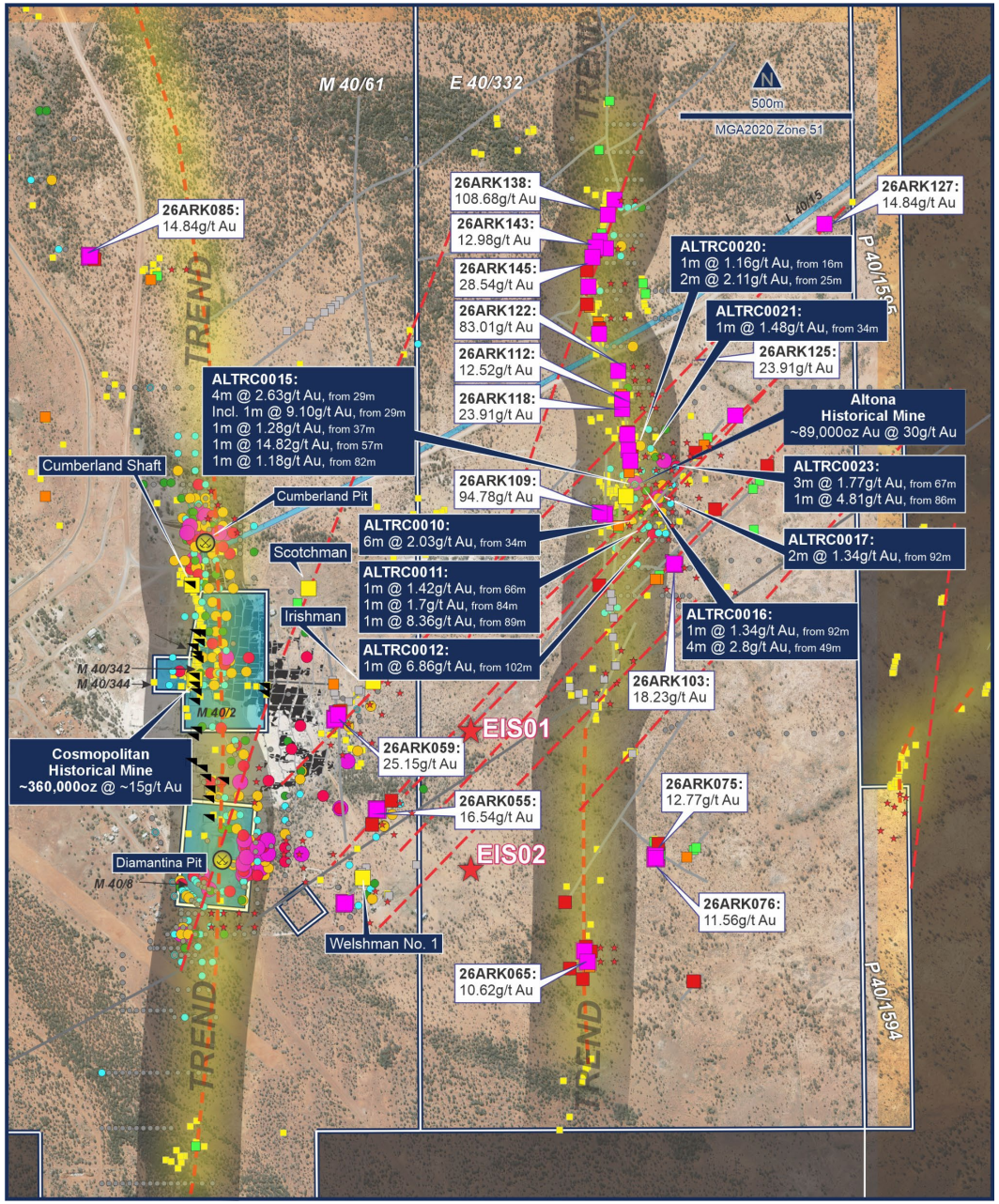
- $211K EIS co-funded drilling grant for two deep diamond drill holes (EIS01 and EIS02)
- Drilling to test high-priority extensional targets at the historical high-grade Cosmopolitan Gold Mine
- New 3D modelling has refined the geometry and plunge targets of the high-grade lodes
- Recent drilling by GoldArc (ASX: GA8) returned 23m @ 11.31g/t Au from 121m (NIC107) on Arika's tenement boundary
- RC drilling underway, with deep diamond drilling planned to test priority extensions

Cosmopolitan Mine delivered historical production of 360,000oz @ 15g/t Au during the late 1800's / early 1900's

Kookynie – Broader Pipeline Beyond Cosmopolitan

For personal use only

- Drilling planned across Altona and Ithaca as part of current campaign
- Recent surface sampling has defined multiple new targets with 82 samples >1.0g/t Au
- High-grade rock chip results of up to 109g/t Au highly previously unrecognised structures
- Multiple N-S primary structures linked by NE-trending second-order faults
- High-grade shoots interpreted at favourable structural intersections
- Very limited modern exploration across significant parts of the system



* Puzzle-Puzzle North gold deposits are owned by Genesis Minerals ASX:GMD

Kookynie – Drilling Now, Results Next

ARIKA RESOURCES

For personal use only

- **Cosmopolitan**

  RC drilling underway + EIS co-funded deep diamond drilling

- **Altona**

  High-grade historical mining centre, where modern drilling has returned up to 3m @ 14.9g/t Au

- **Ithaca**

  Priority target within the broader Kookynie structural architecture

- **The near-term catalyst**

  First assays from the new Kookynie campaign pending/imminent

- **The bigger prize**

  Demonstrate that historical high-grade shoots continue at depth and along under-tested linking structures







20,000m+ Campaign – Multiple Shots on Goal

Arika's largest-ever drilling campaign is underway across Kookynie and Yundamindra

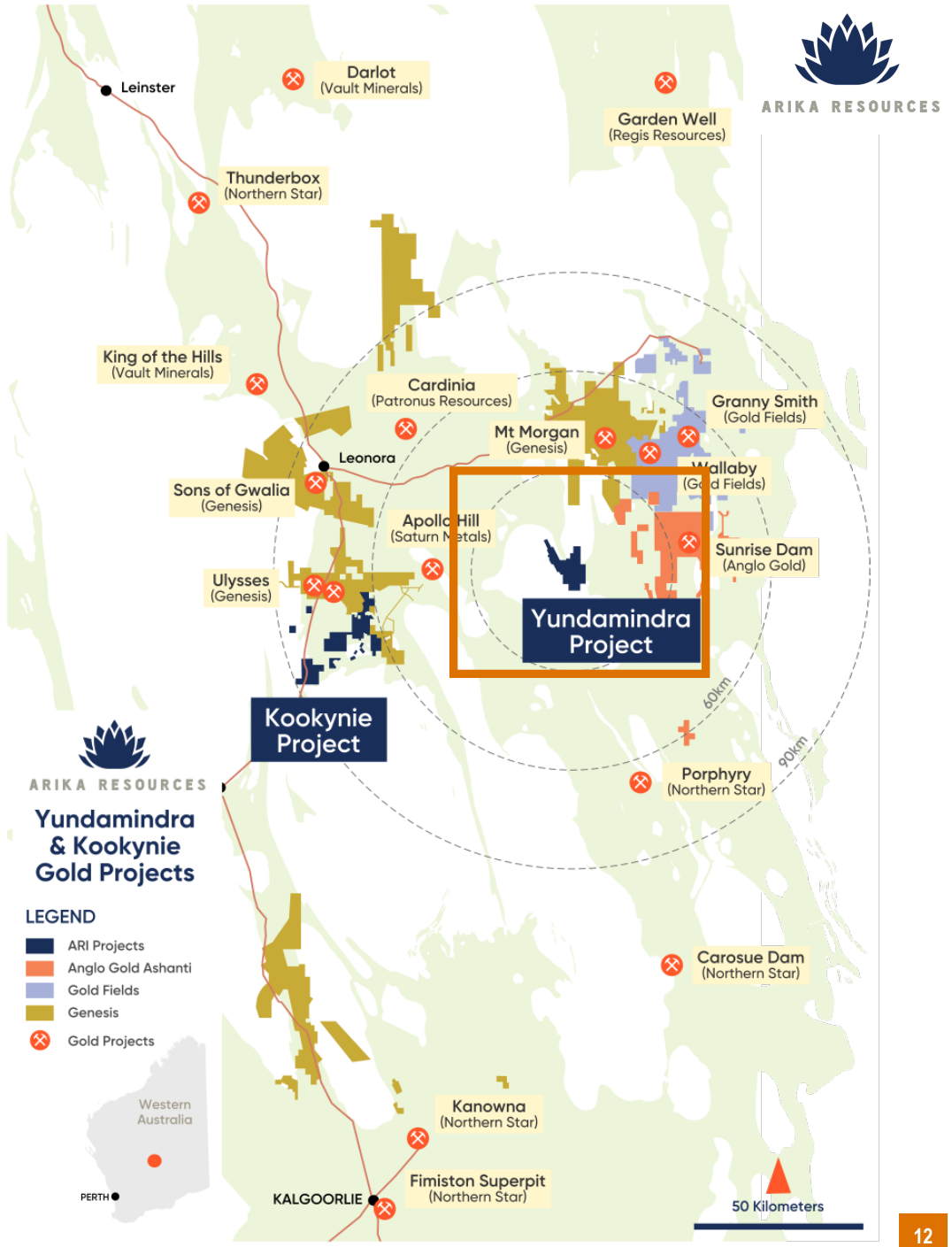
Kookynie Project

RC drilling – Cosmopolitan	Underway
RC drilling – Altona	H2 2026
RC drilling – Ithaca	H2 2026
Diamond drilling – Cosmopolitan	EIS co-funded

Yundamindra Project

Pennyweight Point growth drilling	Ongoing
Yellow Brick Road growth drilling	Ongoing
Emerald City maiden drilling	H2 2026

Kookynie assays imminent | Continuous drilling and assay news-flow expected through 2H 2026



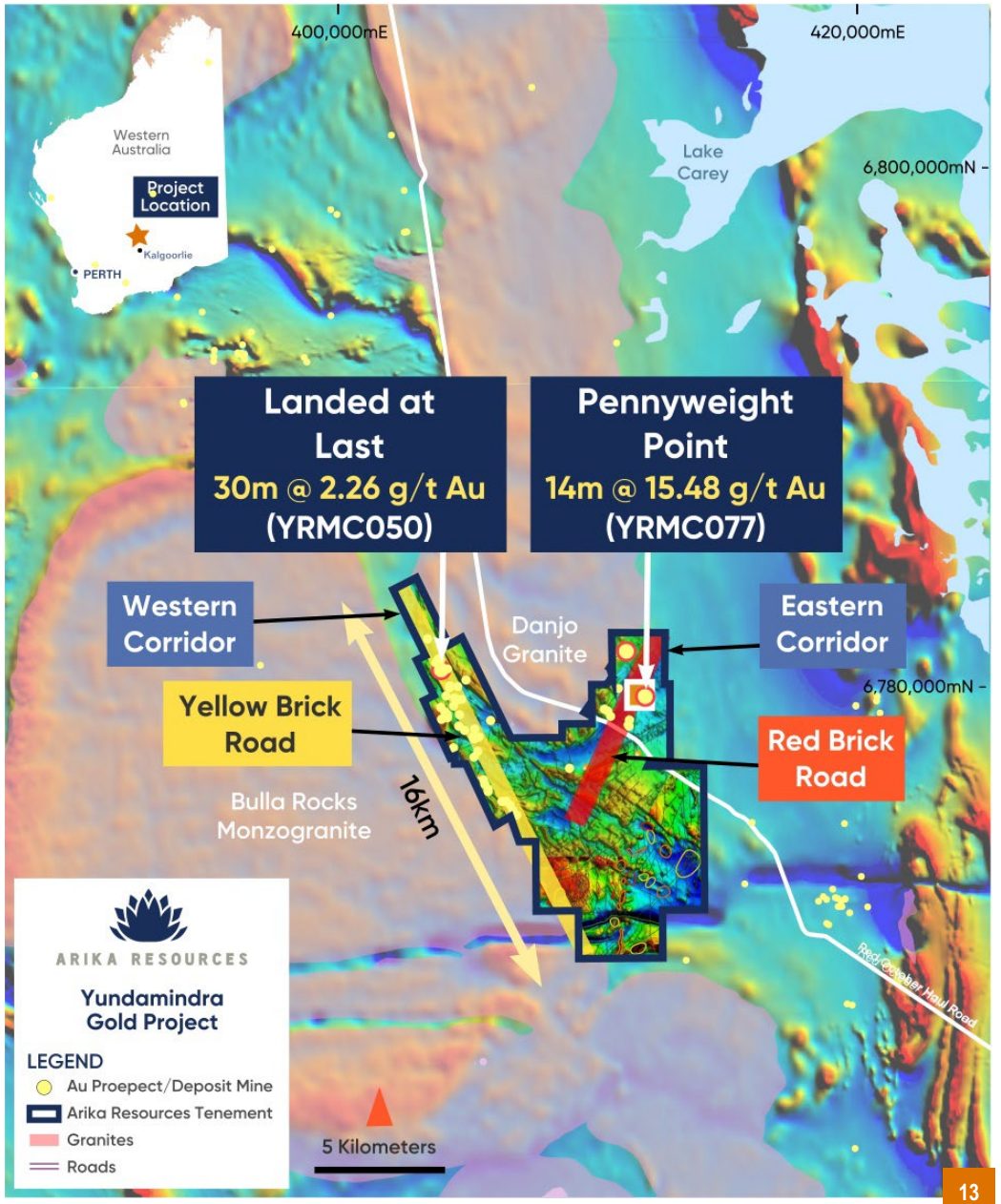
For personal use only

Yundamindra – Emerging High-Grade Gold Camp

ARIKA RESOURCES

For personal use only

- ~100km^2 of highly prospective tenure in the Laverton Greenstone Belt – minimal historical deep drilling
- Two strongly mineralised corridors identified:
  - **Eastern** (10km long) – **Red Brick Road**
  - **Western** (16km long) – **Yellow Brick Road**
- **Red Brick Road:**
  - *Pennyweight Point*
- **Yellow Brick Road**
  - *Landed at Last*
  - *Queen of Poland*
  - *Golden Treasure*
- Proven high-grade mineralisation with multiple discoveries
- Significant strike extent with several targets completely untested



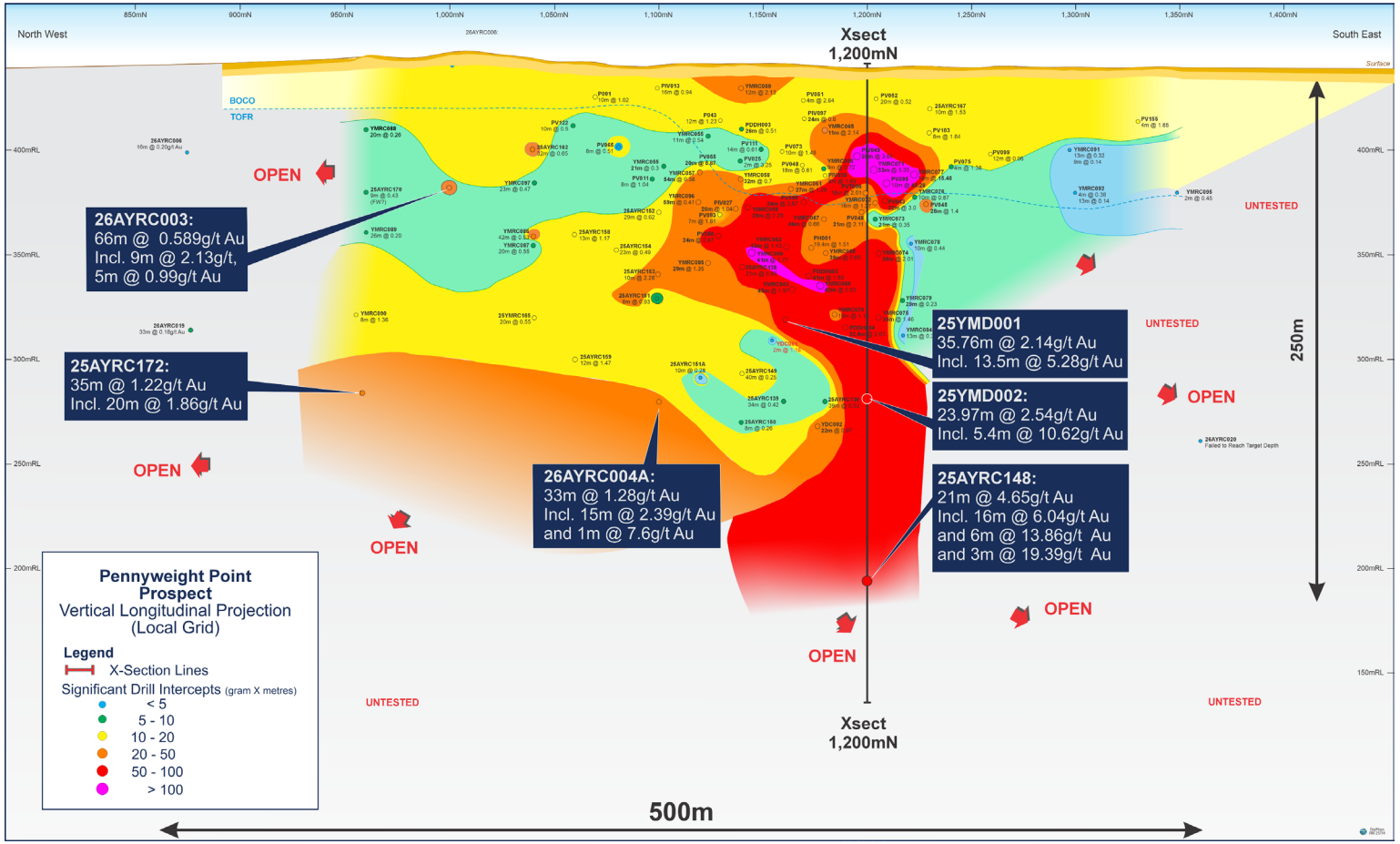
Yundamindra – Pennyweight Point

For personal use only

Drill defined over 500m strike and to a depth of at least 250m down-dip: ***open along strike, down-plunge and at depth***

Key intercepts include:

- **14m @ 15.48g/t Au from 46m** (YMRC077)
- **21m @ 4.65g/t Au from 251m** (25AYRC148)
- **30m @ 3.86g/t Au from 89m** (YMRC069)
- **33m @ 3.35g/t Au from 22m** (YMRC071)
- **33m @ 2.63g/t Au from 85m** (YMRC063)
- **36m @ 2.01g/t Au from 73m** (YMRC074)
- **30m @ 2.36g/t Au from 64m** (YMRC060)
- **23m @ 2.84g/t Au from 53m** (YMRC059)
- **35m @ 1.46g/t Au from 100m** (YMRC075)
- **36m @ 2.14g/t Au from 104m** (25YMD001)
- **24m @ 2.54g/t Au from 162m** (25YMD002)



Upcoming work: Target strike and depth extensions, resource definition

Yundamindra – Pennyweight Point

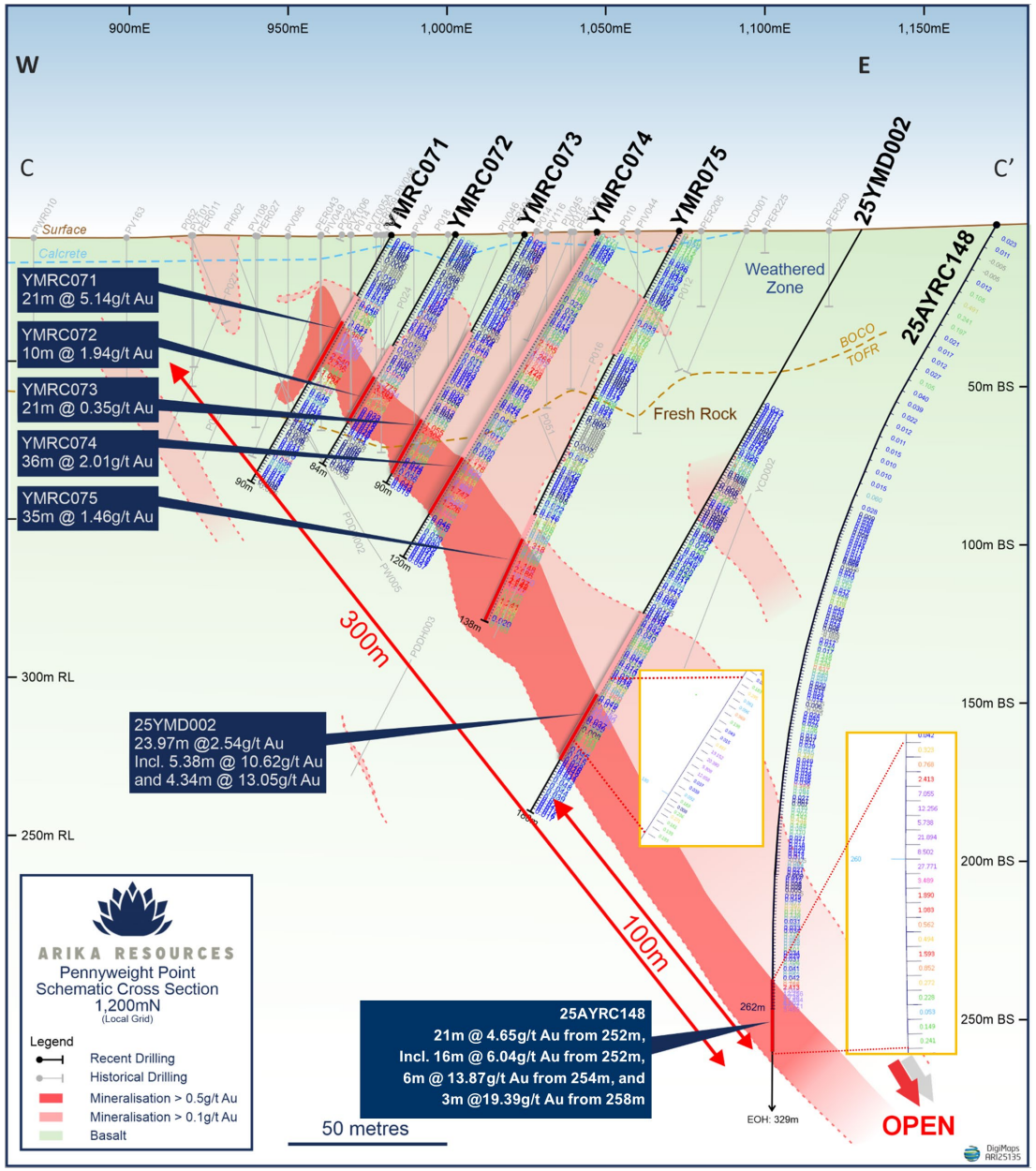
For personal use only

- Current drilling results show continuity of mineralisation down dip.
- Several of the best intercepts to date are at the current limits of drilling.
- Deepest hole drilled to date returned **21m @ 4.65g/t Au from 251m** (25AYRC148)
- Compelling new targets for several kilometers North and South of known mineralisation.

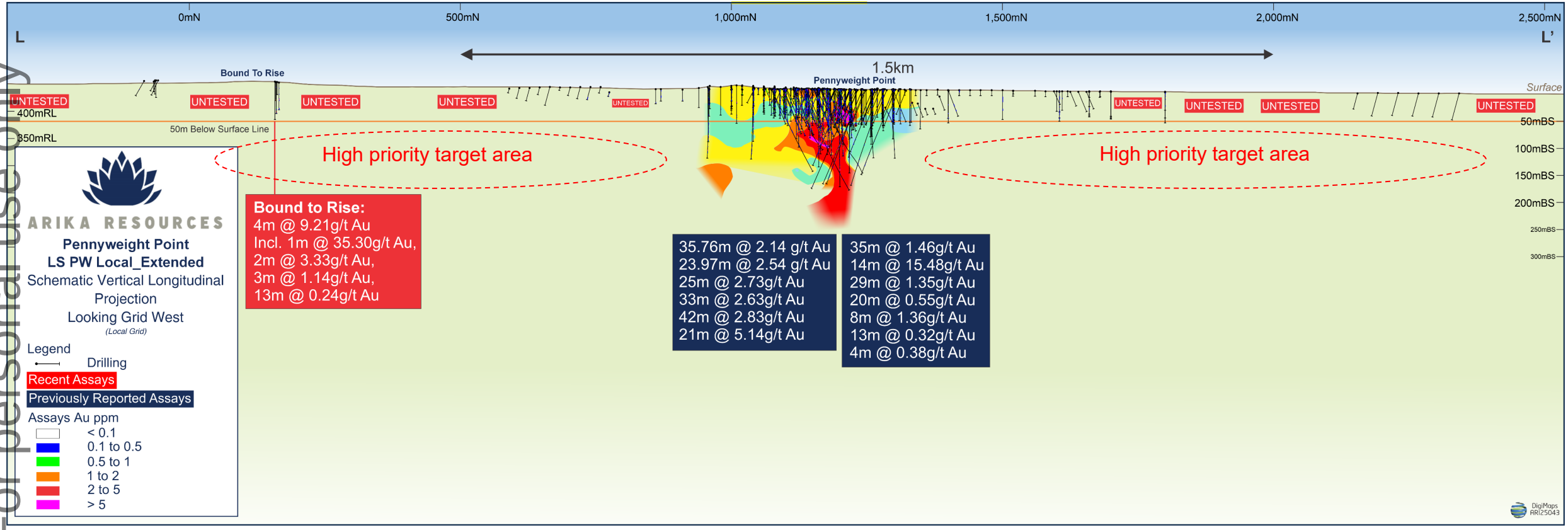








Pennyweight Point – Stepping Out Further Down the **Red Brick Road…**

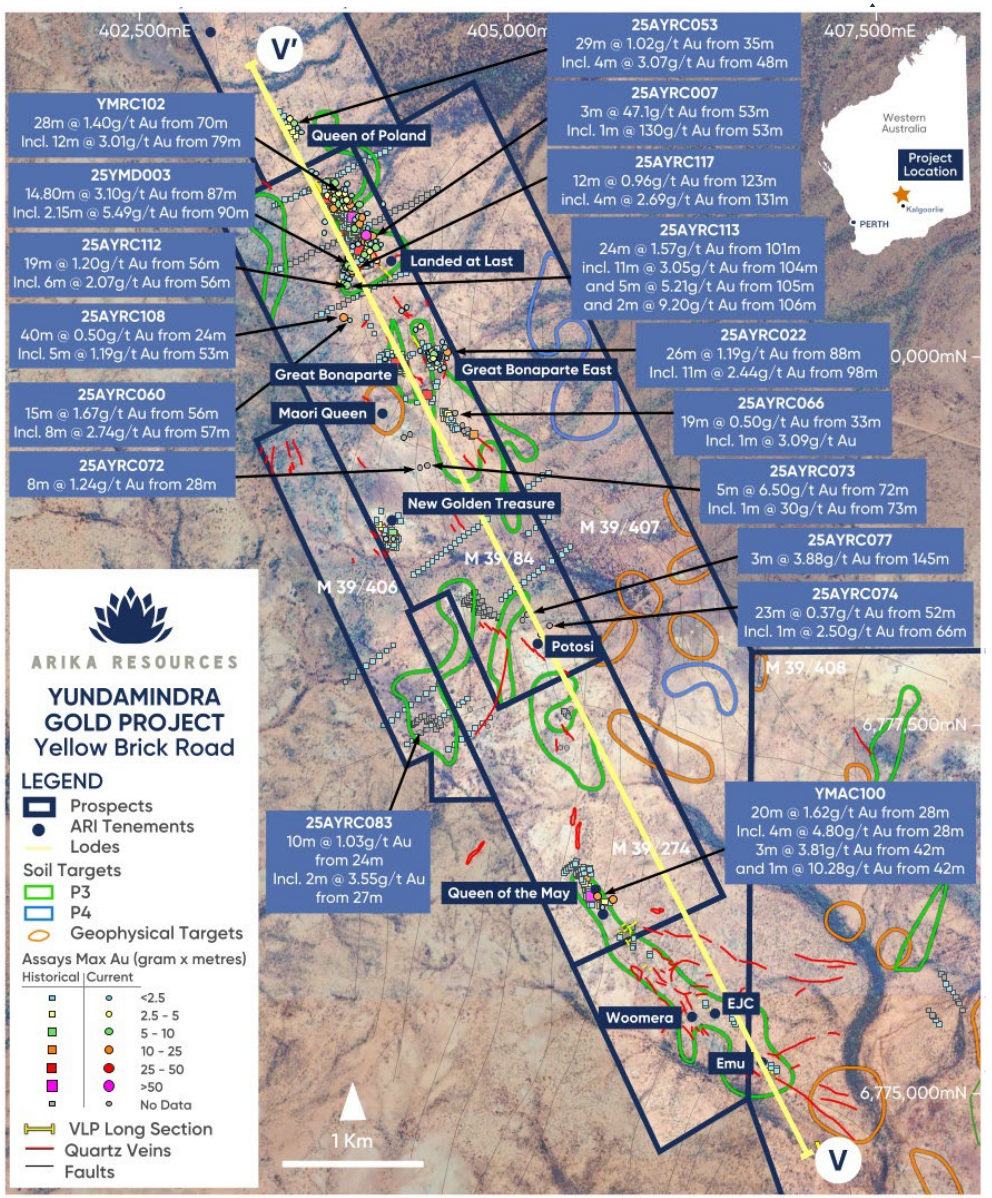


- Multiple priority target areas identified from geophysical and geochemical data
- Systematic drill testing in progress….
- **First holes** return significant shallow mineralization 2km south of Pennyweight Point:
  - **4m at 9.21g/t Au** from 48m including **1m at 35.3g/t Au**

For personal use only

Yundamindra – Yellow Brick Road

- Mineralisation at northern end now drill defined over +**2.5km strike** and **>200m** down-dip from surface – from Queen of Poland to Golden Treasure
- Gold mineralisation hosted within multiple parallel and cross-cutting second order linking structures e.g. F0 and F1 Faults
- Exceptional assays from Arika drilling to date[4]:
  - **4m @ 41.56g/t Au from 52m** (25AYRC007)
  - **30m @ 2.26g/t Au from 26m** (YMRC050)
  - **27m @ 2.45g/t Au from 61m** (25AYRC004)
  - **40m @ 1.22g/t Au from 30m** (YMRC048)
  - **26m @ 1.46g/t Au from 22m** (YMRC046)
  - **14m @ 3.13g/t Au from 28m** (YMRC0003)
  - **9m @ 4.29g/t Au from 51m** (YMRC0004)
  - **12m @ 2.93g/t Au from 43m** (YMRC0023)
  - **5m @ 6.40g/t Au from 80m** (YMRC0030)
  - **28m @ 1.40g/t Au from 70m** (YMRC102)
  - **14.8m @ 3.10g/t Au from 87m** (25YMD003)



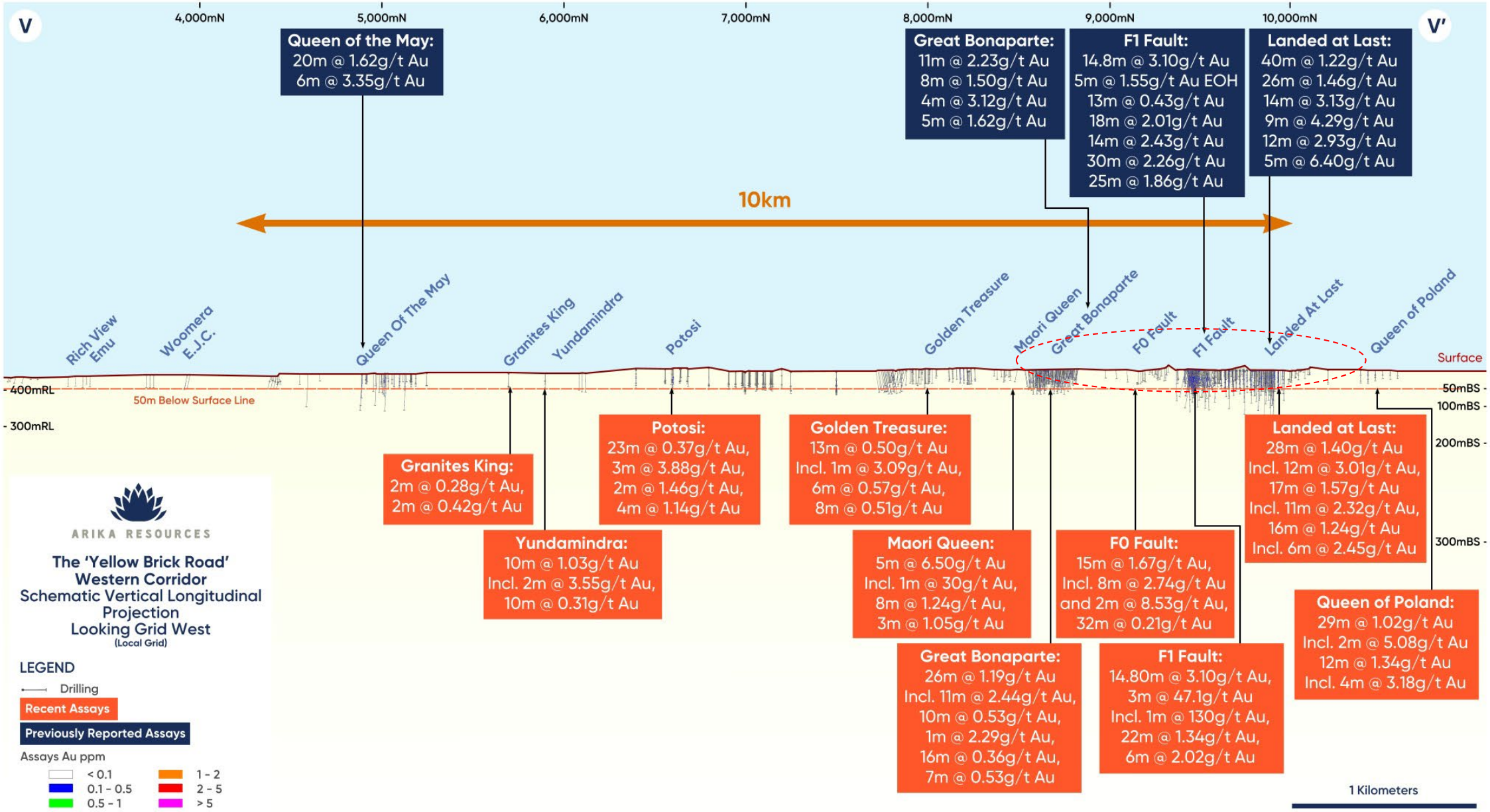
Upcoming work: Expand known mineralisation, test new targets, resource definition

For personal use only

Yellow Brick Road – 16km Long Corridor of Opportunity

ARIKA RESOURCES

For personal use only

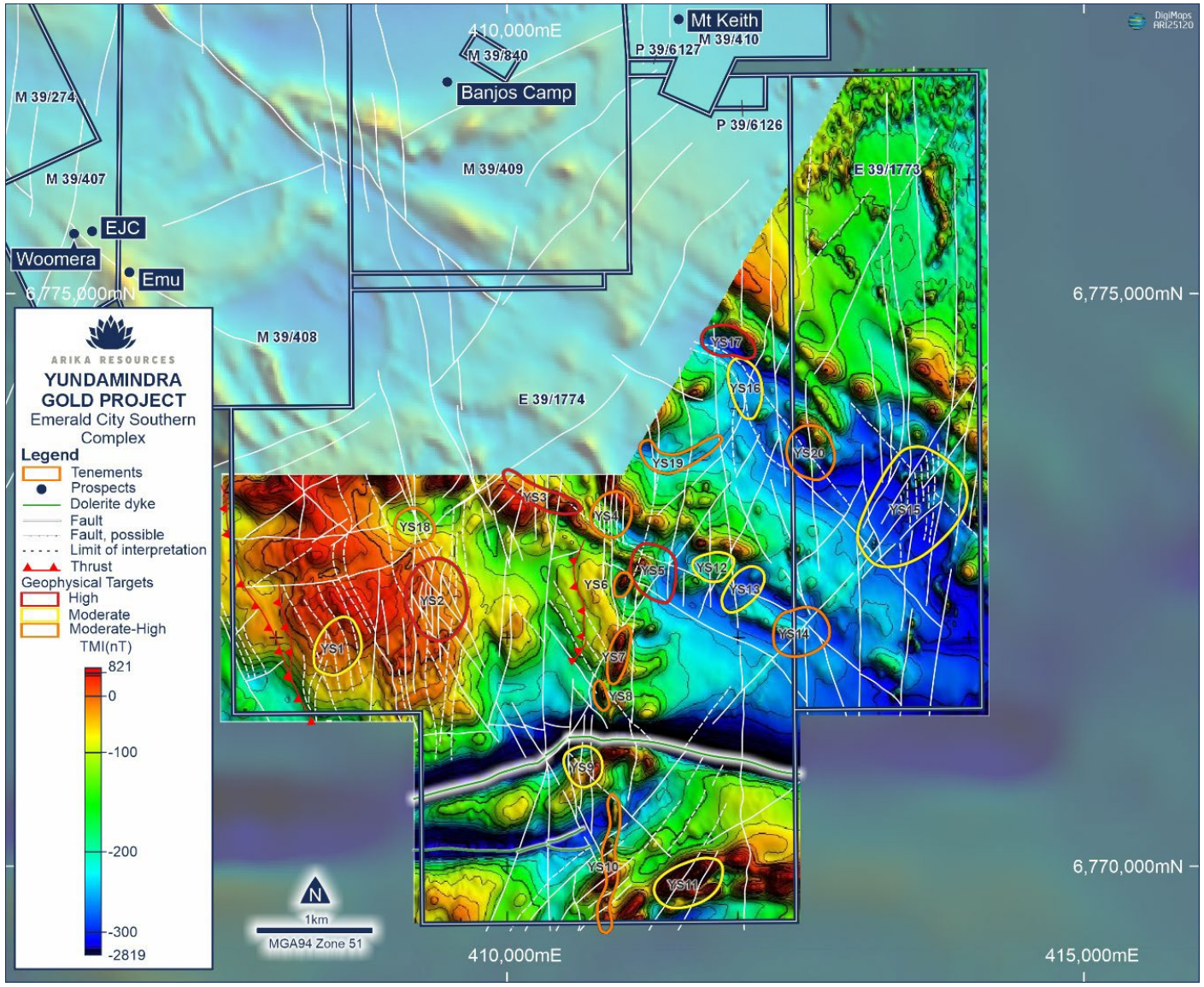


Yundamindra – Emerald City

ARIKA RESOURCES

- Recently acquired high-resolution magnetic data provided first insight into southern project area
- 20 new high-priority targets identified
- Structurally complex intrusive volcanic and granitic interaction with intense structural disruptions
  - Key elements associated with many of the region's multi-million-ounce gold deposits
- Interaction of a dominant NW-SE trending shear system with N-S and NE-SW trending faults is clearly evident
- Emerald City represents ~50% of total Yundamindra Project area and has never been subjected to modern, systematic exploration

Upcoming work: Maiden drilling campaign to test priority targets



For personal use only

Summary – Key Takeaways

- Tier-1 WA gold jurisdiction
- Two large-scale 100%-owned projects
- Multiple high-grade discoveries already emerging
- ~20,000m of drilling through to Christmas
- High-grade endowment and multiple historical mines with numerous untested targets
- Catalyst-rich in 2H 2026 with continuous drilling and news-flow across both projects





For personal use only

For personal use only

ARIKA RESOURCES

ASX Code: ARI



Contact Us:

+61 08 6500 0202

Level 14, QV1 Building
250 St Georges Terrace
Perth WA 6000

facebook.com/arikaresources

linkedin.com/company/arika-resources-limited

arika_resources





