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9 February 2026

EVERGOLD INVESTOR PRESENTATION

Evergold Minerals Limited (ASX: EG1) ("Evergold" or "the Company") is pleased to release an updated investor presentation.

This announcement is approved for release by the Board of Evergold Minerals Limited

FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT EVERGOLD MINERALS

Evergold Minerals Limited (ASX: EG1) is an Australian exploration company focused on gold discovery and development in proven Tier-1 mining districts. The company holds a portfolio of high-quality gold projects in Western Australia's Goldfields region:

Leonora Goldfields Project - hosts a JORC Inferred resource of 63,000 oz Au with high-grade historical intercepts (e.g. 5 m @ 57.9 g/t Au); preparing inaugural drilling for resource expansion and upgrade.

Queens Gold Project - positioned along the prospective Craig's Fault corridor near the 48,600 oz Craig's Rest resource and historic mining areas; recent expansion consolidated ~25 km of strike.

Mt Monger Gold Project - features wide historic intercepts (e.g. 40 m @ 2.49 g/t Au at Kiaki Soaks, multiple high-grade zones at Duchess of York); maiden RC drilling approved and imminent targeting key prospects.

Competent Persons Statement

The information in this release that relates to Exploration Results or Mineral Resources is based on information compiled by Glenn Grayson who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr. Grayson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserve'. Mr. Grayson consents to the inclusion in the release of the matters based on his information in the form and context in which it appears. All exploration results reported have previously been released to ASX. The Company confirms it is not aware of any new information that materially affects the information included in the original announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

Forward Looking Statements

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Evergold Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Evergold Minerals Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

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EVERGOLD MINERALS

Unearthing Value in Western Australia's Goldfields

ASX:EG1

INVESTOR PRESENTATION | FEBRUARY 2026

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ASX Listing Rule 5.23.2

EverGold Minerals confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this market announcement continue to apply and have not materially changed.

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Multi-asset explorer in WA's Premier goldfields

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STRATEGIC PIVOT TO GOLD

Transitioning into a gold developer, leveraging high-grade assets and a clear pathway from exploration to production in Australia's premier goldfields

PRIME LOCATIONS

Projects strategically located in WA's central and eastern Goldfields, surrounded by multi-million-ounce producers (+4Moz King of the Hills, +6Moz Gwalia). Exceptional infrastructure, grid power, skilled workforce, and nearby mills — underpins efficient exploration and development.

3 NEW ACQUISITIONS

Acquisition of Leonora Goldfields, and Mt Monger Gold Project with high-potential pipeline of exploratory work

EXISTING RESOURCES AND UPSIDE

JORC 2012-compliant inferred resource of 63,000oz Au at Leonora, while Mt Monger and Bynoe add significant exploration potential, including historic high-grade intercepts (e.g., 40m @ 2.49 g/t Au at Mt Monger)

PATH TO PRODUCTION

Clear pathway to production advancing exploration and resource growth with the potential for near-surface, free-dig open-pit mining and toll treatment options at nearby mills.

ASX:EG1 Announcement- EG1 acquires Leonora Goldfields Project, WA in transformational deal, amended, dated 9 May 2025
ASX:EG1 Announcement - EG1 commences exploration at Leonora Goldfields Project, WA, dated 9 July 2025
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Corporate Overview

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These figures are post the recent capital raising which raised a total of $5.23m (before costs)

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CAPITALISATION SUMMARY

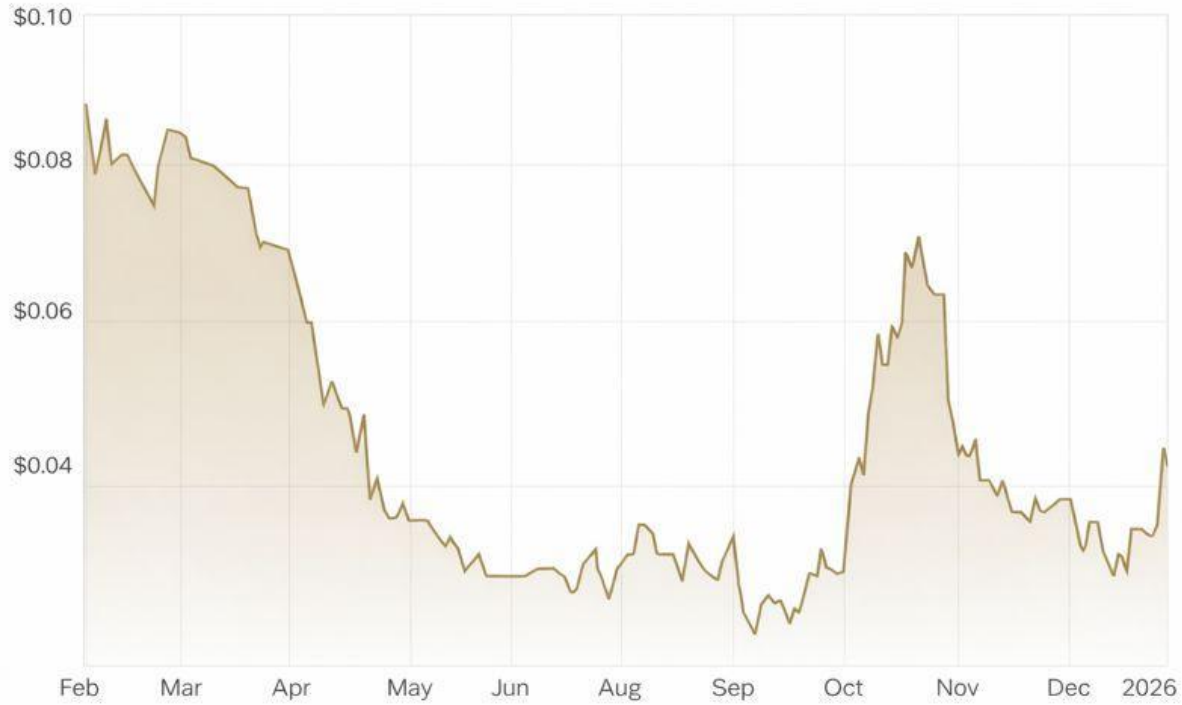
ASX Ticker	EG1
Share Price @ 6 February 2026	AUD $0.043
Shares Outstanding (Proforma^)	~425.7m
Market Capitalisation	~AUD $18.3m
Cash Position (Proforma)	~$5.3m
Enterprise Value	~AUD $13.3m

^ Proforma – assumes all shares issued and funds received

SHAREHOLDER SUMMARY

Shareholders	Percentage
Directors & Management	6.6%
Top 20	31.7%
Free float	61.8%

SHARE PRICE & VOLUME



Highly Experienced Team

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Simon Lill

NON-EXECUTIVE DIRECTOR

Simon is the former Chairman of De Grey Mining Limited from prior to the substantial Hemi Gold discovery through to being the recipient of a A$6B takeover by Northern Star Resources. He is an experienced Chair in the mining industry. He is currently non-executive Chairman of Kairos Minerals Limited (Gold – Pilbara), Ballard Mining Limited (Gold – Menzies district) and Sierra Nevada Gold (Gold, silver, copper – Nevada, Saudi Arabia). He is also a founding shareholder and Chairman of Evergreen Limited, now Evergold Limited.

Glenn Grayson NON-EXECUTIVE DIRECTOR

Glenn is a seasoned Exploration and Development Geologist with more than 30 years of experience across the mining industry. His career includes senior roles with majors such as Barrick Gold and prominent Australian miners including Northern Star Resources (ASX: NST), as well as mid-tier operators including TSX-listed Northgate Minerals, subject of a $1.5bn takeover in 2011. He previously served as Managing Director of explorer Aruma Resources (ASX: AAJ).

Steve Morris

NON-EXECUTIVE DIRECTOR

Steve has more than 25 years experience in financial markets, with leadership roles including Head of Private Clients (Australia) at Patersons Securities, Managing Director of Intersuisse , and Founder of Peloton Shareholder Services. He has held senior executive positions with the Little Group and has previously served as a Non-Executive Director at De Grey Mining Ltd and Chairman of Purifloh Ltd. Currently, Steve serves as Non-Executive Chairman at Auric Mining Limited, which is an ASX listed, Western Australian gold producer.

Peter Marks NON-EXECUTIVE DIRECTOR

Peter brings over 30 years experience in corporate advisory, investment banking and director / advisory roles to the Board. Peter's corporate skills in capital raising for pre-IPO and listed companies, cross border M&A transactions, corporate underwriting, and venture capital transactions for companies in Australia, US & Israel.

David Franks

COMPANY SECRETARY

David is a Fellow of the Governance Institute of Australia, Fellow of the Financial Services Institute of Australasia and a Chartered Accountant with over 20 years' experience in company secretarial, finance and accounting

Goldfields Portfolio

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Building a Pipeline of High-Grade Gold Projects in WA's Premier Goldfields

Leonora Goldfields Project – 81km²

- 41 tenements (9 mining leases (3 in application), 28 prospecting licences (1 pending) and 4 exploration licence (2 pending) in the central Goldfields
- Near-surface mineralisation, historical workings, and access to 4 processing plants (<80km)
- Hosts 63,000oz inferred resource Near Vault's King of the Hills and Northern Star's Thunderbox

Mt Monger Gold Project –82km²

- 9 tenements (2 prospecting licences and 7 exploration licences) southeast of Kalgoorlie
- 1.7Moz historic gold production region southeast of Kalgoorlie
- Adjacent to Randalls Mill and Lefroy's "Burns" discovery
- ~5 km of untested strike across Gladiator, Samurai, and Red Dale North prospects

Bynoe Project – 230km²

- 1 tenement ~45minutes south of Darwin
- Prospective for central Victorian gold in sediments style of mineralisation
- >5km fertile structure with gold bearing quartz veins outcropping



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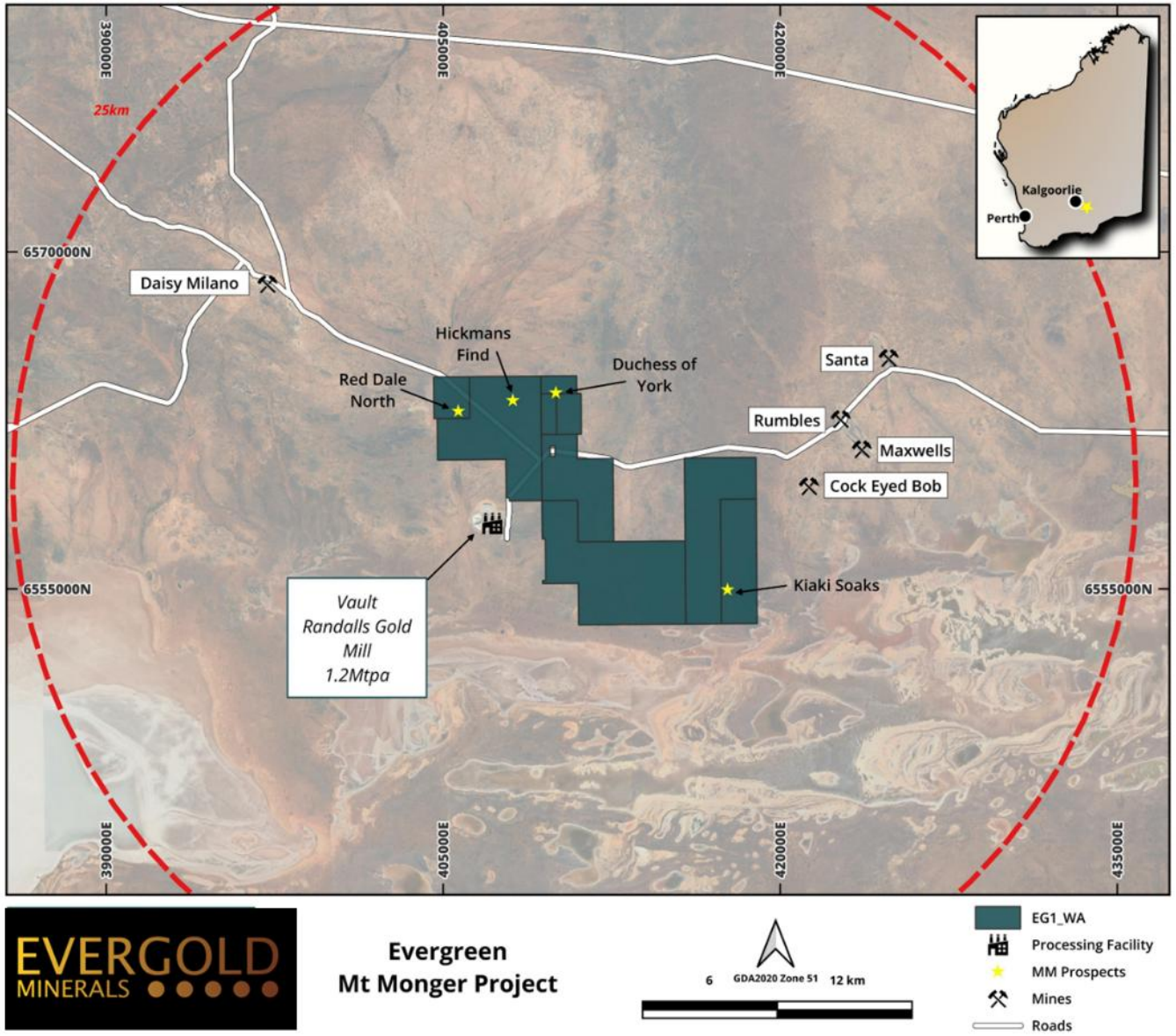
Mt Monger Gold Project

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Consolidated Package South-East of Kalgoorlie

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- Acquired Mt Monger Gold Project in December 2025 which enhances southern Goldfield's exposure
- Location: 70km SE of Kalgoorlie, within Mt Monger pastoral lease (1.7Moz Au historical production)
- Adjacent to Vault Minerals' Randalls mill and Lefroy's "Burns" discovery
- Tenements:
  - 2 prospecting licences (P25/2489-2490)
  - 7 exploration licences (E25/525, E25/531-532, E25/536, E25/562, E25/565, E25/603)
- Quartz-sulphide veins, brecciated zones in volcaniclastic sediments
- Untested strike (5km) and depth potential



Mt Monger Gold Project

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Open At Depth/Strike

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Historic intercepts

- 40m @ 2.49 g/t Au from 32m (KIRC007)
- 4m @ 5.01 g/t Au from 45m (22MMRC004)
- 3m @ 17.6 g/t Au from 13m (YDC014)
- 5m @ 2.29 g/t Au from 66m (21MMRC006)
- 6m @ 3.63 g/t Au from 118m (YDC136)
- 20m @ 2.87 g/t Au from 56m (YDC135)

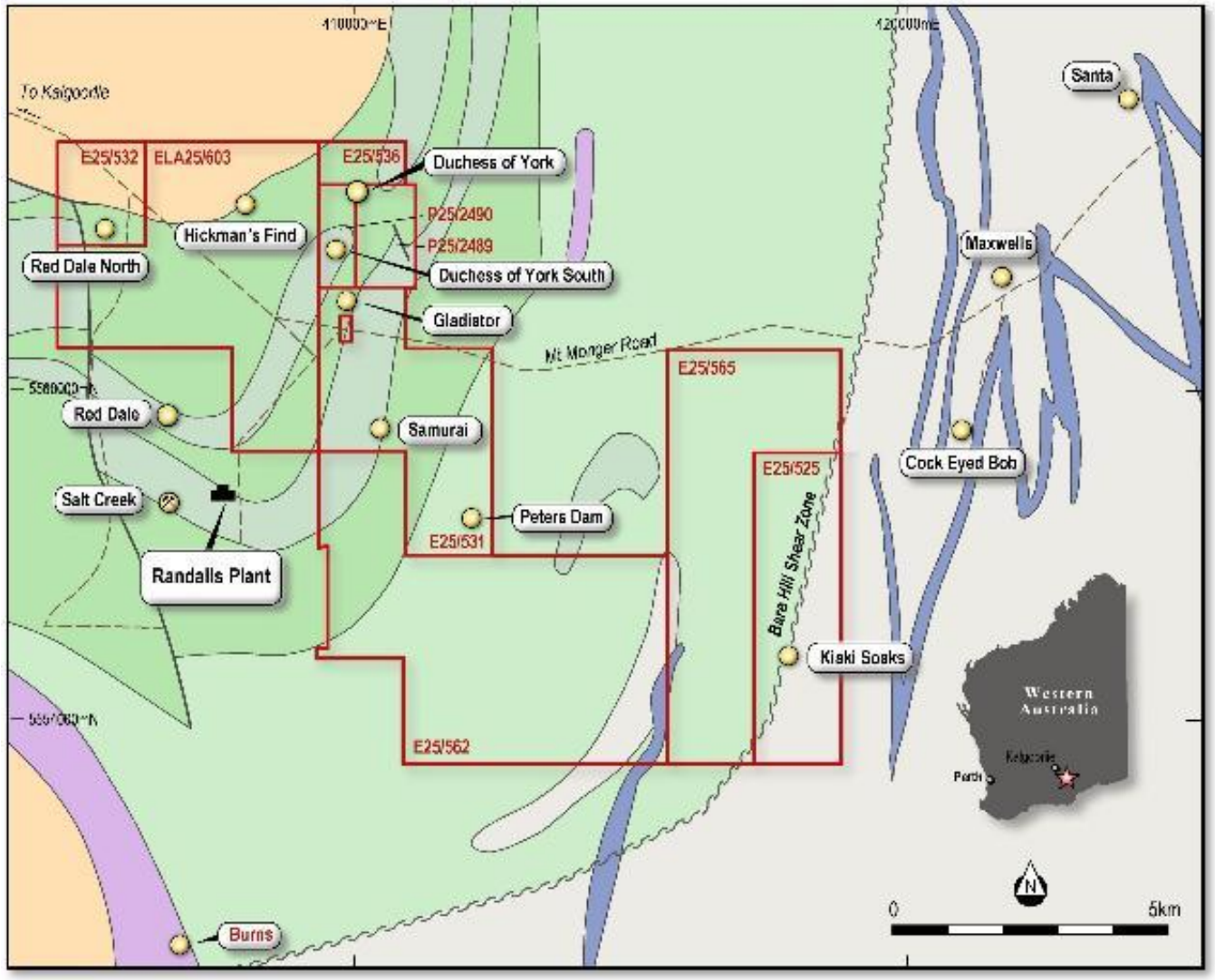
Target is depth extensions and Salt Creek-style deposits

Duchess of York (P25/2489-90, E25/536)

Other Prospects include Gladiator, Peter's Dam, Samurai (E25/531), Red Dale North (E25/532), Kiaki Soaks (E25/525)

Shallow results; focus on N-S/E-W trends and "Burns-like" magnetic features

- Exploration Planning: Depth/strike extensions; untested structures
- Historical drilling by WMC, Hampton Hill, Rubicon Resources

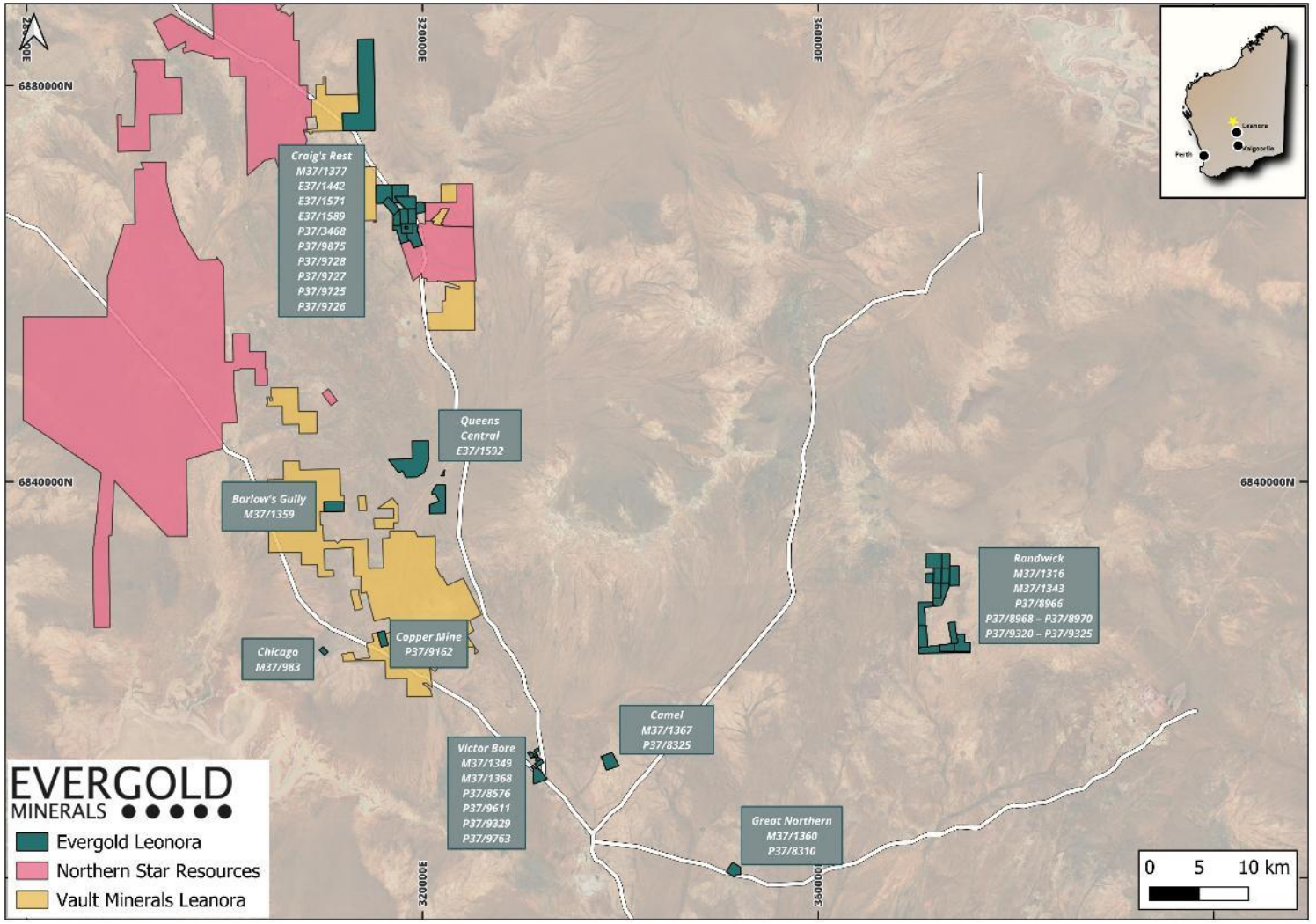


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Leonora Goldfields Project

Extensive Gold Portfolio

- 81km^2 of tenure across a world class gold jurisdiction
- Projects surrounded by Tier-1 gold producers Northern Star Resources and Vault Minerals
- Hosts 63,000oz inferred resource Near Vault's King of the Hills and Northern Star's Thunderbox
- Resource Projects:
  - Craig's Rest – 49k oz
  - Victor Bore – 11.7k oz
  - Great Northern – 2.7k oz
- Exploration Projects:
  - Barlow's Gully
  - Chicago
  - Camel
  - Copper Mine
  - Randwick



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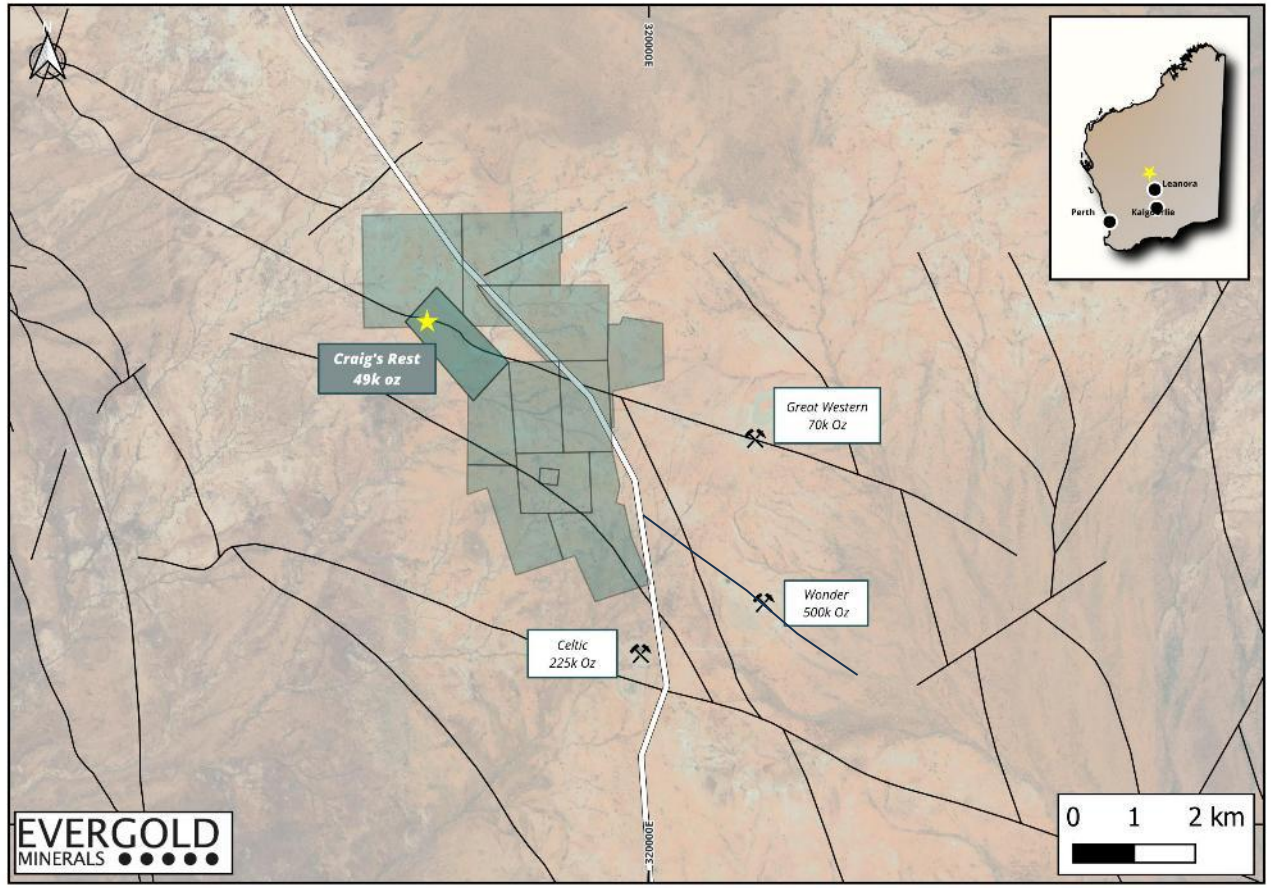
Craigs Rest

Current Resource and Exploration

Historical drilling, particularly at Craig's Rest, has delivered high-grade intercepts, including:

- 5m at 57.9 g/t Au from 16m (Tarmoola RAB hole GWRB005)
- 2m at 26.6 g/t Au from 58m (Tarmoola RC hole KLRC002)
- 4m at 4.47 g/t Au from 30m (Aztec RC hole GW15)

These results highlight widespread gold mineralisation, with high-grade zones from surface to 30-40m depth, potentially offering a free-dig component for future mining



JORC-Compliant Inferred Resource Estimate -

PROSPECT	Cutoff (g/t)	Tonnes	Au Grade (g/t)	Ounces
Craigs Rest	0.5	1,096,000	1.38	48,600
Victor Bore	0.5	234,000	1.56	11,700
Great Northern	0.5	57,000	1.47	2,700
TOTAL		1,387,000	1.41	63,000

The most recent JORC 2012 Mineral Resource Estimate as of 2023, based on historical and recent drilling (37 drill-holes for 3,851m across five prospects), generated an inferred resource of 63,000oz Au across three priority prospects

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Bynoe Gold, Northern Territory

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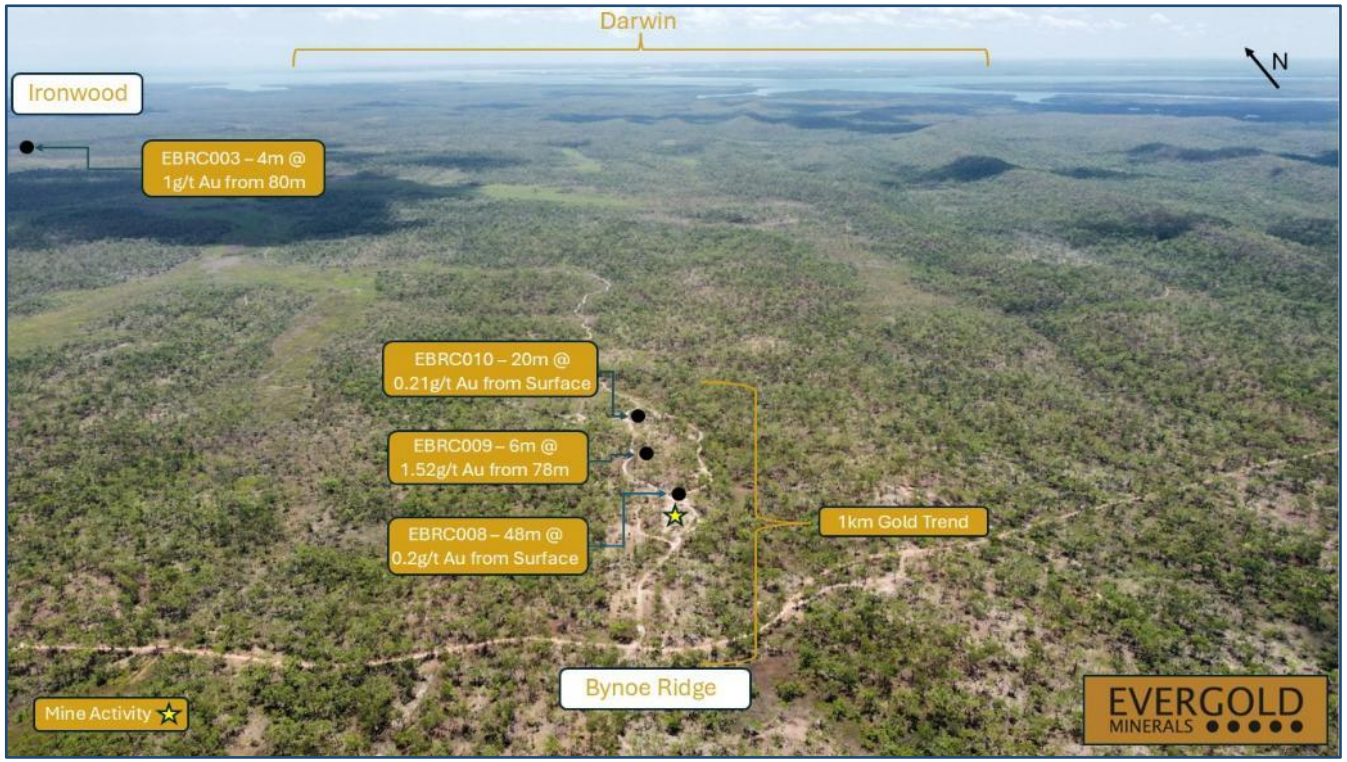
50 km south of Darwin in the proven Pine Creek gold region

>150 years of production

>4 Moz Au mined historically

Key 2025 Drill Re-assay Highlights (RC drilling)

- 6m @ 1.52 g/t Au from 78m (EBRC009) incl.
- 1m @ 6.53 g/t Au
- 48m @ 0.19 g/t Au from 4m (EBRC008)
- 20m @ 0.21 g/t Au from surface (EBRC010)
- 4m @ 1.02 g/t Au from 80m (EBRC003)



Geology & Scale Potential

North-trending structural corridors & anticlines identical to multi-million-ounce Pine Creek deposits

Direct analogues

Tom's Gully (~3 Moz), Mt Todd (~9.5 Moz), Cosmo Howley (~1.2 Moz)

Aggressive 2026 Program

Auger re-assays in progress → refine anomalies

High-resolution drone magnetics

Detailed structural mapping & targeting

Priority drill targets to be defined

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Outlook and indicative schedule

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MT MONGER

Secure Plans of Work
Approvals from regulatory authorities, enabling the commencement of field activities.

Field Exploration
Conduct field reconnaissance to validate high-priority drill targets, optimise site logistics, and confirm access for upcoming exploration activities.

Gravity Survey
Complete a gravity survey to map subsurface geological structures, refining target selection for high-grade gold mineralisation along the Bare Hill Shear Zone

Commence Drilling
Commence a 5,000m RC drilling program at the Duchess of York and Kiaki Soaks prospects, aimed at delineating a maiden JORC 2012-compliant resource and testing extensions of known high-grade gold intercepts.

Soil Sampling
Undertake a soil sampling program across the tenement package to identify geochemical anomalies and delineate potential extensions of mineralised zones

Nov 2025 | Feb 2026 | Mar 2026

Q1 - 2026 | Q2 - 2026 | Q3- 2026 | Q4- 2026

LEONORA

Heritage Survey
A heritage survey across the Leonora Gold Project tenements (E37/1571, P37/9875, P37/9725–9728, P37/9329, P37/9611, P37/9763, E37/1592) is set for Q2 2026 to ensure compliance with cultural and environmental requirements, facilitating upcoming exploration activities.

Soil Sampling
Undertake a soil sampling program across the tenement package to identify geochemical anomalies

Victor Bore Drilling
Reverse Circulation (RC) drilling is planned for Q1 2026 at the Victor Bore prospect (P37/9329, P37/9611, P37/9763), targeting extensions of the historical 11,687oz Au inferred resource and testing near-surface gold mineralisation identified in historical workings

Craig's Rest Drilling
RC drilling at the Craig's Rest prospect (E37/1571, P37/9875, P37/9725–9728) is scheduled for early to mid-2026, focusing on testing the 48,600oz Au inferred resource along the Craig's Fault for potential resource expansion.

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